



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED
ISSUE OF COMMERCIAL PAPER (CP)
LETTER OF OFFER

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PROPOSED DATE OF ISSUE	:	May 15, 2019						
Credit Rating for CP		Sr No	Rating.	Name of CRA	Amount Rated (Rs cr)	Date of Rating	Validity period of Rating	Validity for issuance
		1	[ICRA]A1+	ICRA LTD	75,000/-	02-Apr-19	08-May-20	3 Months
		2	CRISIL A1+	CRISIL LTD	75,000/-	02-Apr-19	1 year	60 calendar days
* CONDITIONS for Rating (if any)	:	None						
* Tenor for CP in days	:	77						
* Exact purpose Of Issue of CP	:	The proceeds of the current issue would be utilized for repayment of existing debt and for financing /refinancing the housing finance business requirements of the Corporation						
* CREDIT SUPPORT (if any)	:	None						
* DESCRIPTION OF INSTRUMENT	:	Commercial Paper						
* AMOUNT in Rs	:	2000,00,00,000/-						
* ISSUED BY	:	Housing Development Finance Corporation Ltd Ramon House, 169, Backbay Reclamation, H T Parekh Marg, Churchgate, Mumbai – 400 020						
* IN FAVOUR OF	:	Holders of Commercial Paper						
* Net Worth of the Guarantor Company	:	NA						
	Name of Companies to which guarantor has issued similar guarantee	:	NA					
	Extent of the Guarantee offered by the Guarantor Company	:	NA					
	Conditions under which Guarantee will be invoked	:	NA					
* Details of Current Tranche		ISIN	Amount in Rs	Maturity Date*	Current Credit Rating	Validity period of Rating	CRA	
		INE001A14VD3	2000,00,00,000/-	31-July-19	[ICRA]A1+	08-May-20	ICRA Ltd	
ISSUING AND PAYING AGENT	:	Axis Bank Ltd, 4th Floor, Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400 025						
MARKET CONVENTIONS	:	FIMMDA CONVENTIONS						
CP Borrowing Limit	:	Rs 75,000 crore						
Supporting Board Resolution for CP Borrowing-Resolution Dated	:	Dated May 02, 2016						
Total CP o/s as on date in Rs	:	34,200,00,00,000/-						
Details of CP raised during last 15 months	:	As per Annexure 1						
Details of other Debt Instruments o/s as on date in Rs	:	As per Annexure 2						
Details of Bank fund based facilities from banks/Financial/institutions, if any, o/s as on date in Rs	:	As per Annexure 3						
Details of Default of CP, including Technical Delay in Redemption during the past three years	:	None						
Details of Default and Delay in Redemption of any other Borrowings during last three years	:	None						
*Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.								





HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED

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NAME AND ADDRESS OF ISSUER	:	Housing Development Finance Corporation Ltd Ramon House, 169, Backbay Reclamation, H T Parekh Marg, Churchgate, Mumbai – 400 020			
LINE OF BUSINESS	:	Housing Finance			
CHIEF EXECUTIVE	:	Mr. K M Mistry – Vice Chairman & Chief Executive Officer			
GROUP AFFILIATION (if any)	:	None			
FINANCIAL SUMMARY	:	H1FY19 (Rs cr)	FY18 (Rs cr)	FY17 (Rs cr)	FY16 (Rs cr)
Equity	:	339.32	335.18	317.73	315.97
Net worth	:	70,461.72	61,402.54	39,645.38	34,121.06
Investments in Subsidiaries/Affiliates	:	16,925.41	8,261.66	8,782.22	8,255.68
Total Debt Out standings	:				
-Short Term (< 1 year)	:	59,588.52	63,625.45	42,130.33	41,502.68
-Other Debt	:	282,116.10	256,286.67	237,601.81	196,260.26
Gross Income	:	21,208.94	40,486.48	33,159.60	30,956.57
Operating Profit (PBITD)	:	19,982.63	37,547.93	31,678.81	29,536.89
Gross Profit (PBSD)	:	6,585.42	15,312.93	10,782.61	10,162.38
Net Profit (Post Tax)	:	4,657.08	12,163.69	7,442.64	7,093.10
Audit Qualifications	:	None	None	None	None
Material Litigation, If Any	:	None	None	None	None
Regulatory Strictures, If Any	:	None	None	None	None

