

	बैंक ऑफ महाराष्ट्र Bank of Maharashtra भारत सरकार का उद्यम एक परिवार एक बैंक	खजाना और अंतर्राष्ट्रीय बैंकिंग प्रभाग Treasury & International Banking Division “Apeejay House” 1 st Floor, Dr. V.B. Gandhi Marg, Fort, Mumbai-400001” टेलीफोन/TELE :22780308/319/318/335 फैक्स FAX : 22780329 ई-मेल/e-mail : funds@mahabank.co.in/agmintl@mahabank.co.in	 स्वच्छ भारत एक कदम स्वच्छता की ओर ‘स्वच्छता अभियान’ की सफलता हेतु हम प्रतिबद्ध हैं
प्रधान कार्यालय: लोकमंगल, 1501, शिवाजीनगर, पुणे-5		Head Office: LOKMANGAL,1501,SHIVAJINAGAR,PUNE-5	

	IPA’S CP ALLOTMENT A/C A/C NO. – 130138000041755
DP NAME : Bank of Maharashtra DP ID : 13013800 CLIENT NAME : Bank of Maharashtra Merchant Banking Division	DP NAME : Bank of Maharashtra DP ID : 13013800 CLIENT NAME : Bank of Maharashtra Merchant Banking Division

Date: 19.11.2020

To,
THE INVESTORS IN COMMERCIAL PAPER

Reference No. : EXPORT IMPORT BANK OF INDIA –
TAG/RES/CP/2020-21/13
ISIN CODE : **INE514E14PB3**
MV of CP : **1500,00,00,000/-** (Units=30000, 1 Unit= 5.00 lacs)
Value date of CP : 20-Nov-20
Maturity Date of CP : 18-Feb-21

We hereby confirm that (Issuer entity) **Export Import Bank of India**, the Issuers, have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference dated 09.06.2020

We have a valid IPA agreement with the issuer.

We have verified the documents viz.

1. Board Resolution of the Issuers authorizing the issue of CP.
2. Details of credit rating letters :

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling amount
1	2	3	4	5	6
CRISIL	09.11.2020	As mentioned in the rating letter	A1+	As mentioned in the rating letter	21300.47
ICRA	27.10.2020		A1+		21300.47




3. Details of Credit rating letter considered for ceiling and CPs issued thereunder

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt	Out of -6 CP's issued and o/s	CP Issued now	Balance available (6-7-8)
-1	-2	-3	-4	-5	-6	-7	-8	-9
CRISIL	09.11.2020	As mentioned in the rating letter	A1+	As mentioned in the rating letter	21300.47	7800	1500	12000.47*
ICRA	27.10.2020		A1+		21300.47	7800	1500	12000.47*

*Including CD O/s = Rs 6050 cr

4. Offer letter dated 19.11.2020

And certify that the documents are in order.

5. Original of duly stamped Commercial Paper. Certified copies of original documents are held in our custody.

We hold :

1. Board resolution authorizing borrowal through CP issuance up to Rs. 2000 Crores.
2. Original of duly stamped Jumbo Commercial Paper. (We have also obtained declaration from the issuer regarding their stamp duty eligibility)
3. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above) = NOT APPLICABLE and

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption :

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories

SIGNATURE OF AUTHORISED OFFICIAL




Johnson Nesan
Senior Manager

Copy to: 1) Datamatics Financial Software & Services Ltd. 2) National Securities Depository Ltd.
3) Central Depository Services Ltd 4) Export Import Bank of India

