



CHAMBAL FERTILISERS AND CHEMICALS LIMITED

ISSUE OF COMMERCIAL PAPER (CP) :

LETTER OF OFFER

PROPOSED DATE OF ISSUE : Sep 11, 2019
 Credit Rating For CP : ICRA LTD./Crisil Ltd.
 Date of Rating : August 30, 2019/August 08, 2019
 Validity for Issuance : 3 months/60 days
 Validity period for rating : 30.11.2019/ One year
 For Amount : Rs. 3500 Crores
 CONDITIONS (If any) : N.A.
 Exact purpose Of Issue of CP : Working Capital
 Credit Support (If Any) : N.A.
 Description of Instrument : N.A.
 Amount : N.A.
 Issued By : N.A.
 In Favour of : N.A.
 Net Worth of the Guarantor Company : N.A.
 Names of Companies to Which Guarantor Has Issued Similar Guarantee : N.A.
 Extent of The Guarantee Offered By The Guarantor Company : N.A.
 Conditions Under Which The Guarantee Will Be Invoked : N.A.

Details of Current Tranche:

ISIN	AMOUNT	MATURITY Date	CURRENT Credit RATING	Validity Period Of Rating	CRA
INE085A14GA3	₹ 25,00,00,000.00	Nov 8, 2019	A1+	One Year	Crisil Ltd.

Rating Used : Crisil / ICRA rating is used for this Issuance
 ISSUING & PAYING AGENT : Kotak Mahindra Bank Ltd
 MARKET CONVENTIONS : FIMMDA CONVENTIONS
 CP Borrowing Limit : Rs. 4000 Crs.

Supporting Board Resolution for CP Borrowing Resolution Dated : May 16, 2019

TOTAL CP OUTSTANDING (as on date) : Rs. 2100 Crores

Details of CPs issued during the last 15 months: * : Refer Annexure -1

Details of Other Debts Instruments Outstanding :

ISIN	Amount	Maturity date	Amount outstanding
Nil			

Bank fund based facilities from banks/Financial Institutions, if any :

Name of the bank	Nature of facility	O/S amount/Limit (crs)	Asset classification
Bank of Baroda	Cash Credit	840.00	Standard
HDFC Bank Limited	Cash Credit	250.00	Standard
State Bank of India	Cash Credit	1925.00	Standard
Kotak Mahindra Bank Ltd.	Cash Credit	40.00	Standard
Axis Bank	Cash Credit	280.00	Standard
Novascotia Bank	Cash Credit	150.00	Standard

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CHAMBAL FERTILISERS AND CHEMICALS LIMITED

NAME AND ADDRESS OF THE ISSUER : CHAMBAL FERTILISERS AND CHEMICALS LTD.
LINE OF BUSINESS : MANUFACTURE OF FERTILISERS AND AGRI-INPUTS
MANAGING DIRECTOR : MR. ANIL KAPOOR
GROUP AFFILIATION (If any) : NA

Fig. (In crs.)

FINANCIAL SUMMARY	30-06-2019*	31-03-2019*	31-03-2018*	31-03-2017*
	(Un-audited)	(Audited)	(Audited)	(Audited)
EQUITY	416.21	416.21	416.21	416.21
NET WORTH	3068.21	3240.54	2898.42	2535.24
INVESTMENT IN SUBSIDIARIES/AFFILIATES	307.79	302.96	291.25	291.25
TOTAL DEBT OUTSTANDING				
- SHORT TERM (< 1 YEAR)	4785.51	4161.98	2452.18	3077.59
- OTHER DEBT	4780.35	4383.18	3156.48	1074.22
GROSS INCOME	2952.32	10236.12	7618.24	7609.06
OPERATING PROFIT (PBITD)	543.89	1354.39	933.11	923.88
GROSS PROFIT (PBTD)	411.65	1108.72	783.02	678.08
NET PROFIT (POST TAX)	235.91	545.27	480.17	425.10

* as per INDAS

Audit Qualifications (If any) NONE

Material Litigation, If Any NONE

Regulatory Strictures, If Any NONE

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: NONE

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: NONE

For CHAMBAL FERTILISERS AND CHEMICALS LTD.



AUTHORISED SIGNATORY
04-Sep-19

* ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST.