



ISSUE OF COMMERCIAL PAPER (CP):

LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : 11.09.2019 **TENOR:** 16 days **DUE DATE*:** 27.09.2019
ISSUE REFERENCE : RJILCP137 **ISIN CODE:** INE110L14LH1
ISSUE SIZE (Maturity Value) : Rs. 600
Crs+Rs300Cr+Rs100Cr+Rs50Cr+Rs150Cr+Rs50C+Rs100Cr+Rs100Cr+Rs50Cr

CREDIT RATING :

- **ISSUED BY** : CARE, CRISIL
- **DATE OF RATING** : 14th August 2019 / 16th August 2019
- **VALIDITY for issuance** : 2 Months
- **FOR AMOUNT** : Rs. 30,000 Cr
- **Validity Period of Rating** : 1 year
- **CONDITIONS (if any)** : NA
- **Exact Purpose of CP issuance** : For financing Operating/ CWIP expenses
- **CREDIT SUPPORT (if any)** : NA

DESCRIPTION OF INSTRUMENT : Commercial Papers

AMOUNT : Rs. 600 Crs +
Crs+Rs300Cr+Rs100Cr+Rs50Cr+Rs150Cr+Rs50C+Rs100Cr+Rs100Cr+Rs50Cr

ISSUED BY : Reliance Jio Infocomm Ltd

IN FAVOUR OF : *HOLDERS OF CP;*

Net Worth of the Guarantor Company : N.A

Names of Companies to which Guarantor has issued Similar Guarantee : N.A

Extent of the Guarantee offered by the Guarantor Company : N.A

Conditions under which the Guarantee Will be Invoked : N.A

Details of Current Tranche :

ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14LH1	1,500	27.09.2019	A1+ (A1 Plus)	1 year	CARE CRISIL

ISSUING AND PAYING AGENT : Yes Bank Ltd

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs 30,000 Crs

SUPPORTING BOARD RESOLUTION : Dt. 17.10.2018

For CP dt77

