

## Annexure- VI

### ISSUE OF COMMERCIAL PAPER (C P): LETTER OF OFFER

#### PART I

<i>PROPOSED DATE OF ISSUE</i>	: 15 May 2019
<i>TENOR</i>	: 61 days
<i>DUE DATE*</i>	: 15 July 2019
ISSUE REFERENCE	: ISIN CODE : <b>INE089C14824</b>
ISSUE SIZE (Maturity Value)	: Rs. 100 crores
CREDIT RATING	: A1+
ISSUED BY	: ICRA
• DATE OF RATING	: 09 May 2019
• VALIDITY	: 3 Months
• FOR AMOUNT	: INR 450 Cr
• CONDITIONS (if any)	: NIL
CREDIT SUPPORT (if any)	: NIL
• DESCRIPTION OF INSTRUMENT	: Commercial Paper
• AMOUNT	: Rs. 100 crores
• ISSUED BY	: Sterlite Technologies Limited
IN FAVOUR OF	: Holder of CP
• CONDITIONS IF ANY	: N.A.
ISSUING AND PAYING AGENT	: HDFC Bank Ltd, Model Colony, Pune
MARKET CONVENTIONS	: FIMMDA CONVENTIONS
SUPPORTING BOARD RESOLUTION	: Dt. 19 <sup>th</sup> July 2018
TOTAL CP OUTSTANDING (as on date)	: 300 Cr
<b>* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in d-mat .</b>	

NAME AND ADDRESS OF ISSUER : Sterlite Technologies Limited  
 E 1, MIDC Industrial Area, Waluj,  
 Aurangabad , Maharashtra ,  
 431136, India

LINE OF BUSINESS : Manufacturing  
 CHIEF EXECUTIVE : Dr.Anand Agarwal

(MANAGING. DIRECTOR / PRESIDENT..)

GROUP AFFILIATION (if any) :

FINANCIAL SUMMERY	<i>LAST Y(2019)</i>	<i>LAST Y(2018)</i>
• EQUITY	80.51	80.20
• NET WORTH	1529.92	972.47
• INVESTMENT IN		
SUBSIDIARIES/AFFILIATES	0.00	0.00
• TOTAL DEBT OUTSTANDING		

For Sterlite Technologies Limited

*Dr. Anand Agarwal*  
 Authorized Signatory

-SHORT TERM (< 1 YEAR)	797.48	462.74
-OTHER DEBT		
• GROSS INCOME	4897.47	2915.76
• OPERATING PROFIT (PBITD)	1053.85	625.22
• GROSS PROFIT (PBTD)	886.06	537.38
• NET PROFIT (POST TAX)	535.24	254.68

AUDIT QUALIFICATIONS (if any) :

Refer Independent Auditor's Report on Page 98 of Annual report.

*For Sterlite Technologies Limited*  
*Authorized Signatories*