



LETTER OF OFFER

ISSUE OF Commercial Paper (CP) & Non-Convertible Debentures (NCD)

Of original or initial maturity up to one year

PART I: Issuer Details

Name and Address of Issuer	Bajaj Financial Securities Limited ; 1st Floor Unit 9 & 10, Tower-B, Mantri IT Park, Nagar Road, Viman Nagar, Pune-411014
Business Segment / Activity	Stock Broking
Chief Executive (Managing Director / President / CEO / CFO / Top Most Executive)	MANISH KUMAR JAIN
Group Affiliation (If Any)	Bajaj Group

PART II: Issue Details

ISIN	INE01C314CA1
Proposed Date of Issue	24/06/2025
Amount (Rs. in crs)	200
Tenor and Date of Maturity	10 days and 04/07/2025
Proposed to be listed/Unlisted	Proposed to be listed
End Use of CP / NCD proposed (specific details)	Funds raised through this issue will be utilized for augmenting short term resources of the Company to support various activities such as lending, repayment of existing loans, statutory requirements
Market Conventions	FIMMDA Conventions

Credit Rating Details for the Proposed Issue	Credit Rating - 1	Credit Rating - 2
Credit Rating Issuer	INDIA RATINGS	CRISIL
Rating	A1+	A1+
Date of Rating	21/05/2025	21/05/2025
Validity for Issuance	60 days	60 days

BAJAJ BROKING

Bajaj Financial Securities Limited

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Registered Office: C/o Bajaj Auto Limited complex,
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Tel: 020 - 4857 4444

Email: connect@bajajfinserv.in

Website: www.bajajbroking.in



Corporate ID: U67120PN2010PLC136026
SEBI Reg. No. (Trading): INZ000218931
BSE Cash/F&O (Member ID: 6706)
NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | NSDL: IN304300
AMFI: 163403 | SEBI (RA): INH000010043



Validity period for rating	1 year	1 year
For Amount (Rs.)	Rs. 10,000 Crores	Rs. 10,000 Crores
Conditions (If Any)	Nil	Nil
Long term credit rating obtained by the Issuer	AAA	AAA
Unaccepted Credit Rating assigned to the Issuer	NA	NA
Issuing and Paying Agent Details (Name and Address)	ICICI Bank Limited , 2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune 411001	ICICI Bank Limited , 2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune 411001

Debtenture Trustee Details (Name and Address) (In case of NCD)	N.A.
Credit Enhancement Details (If any)	No
Description of Instrument	N.A.
Amount (Rs. In Lacs)	Rs. N.A. Lacs
In Favor of	N.A.

Guarantor Details

Name and Address of the Guarantor		
Net Worth of the Guarantor (Rs. In Lacs)		N.A.
Extent of The Guarantee Offered by the Guarantor for the Issue		N.A.
Conditions under which the guarantee will be invoked		N.A.
Trustee Details (Name and Address)		N.A.
Whether guarantor is a group entity		No
If yes,		
Names of Companies to which Guarantor has issued similar guarantees,		
Name	Extent of Guarantee	Conditions Under Which the guarantee will be invoked
N.A.	N.A.	N.A.

PART III

Issuer Financial Details

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CP/NCD Borrowing Limit	Rs. 8,000 Crores
Date of Board Resolution	21/10/2024
1. Limit approved by Board	Rs. 8000 Crores
2. Limit as per CRA	Rs. 8000 Crores
3. Limit approved by Regulator concerned (if applicable)	Rs. 8000 Crores

Details of CP/NCD and other Debt Instruments outstanding as on date of Letter of Offer CP / NCD / other Debt Instruments (Including Liabilities not redeemed on due date)

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE01C314775	24/04/2024	700	24/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314791	29/04/2024	200	29/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314783	30/04/2024	500	30/07/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314809	03/05/2024	25	02/05/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314817	09/05/2024	235	08/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314825	13/05/2024	425	12/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314833	17/05/2024	250	16/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314858	21/05/2024	250	20/08/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314841	24/05/2024	250	23/08/2024	0	ICICI Bank	CRISIL/INDIA	A1+	5,000

