

IPA's CP Redemption A/C Details	IPA's CP Allotment A/C Details
DP Name : ICICI BANK LTD	DP Name : ICICI BANK LTD
DP ID : IN 301348	DP ID : IN 301348
Client Name: ICICI BANK LTD	Client Name: ICICI BANK LTD
Client ID : 2 0 0 0 1 2 0 6	Client ID: 2 0 0 0 1 1 9 0

To,

Investor in Commercial Paper,

ISSUE REFERENCE NO.: TMFL-CP 66-67A-67/20-21

ISIN CODE: INE601U14GK4

MV of CP: Rs.75 Crores (Seventy Five Crores only) Units = 1500, 1 Unit = Rs. 5 lakhs

Value Date of CP: 20-11-2020

Maturity Date of CP: 18-11-2021

We hereby confirm that TATA Motors Finance Limited the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid agreement with TATA Motors Finance Limited

We have verified the documents viz:-

1. Board Resolution of the Issuer authorizing the issue of CP
2. Details of Credit rating letters:

CRA	Rating letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
ICRA	06-11-2020	90 calendar days	ICRA A1+	05-02-2022	Rs. 8000 Crores
CARE	30-10-2020	60 calendar days	CARE A1+	18-11-2021	Rs. 8000 Crores

3. Details of Credit rating letter considered for ceiling and CPs issued thereunder:-

CRA	Rating letter date	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount	Out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ICRA	06-11-2020	90 calendar days	ICRA A1+	05-02-2022	Rs. 8000 Crores	Rs. 6515 Crores	Rs. 75 Crores	Rs. 1410 Crores
CARE	30-10-2020	60 calendar days	CARE A1+	18-11-2021	Rs. 8000 Crores	Rs. 6515 Crores	Rs. 75 Crores	Rs. 1410 Crores

4. Offer letter of issuer dated 19-11-2020.

And certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

10. Board Resolution authorizing borrowal through CP issuance up to Rs 7000 Crores.
11. Original of duly stamped Jumbo Commercial Paper.
12. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI Bank Limited



Authorised Signatory Name: Harshada Meher

Designation: Senior Officer

For ICICI Bank Limited



Authorised Signatory Name: Avijit Koley

Designation: Manager

ICICI Bank Limited

Shop No. 18, 1st Floor,
Shree Ganesh CHS,
Sector 1, Vashi,
Navi Mumbai – 400 703,
Maharashtra, India.

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CIN :L65190GJ1994PLC021012

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India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
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