



ISSUE OF COMMERCIAL PAPER (CP):

LETTER OF OFFER

PART I

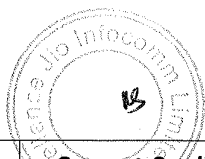
PROPOSED DATE OF ISSUE : 15.05.2019 TENOR: 63 days DUE DATE*: 17.07.2019
 ISSUE REFERENCE : RJILCP49 ISIN CODE: INE110L14KG5
 ISSUE SIZE (Maturity Value) : Rs. 500 Crs

CREDIT RATING :

- ISSUED BY : CARE, CRISIL
- DATE OF RATING : 18th April 2019 / 23rd April 2019
- VALIDITY for Issuance : 2 Months
- FOR AMOUNT : Rs. 30,000 Cr
- Validity Period of Rating : 1 year
- CONDITIONS (if any) : NA
- Exact Purpose of CP issuance : For financing Operating/ CWIP expenses
- CREDIT SUPPORT (if any) : NA

DESCRIPTION OF INSTRUMENT : Commercial Papers
 AMOUNT : Rs. 500 Crs
 ISSUED BY : Reliance Jio Infocomm Ltd
 IN FAVOUR OF : *HOLDERS OF CP;*

Net Worth of the Guarantor Company : *N.A*
 Names of Companies to which Guarantor has issued Similar Guarantee : *N.A*
 Extent of the Guarantee offered by the Guarantor Company : *N.A*
 Conditions under which the Guarantee Will be invoked : *N.A*
 Details of Current Tranche :



ISIN CODE	Amount in crs	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE110L14KG5	500	17.07.2019	A1+ (A1 Plus)	1 year	CARE CRISIL

ISSUING AND PAYING AGENT : Yes Bank Ltd
 MARKET CONVENTIONS : FIMMDA CONVENTIONS
 CP Borrowing Limit : Rs 30,000 Crs
 SUPPORTING BOARD RESOLUTION : Dt. 17.10.2018
 For CP dt77
 TOTAL CP OUTSTANDING (as on date): Rs. 16,850 Crs
 Details of CPs issued during the last 15 Months : As Per Annexure I