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					Ltd	RATINGS		
INE01C314866	04/06/2024	150	03/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314874	06/06/2024	600	05/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314882	07/06/2024	350	06/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314890	13/06/2024	175	12/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314890	14/06/2024	150	12/09/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314908	21/06/2024	25	20/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314932	19/07/2024	200	18/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314940	23/07/2024	150	22/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314924	24/07/2024	900	23/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314916	25/07/2024	200	24/10/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314957	06/08/2024	500	05/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314965	07/08/2024	100	09/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314981	08/08/2024	100	23/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314973	08/08/2024	50	26/06/2025	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314999	16/08/2024	600	14/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AA5	20/08/2024	50	19/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AB3	28/08/2024	100	27/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AC1	29/08/2024	100	28/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AD9	03/09/2024	300	03/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AE7	04/09/2024	300	04/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AG2	05/09/2024	350	05/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AF4	06/09/2024	250	06/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AH0	10/09/2024	350	10/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AI8	12/09/2024	150	12/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AJ6	19/09/2024	50	19/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AK4	20/09/2024	100	20/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AL2	27/09/2024	150	16/12/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314AM0	08/10/2024	150	07/01/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AN8	22/10/2024	500	21/01/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AO6	23/10/2024	550	22/01/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314957	23/10/2024	50	05/11/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AP3	05/11/2024	200	04/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AQ1	08/11/2024	200	07/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AR9	14/11/2024	400	13/02/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AU3	03/12/2024	450	04/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AT5	04/12/2024	300	05/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AV1	05/12/2024	300	06/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AS7	06/12/2024	250	07/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AW9	10/12/2024	350	11/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AX7	12/12/2024	150	13/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	16/12/2024	150	17/03/2025	0	ICICI Bank	CRISIL/INDIA	A1+	10,000

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					Ltd	RATINGS		
INE01C314AZ2	20/12/2024	350	21/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AY5	03/01/2025	200	17/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314AZ2	06/01/2025	300	21/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BB1	07/01/2025	50	24/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	07/01/2025	150	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	21/01/2025	500	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BA3	22/01/2025	500	20/03/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BC9	13/02/2025	400	15/05/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BE5	06/03/2025	150	05/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BD7	07/03/2025	250	06/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BF2	11/03/2025	350	10/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BG0	13/03/2025	150	12/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BH8	17/03/2025	350	16/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314BI6	20/03/2025	1,000	19/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314908	21/03/2025	685	20/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314981	24/03/2025	140	23/06/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BJ4	25/03/2025	100	24/06/2025	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BK2	27/03/2025	50	25/06/2025	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BL0	02/04/2025	350	30/04/2025	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BM8	30/04/2025	150	30/06/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BN6	08/05/2025	50	07/08/2025	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BO4	13/05/2025	100	12/08/2025	100	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BP1	14/05/2025	50	13/08/2025	50	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BQ9	15/05/2025	600	14/08/2025	600	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BR7	19/05/2025	125	18/08/2025	125	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BS5	21/05/2025	200	20/08/2025	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BT3	22/05/2025	225	21/08/2025	225	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

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INE01C314BU1	06/06/2025	450	04/09/2025	450	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BW7	10/06/2025	600	09/09/2025	600	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BX5	12/06/2025	150	11/09/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BZ0	13/06/2025	75	12/09/2025	75	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314BY3	16/06/2025	350	15/09/2025	350	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CA1	16/06/2025	70	04/07/2025	70	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CB9	17/06/2025	150	16/09/2025	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000
INE01C314CC7	19/06/2025	850	18/09/2025	850	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	10,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

C.Fund-based facilities from banks/Financial institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank Limited	Overdraft	0	Regular
ICICI BANK	CCOD	0	STANDARD

