



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

ISSUE OF COMMERCIAL PAPER (CP) :

LETTER OF OFFER

PROPOSED DATE OF ISSUE	:	Nov 20, 2020
Credit Rating For CP	:	ICRA LTD./Crisil Ltd.
Date of Rating	:	November 11, 2020/November 12, 2020
Validity for issuance	:	3 Months/30 days
Validity period for rating	:	31.03.2021/ One year
For Amount	:	Rs. 4500 Crores
CONDITIONS (if any)	:	N.A.
Exact purpose Of Issue of CP	:	Rollover of existing ISIN- INE085A14HN4
Credit Support (If Any)	:	N.A.
Description of Instrument	:	N.A.
Amount	:	N.A.
Issued By	:	N.A.
In Favour of	:	N.A.
Net Worth of the Guarantor Company	:	N.A.
Names of Companies To Which Guarantor Has Issued Similar Guarantee	:	N.A.
Extent of The Guarantee Offered By The Guarantor Company	:	N.A.
Conditions Under Which The Guarantee Will Be Invoked	:	N.A.

Details of Current Tranche:

ISIN	AMOUNT	MATURITY Date	CURRENT Credit RATING	Validity Period Of Rating	CRA
INE085A14HS3	₹ 3,50,00,00,000.00	Feb 17, 2021	A1+	One Year	Crisil Ltd.

Name and address of the Trustee	:	N.A.
Proposed to be listed/unlisted	:	Proposed to be listed
Rating Used	:	Crisil rating is used for this issuance
ISSUING & PAYING AGENT	:	Kotak Mahindra Bank Ltd
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS
CP Borrowing Limit	:	Rs. 4500 Crs.
Supporting Board Resolution for CP Borrowing Resolution	:	
Dated	:	Mar 4, 2020
TOTAL CP OUTSTANDING (as on date)	:	Rs. 1275 Crores

Details of CPs issued during the last 15 months: * : Refer Annexure -1

Details of Other Debts instruments Outstanding :

ISIN	Amount	Maturity date	Amount outstanding
			Nil

Bank fund based facilities from banks/Financial Institutions, if any as on 30th September, 2020 :

Name of the bank	Nature of facility	Limit (crs)	Asset classification
Bank of Baroda	Cash Credit/Suppliers Credit	300.00	Standard
HDFC Bank Limited	Cash Credit/Suppliers Credit	936.49	Standard
State Bank of India	Cash Credit/Suppliers Credit	1,558.63	Standard
Kotak Mahindra Bank Ltd.	Cash Credit/Suppliers Credit	40.00	Standard
Axis Bank	Cash Credit/Suppliers Credit	383.07	Standard
Bank of Novascotia	Cash Credit/Suppliers Credit	123.27	Standard
Total		3,341.46	Standard

Note: The aforesaid information does not include non-fund based facilities such as Letter of Credit / Bank Guarantee Facilities except where fund based facility is availed by the Company against the non-fund based facility under the option of inter-changeability.



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

NAME AND ADDRESS OF THE ISSUER : CHAMBAL FERTILISERS AND CHEMICALS LTD.
 LINE OF BUSINESS : MANUFACTURE OF FERTILISERS AND AGRI-INPUTS
 MANAGING DIRECTOR : MR. ANIL KAPOOR
 GROUP AFFILIATION (if any) : NA

Fig. (in crs.)

FINANCIAL SUMMARY	30-09-2020*	31-03-2020*	31-03-2019*	31-03-2018*
	(Un-audited)	(Audited)	(Audited)	(Audited)
EQUITY	416.21	416.21	416.21	416.21
NET WORTH	5036.63	3915.88	3240.54	2898.42
INVESTMENT IN SUBSIDIARIES/AFFILIATES	304.70	289.49	302.96	291.25
TOTAL DEBT OUTSTANDING				
- SHORT TERM (< 1 YEAR)	3253.25	4933.63	4161.96	2452.18
- OTHER DEBT	4222.62	4680.14	4383.19	3156.48
GROSS INCOME	7310.20	12385.29	10236.12	7618.24
OPERATING PROFIT (PBITD)	1438.33	2081.76	1354.39	933.11
GROSS PROFIT (PBTID)	1260.37	1579.13	1108.72	783.02
NET PROFIT (POST TAX)	730.17	1224.31	545.27	480.17

* as per INDAS

Audit Qualifications (if any) NONE

Material Litigation, If Any NONE

Regulatory Strictures, If Any NONE

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: NONE

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: NONE

For CHAMBAL FERTILISERS AND CHEMICALS LIMITED

AUTHORISED SIGNATORY

17-11-2020

* ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST.

