



IPA Certificate

ICICI Bank Limited

ICICI Bank Ltd - Capital Market Division, 163 H T Parekh Marg, Backbay Reclamation, Churchgate
Mumbai, 400020

Date: 30/05/2025

| | |
|--|-----------------|
| DP Name | ICICI Bank |
| DP ID | IN301348 |
| Client Name | ICICI Bank |
| Client ID | 20001190 |
| CP/NCD Securities Account Details | IN3013482001190 |
| CP/NCD securities Redemption Account Details | IN3013482001190 |

REF NO: INE763G14XK6

ISIN CODE: INE763G14XK6

MV of CP : Rs. 500 Crores Units : 10,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **ICICI Securities Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

| Credit Rating Agency | Rating Letter date | Validity for issuance | Rating | Validity period for rating | Ceiling Amount |
|----------------------|--------------------|-----------------------|--------|----------------------------|-------------------|
| CRISIL | 16/05/2025 | 60 calendar days | A1+ | 1 Year | Rs. 35,000 Crores |
| ICRA | 21/05/2025 | 3 months | A1+ | 1 Year | Rs. 35,000 Crores |

2. Details of Rated Amount, CP/NCD Amount already issued and proposed to be issued:

| CRA | Rating letter dt | Ceiling Amt(Rs) | Out of (3) CP/NCDs issued and o/s(Rs) | CP/NCD issued now(Rs) | Balance available (3-4-5)(Rs) |
|--------|------------------|-------------------|---------------------------------------|-----------------------|-------------------------------|
| (1) | (2) | (3) | (4) | (5) | (6) |
| CRISIL | 16/05/2025 | Rs. 35,000 Crores | Rs. 22,274 Crores | Rs. 500 Crores | Rs. 12,226 Crores |
| ICRA | 21/05/2025 | Rs. 35,000 Crores | Rs. 22,274 Crores | Rs. 500 Crores | Rs. 12,226 Crores |

We certify that the documents are in order. Certified copies of the documents are held in our custody.

"We confirm that the Issuer has appointed _____ as Trustee for Corporate guarantee and also we have confirmation from the _____ Trustee Ltd that they hold the original of the corporate guarantee issued by _____ for Rs _____"

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 40,000 Crores**.
- 2) Original Jumbo Usance Promissory Note. (applicable in case of CPs)
- 3) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

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Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



THE ISSUING and PAYING AGENT

For ICICI Bank Limited

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Sudalai Yadhavar

AM II

Authorised Signatory