For Housing Development Finance Corporation Ltd


Authorised Signatory of the Issue

Date : 07 MAY, 2019

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE AVAILABLE TO THE INVESTOR ON REQUEST

Annexure 1: Details of Commercial Paper Raised in the last 15 months

Sr.	Series	Date of Issuance	Date of Maturity	Amount Issued in Rs cr	Amount Outstanding in Rs cr	IPA	CREDIT RATING	CREDIT RATING AGENCY
1	CP-42/17-18	02-Feb-18	26-Sep-18	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
2	CP-43/17-18	06-Feb-18	14-Sep-18	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
3	CP-44/17-18	02-Feb-18	27-Apr-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
4	CP-45/17-18	16-Feb-18	14-Feb-19	2,100	-	Axis Bank	ICRA A1+	ICRA Ltd
5	CP-46/17-18	21-Feb-18	18-Feb-19	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
6	CP-47/17-18	09-Mar-18	15-May-18	2,000	-	Axis Bank	ICRA A1+	ICRA Ltd
7	CP-48/17-18	12-Mar-18	28-Feb-19	2,075	-	Axis Bank	ICRA A1+	ICRA Ltd
8	CP-49/17-18	13-Mar-18	20-Dec-18	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
9	CP-50/17-18	20-Mar-18	24-Aug-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
10	CP-51/17-18	23-Mar-18	24-Aug-18	1,050	-	Axis Bank	ICRA A1+	ICRA Ltd
11	CP-52/17-18	23-Mar-18	20-Aug-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
12	CP-53/17-18	27-Mar-18	22-Jan-19	2,300	-	Axis Bank	ICRA A1+	ICRA Ltd
13	CP-01/18-19	24-Apr-18	24-Jul-18	2,500	-	Axis Bank	ICRA A1+	ICRA Ltd
14	CP-02/18-19	21-May-18	18-Jul-18	1,050	-	Axis Bank	ICRA A1+	ICRA Ltd
15	CP-03/18-19	21-May-18	20-Jul-18	400	-	Axis Bank	ICRA A1+	ICRA Ltd
16	CP-04/18-19	23-May-18	20-Jul-18	750	-	Axis Bank	ICRA A1+	ICRA Ltd
17	CP-05/18-19	25-May-18	20-Jul-18	800	-	Axis Bank	ICRA A1+	ICRA Ltd
18	CP-06/18-19	25-May-18	06-Aug-18	750	-	Axis Bank	ICRA A1+	ICRA Ltd
19	CP-07/18-19	25-May-18	21-Aug-18	500	-	Axis Bank	ICRA A1+	ICRA Ltd
20	CP-08/18-19	29-May-18	06-Aug-18	1,250	-	Axis Bank	ICRA A1+	ICRA Ltd
21	CP-09/18-19	29-May-18	27-Aug-18	375	-	Axis Bank	ICRA A1+	ICRA Ltd
22	CP-10/18-19	01-Jun-18	31-Aug-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
23	CP-11/18-19	01-Jun-18	08-Aug-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
24	CP-12/18-19	04-Jun-18	13-Aug-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
25	CP-13/18-19	14-Jun-18	07-Sep-18	500	-	Axis Bank	ICRA A1+	ICRA Ltd
26	CP-14/18-19	14-Jun-18	04-Sep-18	300	-	Axis Bank	ICRA A1+	ICRA Ltd
27	CP-15/18-19	15-Jun-18	04-Sep-18	1,600	-	Axis Bank	ICRA A1+	ICRA Ltd
28	CP-16/18-19	15-Jun-18	07-Sep-18	1,100	-	Axis Bank	ICRA A1+	ICRA Ltd
29	CP-17/18-19	20-Jun-18	07-Dec-18	1,550	-	Axis Bank	ICRA A1+	ICRA Ltd
30	CP-18/18-19	20-Jun-18	07-Dec-18	850	-	Axis Bank	ICRA A1+	ICRA Ltd
31	CP-19/18-19	22-Jun-18	17-Sep-18	2,000	-	Axis Bank	ICRA A1+	ICRA Ltd
32	CP-20/18-19	26-Jun-18	25-Oct-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
33	CP-21/18-19	26-Jun-18	16-Oct-18	500	-	Axis Bank	ICRA A1+	ICRA Ltd
34	CP-22/18-19	27-Jun-18	11-Sep-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
35	CP-23/18-19	27-Jun-18	18-Dec-18	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
36	CP-24/18-19	27-Jun-18	19-Oct-18	500	-	Axis Bank	ICRA A1+	ICRA Ltd
37	CP-25/18-19	19-Jul-18	05-Oct-18	1,400	-	Axis Bank	ICRA A1+	ICRA Ltd
38	CP-28/18-19	19-Jul-18	14-Sep-18	500	-	Axis Bank	ICRA A1+	ICRA Ltd
39	CP-26/18-19	20-Jul-18	19-Oct-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
40	CP-27/18-19	20-Jul-18	19-Oct-18	600	-	Axis Bank	ICRA A1+	ICRA Ltd
41	CP-29/18-19	20-Jul-18	07-Jan-19	500	-	Axis Bank	ICRA A1+	ICRA Ltd
42	CP-30/18-19	20-Jul-18	11-Jan-19	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
43	CP-31/18-19	20-Jul-18	10-Sep-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
44	CP-32/18-19	27-Jul-18	27-Aug-18	2,500	-	Axis Bank	ICRA A1+	ICRA Ltd
45	CP-33/18-19	30-Jul-18	27-Dec-18	425	-	Axis Bank	ICRA A1+	ICRA Ltd
46	CP-34/18-19	01-Aug-18	14-Dec-18	1,300	-	Axis Bank	ICRA A1+	ICRA Ltd
47	CP-35/18-19	03-Aug-18	01-Feb-19	775	-	Axis Bank	ICRA A1+	ICRA Ltd
48	CP-36/18-19	06-Aug-18	01-Feb-19	750	-	Axis Bank	ICRA A1+	ICRA Ltd