Details of CP issued								
ISIN	Issue Date	Amount (Cr.)	Maturity date	Amount (Cr.) outstanding	IPA	CRA	Rating	Rated Amount (Cr.)
INE085A14FU3	6-Aug-19	225.00	30-Sep-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FV1	6-Aug-19	200.00	27-Sep-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FW9	13-Aug-19	50.00	12-Sep-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FN8	14-Aug-19	150.00	16-Sep-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FW9	14-Aug-19	50.00	12-Sep-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FX7	30-Aug-19	100.00	29-Oct-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FY5	3-Sep-19	150.00	31-Oct-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FZ2	6-Sep-19	400.00	05-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FY5	6-Sep-19	100.00	31-Oct-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GA3	9-Sep-19	175.00	08-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GA3	11-Sep-19	25.00	08-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14FY5	12-Sep-19	50.00	31-Oct-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GB1	12-Sep-19	100.00	25-Oct-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GC9	19-Sep-19	100.00	19-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GC9	20-Sep-19	225.00	19-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GD7	23-Sep-19	200.00	22-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GE5	26-Sep-19	100.00	28-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GF2	27-Sep-19	200.00	29-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GF2	1-Oct-19	300.00	29-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GF2	3-Oct-19	200.00	29-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GE5	7-Oct-19	225.00	28-Nov-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GG0	7-Oct-19	100.00	06-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GH8	6-Nov-19	100.00	30-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GI6	7-Nov-19	50.00	27-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GJ4	15-Nov-19	200.00	31-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GH8	18-Nov-19	200.00	30-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GJ4	26-Nov-19	300.00	31-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GK2	27-Nov-19	300.00	26-Feb-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GI6	28-Nov-19	25.00	27-Dec-19		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GL0	28-Nov-19	100.00	27-Feb-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GM8	5-Dec-19	350.00	28-Feb-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GN6	20-Dec-19	150.00	19-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GP1	26-Dec-19	150.00	13-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GO4	27-Dec-19	75.00	24-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GQ9	27-Dec-19	200.00	26-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GR7	6-Jan-20	150.00	05-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GS5	10-Jan-20	400.00	09-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GT3	17-Jan-20	300.00	17-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GN6	14-Feb-20	150.00	19-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GO4	14-Feb-20	350.00	24-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GQ9	20-Feb-20	100.00	26-Mar-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GU1	26-Feb-20	550.00	26-May-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GU1	27-Feb-20	450.00	26-May-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GV9	5-Mar-20	150.00	04-May-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GW7	6-Mar-20	100.00	04-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GW7	9-Mar-20	375.00	04-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GX5	13-Mar-20	300.00	11-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GY3	13-Apr-20	200.00	30-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14GZ0	13-Apr-20	200.00	10-Jul-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HA1	15-Apr-20	200.00	26-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HA1	21-Apr-20	200.00	26-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HB9	23-Apr-20	200.00	29-Jun-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HC7	26-May-20	850.00	24-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HD5	29-May-20	200.00	27-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HE3	29-May-20	100.00	26-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HF0	4-Jun-20	400.00	31-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HH6	11-Jun-20	300.00	09-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HG8	11-Jun-20	100.00	10-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HI4	19-Jun-20	300.00	18-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HJ2	26-Jun-20	400.00	25-Aug-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HK0	30-Jun-20	300.00	28-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	3500
INE085A14HL8	6-Jul-20	200.00	29-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HM6	8-Jul-20	100.00	25-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HM6	10-Jul-20	200.00	25-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HM6	13-Jul-20	150.00	25-Sep-20		Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HN4	24-Aug-20	350.00	20-Nov-20	350.00	Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HO2	25-Aug-20	350.00	23-Nov-20	350.00	Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HP9	26-Aug-20	100.00	24-Nov-20	100.00	Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HQ7	27-Aug-20	175.00	25-Nov-20	175.00	Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
INE085A14HR5	1-Oct-20	300.00	30-Dec-20	300.00	Kotak Mahindra Bank Ltd	ICRA Limited / CRISIL Limited	A1+	4500
		14,875.00		1,275.00				

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.