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THE BOMBAY BURMAH TRADING CORPORATION, LIMITED

REGD. OFFICE : 9, WALLACE STREET, FORT,
 MUMBAI 400 001, INDIA.

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CIN : L99999MH1863PLC000002

ANNEXURE - I

ISSUE OF COMMERCIAL PAPER (CP):

Letter of Offer

Part I					
Proposed Date of Issue	20 th November 2020				
Credit Rating	India Rating & Research Pvt. Ltd. (CRA-1)			CRA- 2	
Date of Rating	19 th November 2020			Not Applicable	
Validity for issuance	8 th October 2021				
Validity period for rating	15 th October 2021				
For Amount	Rs. 200 Crs.				
Conditions (If Any)	Nil				
Exact Purpose of Issue of CP	WORKING CAPITAL PURPOSE				
Credit Support (If Any)	N/A				
Description of Instrument	N/A				
Amount	N/A				
Issued by	N/A				
In Favor of	N/A				
Net Worth of the Guarantor Co.	N/A				
Name of Co. to which Guarantor has issued similar Guarantee					
Extent of the Guarantee offered by the Guarantor Co.					
Conditions under which the Guarantee will be invoked					
Details of Current Tranche:					
ISIN	Amount	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE050A14531	Rs.50 Crs	16-March-2021	A1+	18-November-2021	India Ratings & Research Pvt. Ltd.



Name and Address of the Trustee					N/A			
Listing Proposed to be Listed / Unlisted					Listed			
Issuing Paying Agent					Kotak Mahindra Bank Limited			
Market Conventions					FIMMDA Convention			
CP Borrowing limit					Rs. 200 Crs.			
Supporting Board Resolution for CP Borrowing dated:					09-Nov-2017 of Rs. 200 Crs.			
Total CP outstanding (as on Date)					Rs. 75 Crs.			
Details of CPs issued during the last 15 months*:								
ISIN	Issue Date	Amt (Rs. Crs.)	Maturity Date	Amt o/s (Rs. Crs)	IPA	CRA	Rating	Rated Amount
INE050A14176	4-Jun-18	50	03-Sep-18	Nil	Kotak Mahindra Bank	India Rating & Research Pvt. Ltd.	A1+	Rs. 200 Crs
INE050A14184	20-Jun-18	50	18-Sep-18	Nil				
INE050A14192	25-Jul-18	50	25-Sep-18	Nil				
INE050A14200	31-Aug-18	25	29-Nov-18	Nil				
INE050A14218	14-Sep-18	50	14-Dec-18	Nil				
INE050A14226	24-Sep-18	50	22-Nov-18	Nil				
INE050A14234	20-Nov-18	50	18-Jan-19	Nil				
INE050A14242	22-Nov-18	50	20-Feb-19	Nil				
INE050A14259	13-Dec-18	50	11-Feb-19	Nil				
INE050A14267	16-Jan-19	50	16-Apr-19	Nil				
INE050A14275	08-Feb-19	25	09-May-19	Nil				
INE050A14283	20-Feb-19	50	21-May-19	Nil				
INE050A14291	16-Apr-19	50	14-Jun-19	Nil				
INE050A14309	08-May-19	50	08-Jul-19	Nil				
INE050A14317	20-May-19	25	19-Jul-19	Nil				
INE050A14325	21-May-19	50	19-Aug-19	NIL				
INE050A14333	17-Jun-19	20	16-Aug-19	NIL				
INE050A14341	08-Jul-19	50	06-Sep-19	NIL				
INE050A14358	13-Aug-19	50	12-Sep-19	NIL				
INE050A14366	19-Aug-19	50	15-Nov-19	NIL				



INE050A14374	06-Sep-19	40	27-Sep-19	NIL				
INE050A14382	12-Sep-19	50	03-Oct-19	NIL				
INE050A14366	16-Oct-19	25	15-Nov-19	NIL				
INE050A14390	14-Nov-19	75	13-Dec-19	NIL				
INE050A14408	25-Nov-19	50	28-Jan-20	NIL				
INE050A14416	29-Jan-20	50	27-Apr-20	NIL				
INE050A14424	16-Mar-20	100	30-Apr-20	NIL				
INE050A14432	30-Apr-20	100	19-Jun-20	NIL				
INE050A14440	30-Apr-20	50	15-May-20	NIL				
INE050A14457	19-Jun-20	50	18-Aug-20	NIL				
INE050A14465	17-July-20	75	17-Aug-20	NIL				
INE050A14465	17-July-20	25	17-Aug-20	NIL				
INE050A14473	17-Aug-20	50	17-Sep-20	NIL				
INE050A14473	17-Aug-20	50	17-Sep-20	NIL				
INE050A14481	18-Aug-20	50	13-Nov-20	NIL				
INE050A1499	26-Aug-20	50	30-Sep-20	NIL				
INE050A14515	22-Sep-20	50	22-Dec-20	50				
INE050A14507	22-Sep-20	50	22-Oct-20	NIL				
INE050A14523	16-Oct-20	25	01-Dec-20	25				

*Issue's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date



Details of Other Debt Instruments outstanding

ISIN	Issue Date	Amount	Maturity Date	Amount o/s
INE050A07022	30- Apr- 2020	Rs. 50 Crs.	30-Apr-2022	Rs. 50 Crs.
INE050A07030	30-Apr-2020	Rs.50 Crs	30-Apr-2023	Rs.50 Crs
INE050A07048	20-Sep-2020	Rs.75 Crs.	28-Sep-2023	Rs.75 Crs

Bank Fund based facilities from banks / Financial institutions, if any:

Name of Bank	Nature of Facility	O/S amount as at 19-Nov-2020	Asset Classification
Axis Bank Ltd.	Cash Credit	Rs.19.00 Crs.	Standard
HDFC Bank Ltd	Cash Credit	Rs.01.00 Crs	
HSBC	WCDL / OD	Rs.29.00 Crs	



Name & Address of Issuer:	The Bombay Burmah Trading Corporation Limited. 9, Wallace Street, Fort Mumbai – 400 001				
Line of Business:	Tea & Coffee Plantations, Auto Components, Dental Products				
Chief Executive (Managing Director)	Mr. Ness Wadia Esq.				
Group Affiliation:	Wadia Group				
Financial Summary (IND AS):	Last Years (Rs. Lakhs)				
	FY'20	FY'19	FY'18	FY'17	FY'16
Equity	1396	1396	1,396	1396	1396
Net Worth	21,983	24,306	29,086	32,713	27,499
Investment in Subsidiaries / Affiliates	36,975	27,114	27,113	27,102	20,769
Total Debt Outstanding:					
Long Term (Current Maturities)	15,552	1161	1,009	6,052	8,468
Short Term Borrowings	34,283	24,683	18,176	24,496	21,687
Gross Income	28,281	27678	24,725	31,853	27,559
Operating Profit (PBITD)	2,942	2332	926	2,841	779
Gross Profit (PBSD)	(859)	(1033)	(2,176)	473	(2,360)
Net Profit (Post Tax)	(1,703)	1969	(2,583)	(320)	(3,271)
Audit Qualifications (if Any)	Nil				
Material Litigation, If Any:	Rs. 233.65 Crs. (Contingent Liability)				
Regulatory Strictures, If Any:	Nil				
Details of default of CPs, including technical delay in redemption during past three years:	No Default				
Details of default and delay in redemption of any other borrowings during last three years:	No Default				
For The Bombay Burmah Trading Corporation, Limited					
 N.H. Datanwala Chief Financial Officer					
Date: 19.11.2020					
Original / Authenticated copy of any document related to above information will be made available to the investor on request.					