Annexure 1: Details of Commercial Paper Raised in the last 15 months

Sr.	Series	Date of Issuance	Date of Maturity	Amount Issued in Rs cr	Amount Outstanding in Rs cr	IPA	CREDIT RATING	CREDIT RATING AGENCY
49	CP-37/18-19	14-Aug-18	12-Nov-18	2,100	-	Axis Bank	ICRA A1+	ICRA Ltd
50	CP-38/18-19	16-Aug-18	14-Nov-18	900	-	Axis Bank	ICRA A1+	ICRA Ltd
51	CP-39/18-19	21-Aug-18	28-Jun-19	350	350	Axis Bank	ICRA A1+	ICRA Ltd
52	CP-40/18-19	23-Aug-18	19-Nov-18	1,750	-	Axis Bank	ICRA A1+	ICRA Ltd
53	CP-41/18-19	23-Aug-18	22-Nov-18	1,950	-	Axis Bank	ICRA A1+	ICRA Ltd
54	CP-42/18-19	24-Aug-18	05-Nov-18	800	-	Axis Bank	ICRA A1+	ICRA Ltd
55	CP-43/18-19	28-Aug-18	26-Oct-18	2,200	-	Axis Bank	ICRA A1+	ICRA Ltd
56	CP-44/18-19	28-Aug-18	23-Oct-18	300	-	Axis Bank	ICRA A1+	ICRA Ltd
57	CP-45/18-19	31-Aug-18	01-Nov-18	2,000	-	Axis Bank	ICRA A1+	ICRA Ltd
58	CP-46/18-19	31-Aug-18	19-Nov-18	800	-	Axis Bank	ICRA A1+	ICRA Ltd
59	CP-47/18-19	30-Aug-18	26-Nov-18	700	-	Axis Bank	ICRA A1+	ICRA Ltd
60	CP-48/18-19	31-Aug-18	26-Nov-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
61	CP-49/18-19	04-Sep-18	07-Feb-19	1,275	-	Axis Bank	ICRA A1+	ICRA Ltd
62	CP-50/18-19	04-Sep-18	11-Feb-19	1,725	-	Axis Bank	ICRA A1+	ICRA Ltd
63	CP-51/18-19	04-Sep-18	18-Feb-19	300	-	Axis Bank	ICRA A1+	ICRA Ltd
64	CP-52/18-19	06-Sep-18	07-Jan-19	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
65	CP-53/18-19	06-Sep-18	19-Jul-19	2,000	2,000	Axis Bank	ICRA A1+	ICRA Ltd
66	CP-54/18-19	12-Sep-18	12-Nov-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
67	CP-55/18-19	12-Sep-18	04-Dec-18	600	-	Axis Bank	ICRA A1+	ICRA Ltd
68	CP-56/18-19	14-Sep-18	03-Dec-18	400	-	Axis Bank	ICRA A1+	ICRA Ltd
69	CP-57/18-19	14-Sep-18	12-Oct-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
70	CP-58/18-19	14-Sep-18	15-Oct-18	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
71	CP-59/18-19	19-Sep-18	14-Dec-18	1,550	-	Axis Bank	ICRA A1+	ICRA Ltd
