

15<sup>th</sup> May, 2019

Our Ref: COX &amp; KINGS LIMITED /CP 1856

**THE INVESTORS IN COMMERCIAL PAPER****IPA'S CP Allotment Details**

DP Name : BNP Paribas  
 DP ID : IN301799  
 Client Name : BNP Paribas  
 Client ID : 10004599

REF NO: CP - 1856 ISIN CODE : INE008I14NV0

MV OF CP : Rs. 75,00,00,000/- UNITS : 1500

VALUE DATE : 15.05.2019 MATURITY DATE : 14.06.2019

( 1 unit = Rs. 5.00 lacs )

We hereby confirm that Cox & Kings Limited the Issuers have appointed us as the Issuing and Paying Agent ( IPA ) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Board Resolution of the Issuers authorizing the issue of CP
2. Details of Credit rating letters

CRA	Rating letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amt
( 1 )	( 2 )	( 3 )	( 4 )	( 5 )	( 6 )
CARE	19.04.2019	60 DAYS	A1+	18.04.2020	1685 Crores
CARE	19.04.2019	60 DAYS	A1+	18.04.2020	375 Crores
BRICKWORK	17.04.2019	60 DAYS	A1+	16.04.2020	2060 Crores

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**3. Details of Credit rating letter considered for ceiling and CPs issued thereunder.**

CRA	Rating Letter dt	Validity for issuance	Rating	Validity period for Rating	Ceiling Amt	out of CP (6) CPs issued and o/s	CPs issued now	Balance available( 6-7-8 )
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CARE	19.04.2019	60 DAYS	A1+	18.04.2020	1685 Crores	460 Crores	NIL	1225 Crores
CARE	19.04.2019	60 DAYS	A1+	18.04.2020	375 Crores	220 Crores	75 Crores	80 Crores
BRICK WORK	17.04.2019	60 DAYS	A1+	16.04.2020	2060 Crores	NIL	NIL	NIL

**4. Offer letter of issuer dated – 14.05.2019**

And certify that the documents are in order. Certified copies of original documents are held in our custody.

**We hold :**

1. Board resolution authorizing borrowal through CP issuance up to Rs. 2060 Crores
2. Original of duly stamped Jumbo Commercial Paper.
3. Original of Unconditional Credit Enhancement letter issued by Bank / FI / Corporate for an amount covering this issue represented by ISIN number ( above), ( wherever applicable ) and

**We have obtained from the issuers :**

Confirmation that they have complied with Reserve Bank of India ( RBI ) requirement in respect of minimum net worth, wherever applicable, that their borrowings from all Banks / FIs are classified as standard assets and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

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**BNP PARIBAS**

The bank  
for a changing  
world

**Redemption :**

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

**IPA'S CP Redemption Details**

DP Name : BNP Paribas  
DP ID : IN301799  
Client Name : BNP Paribas  
Client ID : 10004604

For **BNP PARIBAS**

**Agnes LEWIS**  
Assistant Vice President - CCTO



**Rohan CHHABRA**  
Assistant Manager - CCTO

(Authorised Signatory/Signatories)

Place : MUMBAI

Date : 15<sup>th</sup> May, 2019