

Godrej Consumer Products Limited
 Regd. Office: Godrej One,
 4th floor, Pirojshanagar,
 Eastern Express Highway,
 Vikhroli (E), Mumbai 400 079, India,
 Tel.: - +91-22-25188010/8020/8030
 Fax: +91-22-2518 8040
 Website : www.godrejcp.com
 CIN : L24246MH2000PLC129806

LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	GODREJ CONSUMER PRODUCTS LTD-CP ACCOUNT , GODREJ ONE, FOURTH FLOOR, VIKHROLI (E), MUMBAI 400079
Business Segment / Activity	FMCG
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	Rahul Agarwal
Group Affiliation (If Any)	Godrej Group

PART II: Issue Details

ISIN	INE102D14BB9
Proposed Date of Issue	24/06/2025
Amount (Rs. in crs)	250
Tenor and Date of Maturity	90 days and 22/09/2025
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	For Working Capital Requirements
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	ICRA	CRISIL
Rating	A1+	A1+
Date of Rating	28/05/2025	05/05/2025
Validity for Issuance	3 Months	60 days
Validity period		



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Validity period for rating	12 months	12 Months
For Amount (Rs.)	Rs. 3,000 Crores	Rs. 3,000 Crores
Conditions (If Any)	-	-
Long term credit rating obtained by the Issuer	AAA	NA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI BANK LIMITED , Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura Building,Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705	ICICI BANK LIMITED , Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura Building,Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705

Debenture Trustee Details (Name and Address) (In case of NCD)	N.A
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor	
Net Worth of the Guarantor (Rs. In Lacs)	N.A.
Extent of The Guarantee Offered by the Guarantor for the Issue	N.A.
Conditions under which the guarantee will be invoked	N.A.
Trustee Details (Name and Address)	N.A.
Whether guarantor is a group entity	No
If yes,	
Names of Companies to which Guarantor has issued similar guarantees,	
	Conditions Under Which the guarantee will

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Name	Extent of Guarantee	be invoked
N.A.	N.A.	N.A.

PART III Issuer Financial Details

CP/NCD Borrowing Limit	Rs. 3,000 Crores
Date of Board Resolution	28/01/2025
1. Limit approved by Board	Rs. 5000 Crores
2. Limit as per CRA	Rs. 3000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 5000 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE102D14971	19/04/2024	675	19/07/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14948	22/04/2024	200	07/06/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14989	09/05/2024	550	08/08/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14997	07/06/2024	550	06/09/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AA3	11/06/2024	300	10/09/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AB1	19/06/2024	375	18/09/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AC9	19/07/2024	450	17/10/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000

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INE102D14AD7	08/08/2024	500	07/11/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AD7	12/08/2024	450	07/11/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AE5	06/09/2024	450	06/12/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AF2	10/09/2024	300	10/12/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AG0	19/09/2024	350	19/12/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AH8	17/10/2024	350	16/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AI6	28/10/2024	500	27/01/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AJ4	07/11/2024	850	05/02/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AM8	19/12/2024	350	19/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AN6	16/01/2025	250	17/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AO4	27/01/2025	900	27/03/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AP1	05/02/2025	750	07/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AQ9	07/03/2025	400	21/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AR7	10/03/2025	200	24/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000

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INE102D14AS5	17/03/2025	150	16/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AT3	19/03/2025	300	17/04/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AV9	27/03/2025	400	25/06/2025	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AU1	27/03/2025	400	16/05/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AW7	07/04/2025	400	23/06/2025	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AX5	17/04/2025	300	24/06/2025	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AY3	21/04/2025	400	21/07/2025	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14AZ0	07/05/2025	750	06/08/2025	750	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BA1	16/05/2025	400	14/08/2025	400	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14BB9	23/06/2025	350	22/09/2025	350	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
HDFC Bank	OVERDRAFT	0	NA
ICICI Bank	OVERDRAFT	0	NA

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Nil

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B. Details Of Shares Pledged

Nil

Financial Summary
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	9,552.58	9,386.02	102.26	102.25
Net worth	9,552.58	9,386.02	7,851.12	6,359.18
Investment in Subsidiaries / Affiliates	4,258.96	5,099.13	4,409.40	3,923.76
Total debt Outstanding	1,979.88	0	0	0
Short Term	1,979.88	0	0	0.14
Other Debt	0	0	0	0
Gross Income	8,867.36	7,806.65	6,951.96	6,254.33
Operating Profit (PBITD)	2,698.57	2,008.25	1,712.11	1,680.12
Gross Profit (PBTB)	2,564.47	2,005.18	1,704.24	1,596.74
Net Profit (Post Tax)	647.03	1,513.70	1,479.15	1,224.34
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Nil

B. Details Of Changes in the Last Three Financial Years

Nil

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

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Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	NA
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Nil


Authorised Signatory

Date: 23/06/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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