72	CP-60/18-19	21-Sep-18	04-Dec-18	750	-	Axis Bank	ICRA A1+	ICRA Ltd
73	CP-61/18-19	24-Sep-18	03-Dec-18	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
74	CP-62/18-19	24-Sep-18	11-Jan-19	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd
75	CP-63/18-19	25-Sep-18	25-Jan-19	500	-	Axis Bank	ICRA A1+	ICRA Ltd
76	CP-64/18-19	23-Oct-18	22-Apr-19	2,000	-	Axis Bank	ICRA A1+	ICRA Ltd
77	CP-65/18-19	26-Oct-18	25-Apr-19	1,500	-	Axis Bank	ICRA A1+	ICRA Ltd
78	CP-66/18-19	29-Oct-18	27-Jun-19	2,350	2,350	Axis Bank	ICRA A1+	ICRA Ltd
79	CP-67/18-19	30-Oct-18	17-Jun-19	225	225	Axis Bank	ICRA A1+	ICRA Ltd
80	CP-68/18-19	06-Nov-18	06-May-19	525	-	Axis Bank	ICRA A1+	ICRA Ltd
81	CP-69/18-19	20-Nov-18	20-May-19	250	250	Axis Bank	ICRA A1+	ICRA Ltd
82	CP-70/18-19	20-Nov-18	20-May-19	1,725	1,725	Axis Bank	ICRA A1+	ICRA Ltd
83	CP-71/18-19	19-Nov-18	14-Nov-19	200	200	Axis Bank	ICRA A1+	ICRA Ltd
84	CP-72/18-19	20-Nov-18	14-Nov-19	2,200	2,200	Axis Bank	ICRA A1+	ICRA Ltd
85	CP-73/18-19	22-Nov-18	20-May-19	400	400	Axis Bank	ICRA A1+	ICRA Ltd
86	CP-74/18-19	20-Nov-18	15-May-19	1,500	1,500	Axis Bank	ICRA A1+	ICRA Ltd
87	CP-75/18-19	28-Nov-18	26-Nov-19	1,000	1,000	Axis Bank	ICRA A1+	ICRA Ltd
88	CP-76/18-19	28-Nov-18	26-Nov-19	1,000	1,000	Axis Bank	ICRA A1+	ICRA Ltd
89	CP-77/18-19	10-Dec-18	30-May-19	2,200	2,200	Axis Bank	ICRA A1+	ICRA Ltd
90	CP-78/18-19	21-Dec-18	10-Dec-19	500	500	Axis Bank	ICRA A1+	ICRA Ltd
91	CP-79/18-19	24-Dec-18	10-Dec-19	500	500	Axis Bank	ICRA A1+	ICRA Ltd
92	CP-80/18-19	26-Dec-18	10-Dec-19	500	500	Axis Bank	ICRA A1+	ICRA Ltd
93	CP-81/18-19	14-Jan-19	04-Apr-19	2,000	-	Axis Bank	ICRA A1+	ICRA Ltd
94	CP-82/18-19	18-Jan-19	05-Dec-19	1,500	1,500	Axis Bank	ICRA A1+	ICRA Ltd
95	CP-83/18-19	18-Jan-19	13-Dec-19	700	700	Axis Bank	ICRA A1+	ICRA Ltd
96	CP-84/18-19	01-Feb-19	30-Apr-19	1,000	-	Axis Bank	ICRA A1+	ICRA Ltd



