



ANNEXURE- I
ISSUE OF COMMERCIAL PAPER (CP):
LETTER OF OFFER

PART I

1. PROPOSED DATE OF ISSUE	: 11.09.2019
2. CREDIT RATING FOR CP	: A1+ FROM ICRA LIMITED
3. DATE OF RATING	: 30.08.2019
4. VALIDITY FOR ISSUANCE	: 29.11.2019
5. VALIDITY PERIOD FOR RATING	: 30.04.2020
6. FOR AMOUNT	: Rs. 75,00,00,000.00
7. CONDITIONS (if any)	: NIL
8. EXACT PURPOSE OF ISSUE OF CP	: WORKING CAPITAL REQUIREMENT
9. CREDIT SUPPORT (if any)	: NIL
10. DESCRIPTION OF INSTRUMENT	: COMMERCIAL PAPER
11. AMOUNT	: Rs. 75,00,00,000.00
12. ISSUED BY	: ROCKMAN INDUSTRIES LIMITED
13. IN FAVOUR OF	: THE HOLDERS OF COMMERCIAL PAPERS



ROCKMAN INDUSTRIES LTD.

Corp. Office: 503, Rectangle 1, D4, Saket District Center, New Delhi 110017, India
T: +91 11 43270701 - 04 F: +91 11 43270700 E: info@rockman.in W: www.rockman.in

Regd. Office: A-7, Focal Point, Ludhiana - 141 010 (Punjab), India.
T: +91 161 2670701 - 04 F: +91 161 2670700 CIN No.: U35921PB1981PLC004729

14. NET WORTH OF THE GUARANTOR COMPANY : NOT APPLICABLE
 NAME OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NOT APPLICABLE
 EXTENT OF GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NOT APPLICABLE
 CONDITIONS UNDER WHICH GUARANTEE WILL BE INVOKED : NOT APPLICABLE

15. DETAILS OF CURRENT TRENCHES:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE045L14041	Rs. 75,00,00,000	26.02.2020	A1+	30.04.2020	ICRA LIMITED

16. ISSUING AND PAYING AGENT : HDFC BANK LTD
 17. MARKET CONVENTIONS : FIMMDA CONVENTIONS
 18. CP BORROWING LIMIT : Rs. 75,00,00,000.00
 19. SUPPORTING BOARD RESOLUTION FOR CP BORROWING – RESOLUTION DATED : Dt. 22.02.19
 20. TOTAL CP OUTSTANDING (as on date) : NIL



21. DETAILS OF CP ISSUED DURING THE LAST 15 MONTHS*

: NIL

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE045L14033	11.06.2019	Rs. 50 Cr	06.09.2019	NIL	HDFC BANK LTD	ICRA	A1+	Rs. 75 Cr
INE045L14025	27.02.2019	Rs. 25 Cr	29.03.2019	NIL	HDFC BANK LTD	ICRA	A1+	Rs. 25 Cr

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

22. DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING: NIL

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S
NIL				

23. BANK FUND BASED FACILITIES FROM BANKS / FINANCIAL INSTITUTIONS, IF ANY:

(Rs. in Cr)

NAME OF THE BANK	NATURE OF FACILITY	LIMITS AS ON 31.08.2019	O/S AMOUNT 31.08.2019	ASSETS CLASSIFICATION
HDFC BANK LIMITED	WORKING CAPITAL	100.00	17.14	STANDARD
KOTAK BANK LIMITED	WORKING CAPITAL	65.00	-	STANDARD
NOVA SCOTIA BANK	WORKING CAPITAL	50.00	40.00	STANDARD
CITI BANK NA	WORKING CAPITAL	32.00	-	STANDARD
STATE BANK OF INDIA	WORKING CAPITAL	55.00	32.21	STANDARD
YES BANK LTD	WORKING CAPITAL	53.00	01.78	STANDARD
PUNJAB NATIONAL BANK	WORKING CAPITAL	27.50	22.56	STANDARD
		382.50	113.69	



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24. NAME AND ADDRESS OF ISSUER :ROCKMAN INDUSTRIES LIMITED
A-7, FOCAL POINT, LUDHIANA 141010
25. LINE OF BUSINESS :AUTO ANCILLARY
26. WHOLE TIME DIRECTOR :MR. SUMAN KANT MUNJAL
27. GROUP AFFILIATION (if any) :HERO GROUP
28. FINANCIAL SUMMARY :

(Rs. in Cr)

PARTICULARS	CURRENT YEAR	PREVIOUS YEAR		
	LAST QTR 30 TH JUN, 2019	31-Mar-19	31-Mar-18	31-Mar-17
EQUITY	15.16	15.16	15.16	15.16
NET WORTH	1,083.20	1,053.67	947.21	873.78
INVESTMENT IN SUBSIDIARIES/AFFILIATES	178.81	158.81	138.05	202.04
TOTAL DEBT OUTSTANDING	400.46	292.44	50.54	52.90
-SHORT TERM (< 1 YEAR)	164.54	78.36	27.50	29.31
-OTHER DEBT	235.92	214.08	23.04	23.59
GROSS INCOME	553.24	2,372.03	2,355.10	2,218.90
OPERATING PROFIT (PBITD)	50.65	257.76	277.29	261.74
GROSS PROFIT (PBSD)	49.67	252.64	270.25	255.14
NET PROFIT (POST TAX)	19.32	124.96	133.86	130.09
AUDIT QUALIFICATIONS (if any)	Nil	Nil	Nil	Nil
MATERIAL LITIGATION, IF ANY	Nil	Nil	Nil	Nil
REGULATORY STRICTURES, IF ANY	Nil	Nil	Nil	Nil

29. DETAILS OF DEFAULT OF CPs INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST THREE YEARS: NIL



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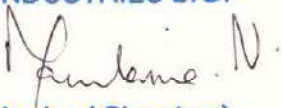


30. DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS
DURING LAST THREE YEARS: NIL

Thanking you,

Yours faithfully

For Rockman Industries Limited
For ROCKMAN INDUSTRIES LTD.


(Authorised Signatory)

Authorised Signatory

DATE : 07th September, 2019

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION
WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

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