

IPA Certificate

Date: 31-07-2020

IPA's CP Redemption A/C Details	IPA's CP Allotment A/C Details
DP Name : ICICI BANK LTD	DP Name : ICICI BANK LTD
DP ID : IN 301348	DP ID : IN 301348
Client Name: ICICI BANK LTD	Client Name: ICICI BANK LTD
Client ID : 2 0 0 0 1 2 0 6	Client ID: 2 0 0 0 1 1 9 0

To,

Investor in Commercial Paper,

ISSUE REFERENCE NO.:ALSL/CP/20-21/5

ISIN CODE: **INE563J14369**

MV of CP: **Rs.25 Crores**(Twenty Five Crores only) Units =500, 1 Unit = Rs. 5 lakhs

Value Date of CP: **03/08/2020**

Maturity Date of CP: **24/09/2020**

We hereby confirm that **ASTEC LIFESCIENCES LIMITED** the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid agreement with **ASTEC LIFESCIENCES LIMITED**

We have verified the documents viz:-

1. Board Resolution of the Issuer authorizing the issue of CP
2. Details of Credit rating letters:

CRA	Rating letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
ICRA	27/07/2020	90 calendar days	ICRA A1+	14/08/2021	Rs. 150 Crores

ICICI Bank Limited
Shop No-18, Unit No-1,
1st Floor, Shri Ganesh CHS,
Sector-1, Vashi - 400 703,
Maharashtra, India.

Tel. : 022 4185 2111
Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 001,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

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3. Details of Credit rating letter considered for ceiling and CPs issued thereunder:-

CRA	Rating letter date	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount	Out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ICRA	27/07/2020	90 calendar days	ICRA A1+	14/08/2021	Rs. 150 Crores	Rs. 25 Crores	Rs.25 Crores	Rs. 100 Crores

4. Offer letter of issuer dated 31/07/2020.

And certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

1. Board Resolution authorizing borrowal through CP issuance up to Rs 150 Crores.
2. Original of duly stamped Jumbo Commercial Paper.
3. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI Bank Limited

Authorised Signatory Name: Promita Saha
Designation: Manager



For ICICI Bank Limited

Authorised Signatory Name: Laxmi Karande
Designation: Senior Officer



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