Annexure 1: Details of Commercial Paper Raised in the last 15 months

Sr.	Series	Date of Issuance	Date of Maturity	Amount Issued in Rs cr	Amount Outstanding in Rs cr	IPA	CREDIT RATING	CREDIT RATING AGENCY
97	CP-85/18-19	06-Feb-19	04-Feb-20	800	800	Axis Bank	ICRA A1+	ICRA Ltd
98	CP-86/18-19	13-Feb-19	13-May-19	2,000	2,000	Axis Bank	ICRA A1+	ICRA Ltd
99	CP-87/18-19	15-Feb-19	13-Feb-20	1,500	1,500	Axis Bank	ICRA A1+	ICRA Ltd
100	CP-88/18-19	26-Feb-19	24-May-19	1,500	1,500	Axis Bank	ICRA A1+	ICRA Ltd
101	CP-89/18-19	06-Mar-19	02-Mar-20	2,000	2,000	Axis Bank	ICRA A1+	ICRA Ltd
102	CP-90/18-19	12-Mar-19	27-Feb-20	1,000	1,000	Axis Bank	ICRA A1+	ICRA Ltd
103	CP-91/18-19	13-Mar-19	28-Feb-20	1,000	1,000	Axis Bank	ICRA A1+	ICRA Ltd
104	CP-92/18-19	14-Mar-19	07-Feb-20	1,000	1,000	Axis Bank	ICRA A1+	ICRA Ltd
105	CP-93/18-19	13-Mar-19	24-Jan-20	650	650	Axis Bank	ICRA A1+	ICRA Ltd
106	CP-94/18-19	27-Mar-19	13-Sep-19	850	850	Axis Bank	ICRA A1+	ICRA Ltd
107	CP-01/19-20	24-Apr-19	14-Oct-19	1,500	1,500	Axis Bank	ICRA A1+	ICRA Ltd
108	CP-02/19-20	24-Apr-19	21-Oct-19	1,300	1,300	Axis Bank	ICRA A1+	ICRA Ltd
	Total			123,375	34,200			



Annexure II : Details of other Debt Instruments
(A) Secured Redeemable Non Convertible Debentures outstanding

Sr.	ISIN	Date of Issuance	Date of Maturity	Total Amount Issued in Rs cr	Total Amount Outstanding in Rs cr
1	INE001A07QN6	31-May-17	05-Jun-19	1,000	1,000
2	INE001A07OM3	03-Feb-16	14-Jun-19	510	415
3	INE001A07RF0	21-Mar-18	21-Jun-19	2,500	2,500
4	INE001A07PG2	28-Jun-16	28-Jun-19	1,035	135
5	INE001A07PH0	15-Jul-16	15-Jul-19	1,000	925
6	INE001A07RQ7	28-Feb-19	28-May-20	1,500	1,500
7	INE001A07RP9	01-Feb-19	15-Oct-20	2,500	2,500
8	INE001A07OZ5	24-May-16	24-Jul-19	730	730
9	INE001A07QX5	24-Jul-17	24-Jul-19	3,500	3,500
10	INE001A07OR2	12-Apr-16	12-Aug-19	1,000	1,000
11	INE001A07MY2	21-Aug-14	21-Aug-19	2,000	1,970
12	INE001A07MZ9	26-Aug-14	26-Aug-19	685	685
13	INE001A07RA1	06-Sep-17	06-Sep-19	2,000	2,000
14	INE001A07PM0	23-Aug-16	23-Sep-19	1,000	1,000
15	INE001A07PU3	11-Nov-16	11-Nov-19	2,000	2,000
16	INE001A07PT5	18-Oct-16	18-Nov-19	1,000	1,000
17	INE001A07PR9	04-Oct-16	04-Dec-19	525	525
18	INE001A07DE3	12-Dec-07	12-Dec-19	250	250
19	INE001A07RH6	26-Oct-18	13-Dec-19	1,700	1,700
20	INE001A07NG7	06-Jan-15	06-Jan-20	1,000	1,000
21	INE001A07NH5	13-Jan-15	13-Jan-20	2,000	1,985
22	INE001A07NI3	15-Jan-15	15-Jan-20	1,000	1,000
23	INE001A07PY5	12-Jan-17	12-Feb-20	843	593
24	INE001A07PZ2	18-Jan-17	18-Feb-20	800	800
25	INE001A07RO2	25-Jan-19	25-Feb-20	2,000	2,000
25	INE001A07OP6	09-Mar-16	09-Mar-20	1,000	1,000
26	INE001A07PX7	09-Dec-16	09-Mar-20	1,000	1,000
27	INE001A07QD7	17-Mar-17	17-Mar-20	500	500
28	INE001A07PE7	20-Jun-16	20-Mar-20	500	500
29	INE001A07QF2	24-Mar-17	24-Mar-20	1,498	1,498
30	INE001A07QB1	30-Jan-17	30-Mar-20	1,000	1,000
31	INE001A07NU8	27-Apr-15	27-Apr-20	1,251	1,251
32	INE001A07NW4	18-May-15	18-May-20	1,500	1,450
33	INE001A07QK2	19-May-17	19-May-20	500	500
34	INE001A07FM1	20-May-10	20-May-20	250	250
35	INE001A07QI6	18-Apr-17	18-Jun-20	2,300	2,300
36	INE001A07RL8	18-Dec-18	18-Jun-20	1,500	1,500
37	INE001A07QL0	22-May-17	22-Jun-20	1,250	1,250
38	INE001A07QP1	08-Jun-17	26-Jun-20	2,000	2,000
39	INE001A07QM8	29-May-17	29-Jun-20	750	750
40	INE001A07QQ9	13-Jun-17	07-Jul-20	1,500	1,500
41	INE001A07RR5	11-Mar-19	15-Jul-20	2,715	2,715
42	INE001A07FR0	21-Jul-10	21-Jul-20	500	500
43	INE001A07FT6	18-Aug-10	18-Aug-20	500	500
44	INE001A07NZ7	31-Aug-15	31-Aug-20	2,000	2,000
45	INE001A07Q	01-Aug-17	01-Sep-20	2,000	2,000
46	INE001A07QR7	16-Jun-17	16-Sep-20	2,000	2,000



