

**ISSUE OF COMMERCIAL PAPER (CP)  
LETTER OF OFFER**

<b>PROPOSED DATE OF ISSUE:</b>	28-06-2024				
<b>CREDIT RATINGS FOR CP</b>	CRISIL A1+		ICRA A1+		
<b>ISSUED BY</b>	CRISIL Ltd		ICRA Ratings Limited		
<b>DATE OF RATINGS</b>	10-06-2024		17-04-2024		
<b>VALIDITY FOR ISSUANCE</b>	60 Days from Date of Rating		3 Months from the date of Rating		
<b>VALIDITY PERIOD FOR RATING</b>	1 Year from the date of Issue		1 Year from the date of Issue		
<b>FOR AMOUNT</b>	6500 Crores		6500 Crores		
<b>CONDITIONS (if any)</b>	Nil				
<b>EXACT PURPOSE OF ISSUE OF CP</b>	Investment/ Working Capital/ Repayment of existing loan				
<b>CREDIT SUPPORT (if any)</b> a) Description of Instrument: b) Amount: c) Issued By: d) In Favour of:	Not Applicable				
<b>NET WORTH OF THE GUARANTOR COMPANY :</b> Names of Companies to which Guarantor has issued similar Guarantee:  Extent of the Guarantee offered by the Guarantor Company :  Conditions under which the Guarantee will be invoked :	Not Applicable				
<b>DETAILS OF CURRENT TRANCHE :</b>					
<b>ISIN</b>	<b>AMOUNT</b>	<b>MATURITY DATE</b>	<b>CURRENT CREDIT RATING</b>	<b>VALIDITY PERIOD OF RATING</b>	<b>CRA</b>
INE09OL14FM5	200 Crores	27-09-2024	ICRA A1+	1 Year from the date of Issue	ICRA Ltd
<b>NAME AND ADDRESS OF THE TRUSTEE</b>					
<b>LISTING</b>			Proposed to be Listed		
<b>ISSUING AND PAYING AGENT</b>			Axis Bank Limited Corporate Office, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025.		
<b>MARKET CONVENTIONS</b>			FIMMDA CONVENTIONS		
<b>CP BORROWING LIMIT</b>			6500 Crores		
<b>SUPPORTING BOARD RESOLUTION FOR CP BORROWING</b>			16.01.2024		



**BIRLA GROUP HOLDINGS PRIVATE LIMITED**

Regd. Office: Industry House, 159, Churchgate Reclamation, Mumbai- 400 020

Email id: - [birlagroupholdings@gmail.com](mailto:birlagroupholdings@gmail.com) CIN: - U67120MH1980PTC023476

<b>TOTAL CP OUTSTANDING (as on date)</b>	6050 Crores
<b>DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS</b>	As per Annexure 1
<b>TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING (as on date)</b>	As per Annexure 2

**BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY :**

Name of the Bank	Nature of Facility	O/s Amount / Limit	Asset Classification
Nil			

<b>NAME &amp; ADDRESS OF ISSUER</b>	Birla Group Holdings Private Limited
	Industry House, 159, Churchgate Reclamation, Mumbai- 400 020
<b>LINE OF BUSINESS</b>	Investments
<b>DIRECTOR</b>	Mr. P. K. Jajodia
<b>GROUP AFFILIATION (IF ANY)</b>	Aditya Birla Group

FINANCIAL SUMMARY	Previous Year –Half Year ended Sept 23 (Rs. In Million)	Previous Year (Rs. in millions)		
		Year 4	Year 3	Year 2
		2023-24	2022-23	2021-22
Equity Capital	0.24	0.24	0.24	0.24
Net Worth	-19,679.78	-45,379.02	-18,580.22	-16,828.42
Investment In Subsidiaries/Affiliates	9,930.15	12,605.10	9,930.14	4,978.77
Total Debt Outstanding–		-		
SHORT TERM (<1YEAR)	75,394.02	1,32,126.28	73,959.69	61,920.66
OTHER DEBT	2,000.00	13,050.00	3,250.00	7,125.00
Gross Income	2,351.45	3,085.80	3,695.27	2,944.95
Operating Profit (PBIDT)	-746.12	11,014.99	3,451.98	2,892.57
Gross Profit (PBDT)	-1,096.94	-7,855.11	-1,740.52	-1,648.24
Net Profit (Post Tax)	-1,099.56	-7,648.50	-1,751.79	-1,643.92
Audit Qualification (if any)	-	-	-	-
Material Litigation, If Any	-	-	-	-
Regulatory Strictures, If Any	-	-	-	-



