



CORPORATE FINANCE BRANCH

1ST FLOOR, MMO BUILDING,

FORT, MUMBAI – 400 023

Tel. 40785849 / 40785810 Fax. 40785838

To
INVESTOR IN COMMERCIAL PAPER

30 May 2025

Ref No: BHFL/CP / A / 272, 273 & 274
ISIN CODE: INE377Y14BJ6
M.V. of CP: Rs. 300 Crores
Units: 6000.00

1 unit = Rs 5.00 Lacs
Value Date: 30 May 2025
Maturity Date: 29 August 2025

IPA's CP Securities Allotment & Redemption A/c Details	
DP Name	IDBI CAPITAL MARKET SERVICES LTD
DP ID	IN300079
Client Name	Central Bank of India
CP Allotment Account Client ID	10028987
CP Redemption Account Client ID	10028995

We hereby confirm that Bajaj Housing Finance Limited, the issuer have appointed us as the Issuing & Paying Agent (IPA) for the CP under reference

We have a Valid IPA Agreement with the Issuer

we have verified the documents VIZ:

1. Board Resolution of the issuer authorising the issue of CP
2. Details of Credit Rating Letter

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	20-05-2025	60 days	A1+	1 Year	Rs 9,000 Crs
INDIA RATING	06-05-2025	60 days	A1+	1 Year	Rs 9,000 Crs

2: Details of Credit Rating Letter considered for ceiling and CPs issued thereunder

CRA	Rating Letter Dt	Validity for Issuance	Rating	Validity period for Rating	Ceiling Amount	Out of (6) CPs Issued & O/s	CP Issued Now	Balance Available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
INDIA RATING	06-05-2025	60 Days	A1+	06-05-26	Rs 9 000 Crs	Rs 3800 Crs	Rs 300 Crs	Rs 4900 Crs

3. Offer Letter Issue Date 30th May 2025 and Certify that Documents are in order.
Certified copies of original documents are held in our Custody

We hold

1. Board Resolution (dt. 27th January, 2025) authorising interchangeable borrowing limit of Rs. 1,25,000 Crs, However, not exceeding Rs. 9,000 Crs for Commercial Paper vide Rating Letter dated 6th May 2025.

2. Original of duly stamped Commercial Paper

we have obtained from the issuers :

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum Net Worth, Wherever Applicable, that their Borrowing from all Banks / Fis are classified as standard Assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of Credit rating & powers delegated by board of the issuer company, whichever is lower.

Redemption :

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories

For Central Bank of India

POONAM VERMAN
SENIOR MANAGER