Annexure II : Details of other Debt Instruments
(A) Secured Redeemable Non Convertible Debentures outstanding

Sr.	ISIN	Date of Issuance	Date of Maturity	Total Amount Issued in Rs cr	Total Amount Outstanding in Rs cr
47	INE001A07OA8	18-Sep-15	18-Sep-20	1,100	1,100
48	INE001A07FV2	19-Oct-10	19-Oct-20	500	500
49	INE001A07RC7	17-Oct-17	17-Nov-20	2,500	2,500
50	INE001A07FW0	26-Nov-10	26-Nov-20	250	250
51	INE001A07RN4	15-Jan-19	15-Dec-20	5,000	5,000
52	INE001A07FZ3	23-Dec-10	23-Dec-20	500	500
53	INE001A07GD8	18-Jan-11	18-Jan-21	400	400
54	INE001A07O09	04-Mar-16	04-Mar-21	2,000	1,558
55	INE001A07GO5	13-Apr-11	13-Apr-21	285	185
56	INE001A07OS0	26-Apr-16	26-Apr-21	500	500
57	INE001A07GP2	03-May-11	03-May-21	1,000	1,000
58	INE001A07OW2	10-May-16	10-May-21	500	500
59	INE001A07GV0	10-Jun-11	10-Jun-21	400	400
60	INE001A07HA2	20-Jul-11	20-Jul-21	500	450
61	INE001A07PJ6	29-Jul-16	29-Jul-21	500	500
62	INE001A07HE4	17-Aug-11	17-Aug-21	210	200
63	INE001A07HH7	23-Sep-11	23-Sep-21	250	250
64	INE001A07HJ3	11-Nov-11	11-Nov-21	750	670
65	INE001A07RS3	18-Mar-19	18-Mar-22	5,000	5,000
66	INE001A07II3	09-May-12	09-May-22	200	200
67	INE001A07QT3	20-Jun-17	20-Jun-22	720	720
68	INE001A07IO1	04-Jul-12	04-Jul-22	200	200
69	INE001A07KU4	21-Mar-13	21-Mar-23	200	200
70	INE001A07RJ2	20-Nov-18	20-Nov-23	4,000	4,000
71	INE001A07MS4	24-Jun-14	24-Jun-24	550	510
72	INE001A07MX4	13-Aug-14	13-Aug-24	500	475
73	INE001A07NB8	28-Aug-14	28-Aug-24	1,000	1,000
74	INE001A07NJ1	23-Jan-15	23-Jan-25	500	500
75	INE001A07NN3	25-Feb-15	25-Feb-25	750	750
76	INE001A07NP8	04-Mar-15	04-Mar-25	600	600
77	INE001A07FG3	08-Apr-10	08-Apr-25	500	500
78	INE001A07FJ7	09-Apr-10	09-Apr-25	500	500
79	INE001A07OT8	04-May-16	04-May-26	500	500
80	INE001A07OXO	13-May-16	13-May-26	1,035	1,035
81	INE001A07OY8	18-May-16	18-May-26	1,500	1,500
82	INE001A07PB3	01-Jun-16	01-Jun-26	760	710
83	INE001A07PC1	15-Jun-16	15-Jun-26	1,000	1,000
84	INE001A07PF4	24-Jun-16	24-Jun-26	535	535
85	INE001A07PN8	24-Aug-16	24-Aug-26	1,000	1,000
86	INE001A07PV1	18-Nov-16	18-Nov-26	2,000	2,000
87	INE001A07QG0	27-Mar-17	27-Mar-27	2,000	1,800
88	INE001A07QH8	13-Apr-17	13-Apr-27	1,680	1,680
89	INE001A07QJ4	24-Apr-17	24-Apr-27	1,680	1,680
90	INE001A07RG8	16-Oct-18	16-Oct-28	2,953	2,953



