

HASHAM INVESTMENT AND TRADING COMPANY PRIVATE LIMITED
(CIN: U57120KA1983PTC074543)

ANNEXURE- I

**ISSUE OF COMMERCIAL PAPER (CP):
FORMAT OF LETTER OF OFFER**

PART I

- Proposed Date Of Issue : 15/05/2019
- Credit Rating For CP : CRA – 1: **ICRA A1+** CRA-2: **BWR A1+**
- Date of Rating : May 13, 2019 March 22, 2019
- Validity for issuance : 3 Months 2 Months
- Validity period for rating : Jan 28, 2020 December 5, 2019
- For Amount :Rs. 1000,00,00,000/-
- Conditions (If Any) :Nil

- Exact purpose Of Issue of CP : Investment

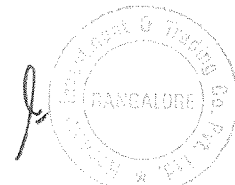
- Credit Support (If Any) :Nil

- Description of Instrument :Nil
- Amount : Nil
- Issued By : Nil
- In Favour of : Nil
- Net Worth of the Guarantor Company : Not Applicable
- Names of Companies To Which Guarantor Has Issued Similar Guarantee : Not Applicable
- Extent of The Guarantee Offered By The Guarantor Company : Not Applicable
- Conditions Under Which The Guarantee Will Be Invoked : Not Applicable
- Details of Current Tranche: :

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INF065V14162	150,00,00,000	June 14, 2019	CRA I- ICRA A1+	One Year	ICRA Limited

Issuing and Paying Agent : Kotak Mahindra Bank Ltd.
12BKC, Treasury Operations, 7th Floor
Plot No. C – 12, G – Block
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

- Market Conventions : FIMMDA CONVENTIONS
- CP Borrowing Limit : :
- Supporting Board Resolution for CP Borrowing - Resolution Date: :Rs. 1000,00,00,000/- : January 10, 2018
- Total CP Outstanding (As on Date): : Rs. 300 Crore
- Details of CPs issued during the last 15 months: * :



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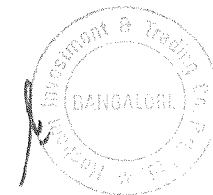
ISIN	ISSUE DATE	AMOUNT (RS.)	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE065V14030	21/09/2016	500,00,00,000	21/12/2016	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14048	21/12/2016	500,00,00,000	21/03/2017	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14055	02/06/2017	250,00,00,000	31/08/2017	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14063	31/08/2017	500,00,00,000	29/11/2017	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14071	29/11/2017	500,00,00,000	27/12/2017	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14089	11/01/2018	500,00,00,000	12/03/2018	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14097	12/03/2018	500,00,00,000	08/06/2018	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14105	08/06/2018	500,00,00,000	07/08/2018	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14113	07/08/2018	500,00,00,000	08/10/2018	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14121	12/10/2018	125,00,00,000	07/12/2018	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14139	20/12/2018	50,00,00,000	18/02/2019	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14139	21/12/2018	100,00,00,000	18/02/2019	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14147	01/02/2019	250,00,00,000	26/03/2019	Nil	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000
INE065V14154	26/03/2019	300,00,00,000	24/05/2019	300,00,00,000	Kotak Mahindra Bank Ltd	ICRA A1+	ICRA Ltd	1000,00,00,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details Of Other Debt Instruments Outstanding : Nil

Bank fund based facilities from banks/Financial institutions, if any : Nil

Name And Address of Issuer : Hasham Investment and Trading Co Pvt Ltd
#134, Next to Wipro Corporate Office, Doddakannelli,
Sarjapur Road, Bangalore - 560 035



HASHAM INVESTMENT AND TRADING COMPANY PRIVATE LIMITED

(CIN: U67120KA1983PTC074543)

Line of Business : Non Banking Financial Company

Chief Financial Officer : Manoj Jaiswal

Group Affiliation (If Any) : Premji Invest

FINANCIAL SUMMARY	March 2018 Rs. Crs	Dec 2017 Rs. Crs	March 2017 Rs. Crs.	March 2016 Rs. Crs.
EQUITY	4.01	4.01	4.01	4.01
NET WORTH	5530.56	5,472.43	5,274.92	5,041.57
INVESTMENT IN SUBSIDIARIES/AFFILIATES	5454.37	4,976.73	4,646.57	1389.02
TOTAL DEBT OUTSTANDING				
-SHORT TERM (< 1 YEAR)	628.92	498.13	-	96.78
-OTHER DEBT				-
GROSS INCOME	305.82	278.55	280.54	623.10
OPERATING PROFIT (PBIDT)	269.09	272.46	183.68	494.23
GROSS PROFIT (PBTD)				
NET PROFIT (POST TAX)	203.95	196.96	147.65	498.39

Audit Qualifications (If Any) : Nil

Material Litigation, If Any: Nil

Regulatory Strictures, If Any : Nil

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: Nil

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: Nil

Authorised Signatory of the Issuer :

For Hasham Investment and Trading Co Pvt Ltd



Manoj Jaiswal
Authorised Signatory



Date: May 13, 2019

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request