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Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	ISIN -INE09OL14714, INE09OL14813, INE09OL14AR5, INE09OL14AX3 & INE09OL14BW3 (Technical Delay, Amount paid after 2 P.M, repaid on due date 28.09.2021, 06.12.2021, 29.08.2022, 19.09.2022 & 30.01.2023)			
Details of Default and Delay in Redemption of Any other Borrowings during Last Three Years	-	-	-	-

**For Birla Group Holdings Private Limited**



**Authorised Signatory**

**Date:-26-06-2024**



Original/Authenticated copy of any document related to above information will be made available to the investors on request.

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**ANNEXURE 1**

Sr. No.	ISIN	Issue Date	Maturity Date	FV Issued Rs. In Cr.	Amt O/s Rs. In Cr	Credit Rating	Rated Amount in Cr.	Credit Rating Agency	Name Of IPA
1	14CD1	20-Jan-23	21-Apr-23	400	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
2	14CE9	25-Jan-23	26-Apr-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
3	14CF6	27-Jan-23	28-Apr-23	175	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
4	14CF6	30-Jan-23	28-Apr-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
5	14CG4	31-Jan-23	02-May-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
6	14CH2	03-Feb-23	04-May-23	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
7	14CI0	08-Feb-23	09-May-23	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
8	14CJ8	15-Feb-23	15-May-23	25	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
9	14CK6	15-Feb-23	17-May-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
10	14CL4	16-Feb-23	18-May-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
11	14CM2	20-Feb-23	22-May-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
12	14CN0	23-Feb-23	22-Feb-24	275	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
13	14CO8	24-Feb-23	23-Feb-24	250	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
14	14CP5	27-Feb-23	29-May-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
15	14CQ3	28-Feb-23	30-May-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
16	14CR1	14-Mar-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
17	14CS9	15-Mar-23	14-Mar-24	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
18	14CT7	15-Mar-23	14-Jun-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
19	14CV3	16-Mar-23	13-Jun-23	25	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
20	14CU5	20-Mar-23	19-Jun-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
21	14CW1	24-Mar-23	23-Jun-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
22	14CX9	11-Apr-23	11-Jul-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
23	14CY7	19-Apr-23	19-Jul-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
24	14CZ4	21-Apr-23	21-Jul-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
25	14DA5	21-Apr-23	21-Jun-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
26	14CW1	26-Apr-23	23-Jun-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
27	14DB3	28-Apr-23	26-Apr-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
28	14DC1	02-May-23	30-Apr-24	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
29	14DD9	04-May-23	03-May-24	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
30	14DE7	09-May-23	08-May-24	275	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
31	14DF4	09-May-23	08-Aug-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
32	14DG2	17-May-23	14-Aug-23	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
33	14DH0	18-May-23	17-Aug-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
34	14DI8	22-May-23	21-Aug-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
35	14DJ6	29-May-23	28-Aug-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
36	14DK4	30-May-23	29-Aug-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
37	14DL2	14-Jun-23	13-Sep-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
38	14DM0	19-Jun-23	18-Sep-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
39	14DN8	21-Jun-23	20-Sep-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
40	14DP3	22-Jun-23	21-Sep-23	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
41	14DO6	23-Jun-23	22-Sep-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd



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42	14DQ1	14-Jul-23	27-Sep-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
43	14DQ1	19-Jul-23	27-Sep-23	50	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
44	14DR9	21-Jul-23	20-Oct-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
45	14DS7	08-Aug-23	07-Nov-23	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
46	14DS7	14-Aug-23	07-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
47	14DT5	14-Aug-23	10-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
48	14DT5	17-Aug-23	10-Nov-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
49	14DU3	21-Aug-23	20-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
50	14DV1	28-Aug-23	24-Nov-23	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
51	14DW9	29-Aug-23	28-Nov-23	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
52	14DX7	13-Sep-23	13-Dec-23	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
53	14DY5	18-Sep-23	18-Dec-23	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
54	14DZ2	20-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
55	14DZ2	21-Sep-23	20-Dec-23	75	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
56	14DZ2	22-Sep-23	20-Dec-23	200	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
57	14EA3	27-Sep-23	27-Dec-23	100	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
58	14EB1	20-Oct-23	19-Jan-24	225	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
59	14EC9	07-Nov-23	06-Feb-24	375	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
60	14ED7	10-Nov-23	09-Feb-24	500	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
61	14EE5	20-Nov-23	19-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
62	14CO8	24-Nov-23	23-Feb-24	350	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
63	14EF2	28-Nov-23	27-Feb-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
64	14CR1	13-Dec-23	13-Mar-24	150	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
65	14EG0	18-Dec-23	15-Mar-24	600	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
66	14EH8	20-Dec-23	20-Mar-24	475	Nil	A1+	5000	ICRA Ltd	Axis Bank Ltd
67	14EI6	27-Dec-23	26-Dec-24	100	100	A1+	5000	ICRA Ltd	Axis Bank Ltd
68	14EJ4	19-Jan-24	17-Jan-25	225	225	A1+	6500	ICRA Ltd	Axis Bank Ltd
69	14EK2	06-Feb-24	05-Feb-25	375	375	A1+	6500	ICRA Ltd	Axis Bank Ltd
70	14EM8	06-Feb-24	03-Feb-25	275	275	A1+	6500	ICRA Ltd	Axis Bank Ltd
71	14EL0	09-Feb-24	07-Feb-25	500	500	A1+	6500	ICRA Ltd	Axis Bank Ltd
72	14EN6	16-Feb-24	14-Feb-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
73	14EO4	16-Feb-24	17-May-24	150	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
74	14EP1	22-Feb-24	21-Feb-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
75	14EQ9	22-Feb-24	23-May-24	275	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
76	14EP1	23-Feb-24	21-Feb-25	175	175	A1+	6500	ICRA Ltd	Axis Bank Ltd
77	14ES5	23-Feb-24	24-May-24	425	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
78	14ER7	27-Feb-24	28-May-24	475	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
79	14ET3	06-Mar-24	05-Jun-24	200	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
80	14EU1	13-Mar-24	13-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
81	14EV9	13-Mar-24	12-Jun-24	250	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
82	14EU1	14-Mar-24	13-Mar-25	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
83	14EU1	15-Mar-24	13-Mar-25	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
84	14EW7	15-Mar-24	14-Jun-24	300	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
85	14EX5	20-Mar-24	19-Jun-24	400	Nil	A1+	6500	ICRA Ltd	Axis Bank Ltd
86	14EY3	20-Mar-24	20-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
87	14EZ0	21-Mar-24	21-Mar-25	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
88	14FA0	26-Apr-24	26-Jul-24	225	225	A1+	6500	ICRA Ltd	Axis Bank Ltd





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89	14FB8	03-May-24	07-Mar-25	100	100	A1+	6500	ICRA Ltd	Axis Bank Ltd
90	14FB8	08-May-24	07-Mar-25	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
91	14FC6	07-May-24	06-Aug-24	75	75	A1+	6500	ICRA Ltd	Axis Bank Ltd
92	14FD4	14-May-24	13-Aug-24	150	150	A1+	6500	ICRA Ltd	Axis Bank Ltd
93	14FE2	22-May-24	21-Aug-24	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
94	14FF9	24-May-24	23-Aug-24	450	450	A1+	6500	ICRA Ltd	Axis Bank Ltd
95	14FG7	28-May-24	27-Aug-24	500	500	A1+	6500	ICRA Ltd	Axis Bank Ltd
96	14FH5	05-Jun-24	04-Sep-24	200	200	A1+	6500	ICRA Ltd	Axis Bank Ltd
97	14FI3	12-Jun-24	11-Sep-24	275	275	A1+	6500	ICRA Ltd	Axis Bank Ltd
98	14FJ1	14-Jun-24	13-Sep-24	300	300	A1+	6500	ICRA Ltd	Axis Bank Ltd
99	14FK9	19-Jun-24	18-Sep-24	400	400	A1+	6500	ICRA Ltd	Axis Bank Ltd
100	14FL7	20-Jun-24	19-Sep-24	50	50	A1+	6500	ICRA Ltd	Axis Bank Ltd

\*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat.

**ANNEXURE2**

**TOTAL OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 26-06-2024**

S.No.	Issue Date	Maturity Date	Maturity Value
NIL			