Annexure II : Details of other Debt Instruments**(A) Secured Redeemable Non Convertible Debentures outstanding**

Sr.	ISIN	Date of Issuance	Date of Maturity	Total Amount Issued in Rs cr	Total Amount Outstanding in Rs cr
91	INE001A07RI4	01-Nov-18	01-Nov-28	309	309
92	INE001A07RK0	29-Nov-18	29-Nov-28	9,000	9,000
93	INE001A07RM6	21-Dec-18	21-Dec-28	5,000	5,000
94	INE001A07RT1	28-Mar-19	28-Mar-29	5,000	5,000
Total				130,408.75	127,996.75



The stamp is circular with the text "HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED" around the perimeter and "MUMBAI" in the center. A handwritten signature is written over the stamp, and there are some initials below it.

(B) Unsecured Redeemable Non-Convertible Subordinated Debentures outstanding

Sr.	ISIN	Date of Issuance	Date of Maturity	Total Amount Outstanding in Rs cr
1	INE001A08338	04-Mar-10	04-Mar-20	500
2	INE001A08346	17-Feb-11	17-Feb-21	1,000
3	INE001A08353	02-Mar-12	02-Mar-22	1,000
4	INE001A08361	21-Oct-14	21-Oct-24	2,000
5	INE001A08379	24-Feb-15	24-Feb-25	1,000
Total				5,500

(C) Secured Redeemable Bonds outstanding

Sr No	ISIN	Date of Issuance	Date of Maturity	Total Amount Outstanding as on date in Rs Cr
1	INE001A07660	27-Feb-98	10-Jun-19	3.6
2	INE001A07678	27-Feb-98	10-Dec-19	3.7
3	INE001A07686	27-Feb-98	10-Jun-20	3.7
4	INE001A07694	27-Feb-98	10-Dec-20	4.0
5	INE001A07702	27-Feb-98	10-Jun-21	4.0
6	INE001A07710	27-Feb-98	10-Dec-21	4.2
7	INE001A07728	27-Feb-98	10-Jun-22	4.2
TOTAL				27.4

(D) Synthetic INR Denominated Bonds

Sr No	ISIN	Date of Issuance	Date of Maturity	Total Amount Outstanding in Rs cr
1	NA	21-Jul-16	21-Aug-19	3,000
2	NA	09-Sep-16	09-Jan-20	500
3	NA	12-Sep-16	09-Jan-20	1,000
4	NA	20-Oct-16	09-Jan-20	500
5	NA	30-Mar-17	30-Apr-20	3,300
6	NA	16-Nov-17	25-Nov-22	1,300
7	NA	28-Nov-18	28-Apr-19	500
8	NA	28-Mar-19	28-Mar-22	1,000
Total				11,100