Shareholding Details of Promoters / Details of Share Pledged

A. Shareholding Details Of Promoters

Sl. No.	Name and Category Of Shareholding	Total No. of equity shares	No. of shares in demat form	Total shareholding as % of total no. of equity shares
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1	NA Category : NA	0	0	0.00
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B. Details Of Shares Pledged

Sl. No.	Name and Category Of Shareholding	No. of shares pledged or otherwise encumbered	Total shareholding as % of total no. of equity shares
1	NA Category : NA	0	0.00

Financial Summary
(Including Net worth / Equity / Investment in subsidiaries / Affiliates)

Particulars	Current Year (FY-26) (in Rs. crs)	Year 1 (FY-25) (in Rs. crs)	Year 2 (FY-24) (in Rs. crs)	Year 3 (FY-23) (in Rs. crs)
Equity	967.76	967.76	802.88	631.65
Net worth	1,288.93	1,262.10	959.41	703.61
Investment in Subsidiaries / Affiliates	0	0	0	0
Total debt Outstanding	4,484.13	5,032.63	3,992.86	1,260.47
Short Term	4,484.13	5,032.63	3,992.86	1,260.47
Other Debt	0	0	0	0
Gross Income	800.27	605.11	486.07	204.38
Operating Profit (PBITD)	560.88	422.07	291.76	87.94
Gross Profit (PBSD)	201.13	150.23	85.70	19.34
Net Profit (Post Tax)	138.66	102.64	55.88	8.21
Audit Qualification (If Any)	NA	NA	NA	NA

Note: If the issuer has not been in existence for three years, the information of the issuer for the period such information is available shall be disclosed.

Details of Statutory Auditor and Changes in the Last Three Financial Years

A. Details of Statutory Auditor

Name and Address	Date of Appointment	Remarks
GM KAPADIA Address : 1007, Raheja Chambers 213, Nariman point, Mumbai 400021	25/07/2022	NA

BAJAJ BROKING

Bajaj Financial Securities Limited

Corporate Office: Bajaj Financial Securities Limited,
1st floor, Unit No. 9, B-Wing, Mantri IT Park,
Viman Nagar, Pune - 411 014, Maharashtra, India

Registered Office: C/o Bajaj Auto Limited complex,
Mumbai - Pune Road, Akurdi, Pune - 411 035,
Maharashtra, India

Tel: 020 - 4857 4444

Email: connect@bajajfinserv.in

Website: www.bajajbroking.in



Corporate ID: U67120PN2010PLC136026
SEBI Reg. No. (Trading): INZ000218931
BSE Cash/F&O (Member ID: 6706)
NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | NSDL: IN304300
AMFI: 163403 | SEBI (RA): INH000010043

B. Details Of Changes in the Last Three Financial Years

Name and Address	Date of Appointment / Resignation	Date of Cessation (In case of resignation)	Remarks (viz. reasons for change etc)
S R B C & CO LLP Address : C-401, 4th Floor, Panchshil Tech Park, Near Don Bosco School, Yerwada, Pune - 411 006	11/07/2017	27/10/2021	Term Expiry

Details of default in repayment of CP, NCD or any other debt instrument and other financial indebtedness including corporate guarantee issued in the past five financial years including in the current financial year.

Details of any other material event / development having implications for the financials / credit quality resulting in material liability, corporate restructuring event or such other matters affecting the issue or investor's decision

(All ongoing and outstanding material litigation irrespective of age to be reported)

Material Litigation, if any :	NA
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(Regulatory strictures issued during the past five Financial Years to reported. Also, any regulatory structure which continue to be applicable is to be disclosed)

Regulatory Strictures, if any :	NA
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An Issuer which is either an NBFC or an HFC shall disclose the residual maturity profile of its assets and liabilities in the following format:

Nil

Authorised Signatory

Date: 23/06/2025

Original / authenticated copy of any document related to above information will be made available to the investors on request.



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