



IPA Certificate

Date: 15/05/2019

To

THE INVESTORS IN COMMERCIAL PAPER
REF NO: YES-0000000003542-IPA
ISIN CODE : INE110L14KG5

MV of CP : Rs. 5,00,00,00,000
Units 10000 (1 unit = Rs.5.00 lacs)
Maturity Date of CP : 17/07/2019

IPA's CP Redemption A/C Details	IPA's CP Allotment A/C Details
DP Name: Yes Bank Ltd DP ID: IN303270 Client Name: YES BANK LTD CP REDEMPTION A/C Client ID: 10052658	DP Name: Yes Bank Ltd DP ID: IN303270 Client Name: YES BANK LTD CP ALLOTMENT A/C Client ID: 10052640

We hereby confirm that RELIANCE JIO INFOCOMM LIMITED, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz.:

- Board Resolution dated 17/10/2018 of the Issuers authorizing the issue of CP
- Details of Credit rating letters:
Credit rating letter of Dt. 18/04/2019 rating the CP as CARE A1+ Ceiling amount of Rs. 30000.00 Crores valid for Issuance till 17/06/2019, issued by CARE with the Validity period for rating Throughout life of captioned CP & Credit rating letter of Dt. 23/04/2019 rating the CP as CRISILA1+ Ceiling amount of Rs. 30000.00 Crores valid for Issuance till 22/06/2019, issued by CRISIL with the Validity period for rating Throughout life of captioned CP.
- Details of Credit rating letter considered for ceiling and CPs issued there under:
 - Name of the Credit Rating: CARE
 - Rating letter Date: 18/04/2019
 - Validity for issuance: 17/06/2019
 - Rating: CARE A1+
 - Validity period for rating: Throughout life of captioned CP
 - Ceiling Amt: Rs. 30000.00 Cr
 - Out of CPs issued and o/s: Rs. 16850.00 Cr
 - CP issued now: Rs. 500.00 Cr
 - Balance available: Rs. 12650.00 Cr
- Offer letter of issuer dated 14/05/2019 and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

- Board resolution authorizing borrowal through CP issuance up to Rs. 30000.00 Cr
- Original of duly stamped Jumbo Commercial Paper.
- Original/ Certified True Copy/ e-SBLC of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.


Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

THANKING YOU

SIGNATURE OF AUTHORISED OFFICIAL(S)

FOR YES BANK LTD:


Manish Parimal
Sr. Manager - FMO

For Reliance Jio Infocomm Limited


Manish Parimal
Sr. Manager - FMO
Authorised Signatory

Place: Mumbai

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