



Issuer Services
Citibank N.A.
FIFC, 11th Floor, C-54 & C-55, G Block
Bandra Kurla Complex, Bandra – East
Mumbai 400 098 (India)
Tel : 91-22 6175 6995
Fax : 2653 2205/ 2347
Telex : 11 75522 CITI IN

IPA Certificate

Date : 15-Apr-2021

TO THE INVESTOR(S) IN COMMERCIAL PAPER

Annexure - IV

Citibank A/c EDELWEISS FINANCE AND INVESTMENTS LTD - CP ALLOTMENT ACCOUNT
DP Name : CITIBANK N. A.
DP ID : IN300054
Client Name : EDELWEISS FINANCE AND INVESTMENTS LTD
Client ID : 10066173
CP Securities Account Details : NA
CP Securities Redemption Account Details: NA

REF : CP-15042112945

ISIN CODE : INE918K14504

MV of CP : INR 900,000,000

Units : 1,800

Maturity date : 23-Apr-2021

(1 unit = Rs.5.00 lacs)

We hereby confirm that EDELWEISS FINANCE AND INVESTMENTS LTD, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz.

- 1) Details of Credit Rating Letter :

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt (In CRs)
(1)	(2)	(3)	(4)	(5)	(6)
CARE	06-Apr-2021	06-May-2021	CARE A1+	23-Apr-2021	2,500
CRISIL	05-Apr-2021	05-May-2021	CRISIL A1+	23-Apr-2021	3,000

- 2) Details of Credit rating letter considered for ceiling and CPs issued thereunder:

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt (In CRs)	out of (6) CPs issued and o/s. (in CRs)	CP Issued now (In CRs)	Balance Available (In CRs) (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CARE	06-Apr-2021	06-May-2021	CARE A1+	23-Apr-2021	2,500.00	-	90.00	2,410.00

- 3) Offer letter of issuer dated 09-Apr-2021

And certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold

- 1) Board resolution authorizing borrowal through CP issuance up to INR. 1500 crore.
- 2) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and Original Jumbo Commercial Paper

"We confirm that the issuer has appointed (Not Applicable) as Trustee for Corporate guarantee and also we have confirmation from the (Not Applicable) Trustee Ltd that they hold the original of the corporate guarantee issued by"

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

SIGNATURE OF AUTHORISED OFFICIAL