

## Issuing and Paying Agent Certificate

Date:	24/06/2025
REF NO:	NWFL/CP/25-26/04
ISIN CODE:	INE918K14CL0
MV of CP: Rs.	100 CR
Units (1-unit Rs.5.00 lacs)	2,000 Unit
DP Name	ICICI BANK LTD
DP ID	IN301348
Client Name	ICICI BANK LTD
Client ID	20001190
CP Securities Account Details	IN30134820001190
CP securities Redemption Account Details	IN30134820001190

We hereby confirm that NUVAMA WEALTH FINANCE LIMITED the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the Issuer.

We have verified the documents viz:

### 1.Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for the rating	Ceiling Amt (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	27/05/2025	60 Days	A1+	1 Year	1,500 CR
CARE	03/06/2025	2 Months	A1+	1 Year	1,500 CR

### 2.Details of Rated Amount, CP Amount already issued & proposed to be issued:

CRA	Rating letter dt	Ceiling Amt (Rs)	Out of (3) CP issued and o/s (Rs)	CP issued now (Rs)	Balance available (3-4-5) (Rs)
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	27/05/2025	1,500 CR	501 CR	100 CR	899 CR
CARE	03/06/2025	1,500 CR	501 CR	100 CR	899 CR

We certify that the documents are in order. Certified copies of the documents are held in our



custody.

*"We confirm that the Issuer has appointed \_\_\_\_\_ as Trustee for \_\_\_\_\_ (type of Credit Enhancement) and also, we have confirmation from the \_\_\_\_\_ (Name of the Trustee) that they hold the original of \_\_\_\_\_ (type of Credit Enhancement)-issued by \_\_\_\_\_ for Rs. \_\_\_\_\_" (wherever applicable).*

We hold:

- A. Board resolution authorizing borrowal through CP issuance up to Rs. 6,000 CR
- B. Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- C. Copy of Original of Unconditional Credit Enhancement Document issued by issuers for Rs. \_\_\_\_\_ covering this issue represented by ISIN Number \_\_\_\_\_(wherever applicable).

#### THE ISSUING AND PAYING AGENT

For ICICI Bank Ltd

Authorised Signatory

Name: SWAPNALI JADHAV  
Designation: Deputy Manager II  
ICICI Bank Ltd  
C.P. MUM