

**PART I**
**FORMAT OF LETTER OF OFFER**

- Proposed Date Of Issue : September 19, 2018
- Credit Rating For CP : **CRA – 1** [A1+ (CRISIL)] **CRA-2** [A1+ (ICRA)]
- Date of Rating : August 06, 2018 & August 07, 2018
- Validity for issuance : 2 Months / 3 Months
- Validity period for rating : 1 Year / 05-01-2019
- For Amount : 1500 Crore / 1500 Crore
- Conditions (If Any) : NIL
- Exact purpose Of Issue of CP : Working capital requirement for Retail and Treasury segments
- Credit Support (If Any) : NIL
- Description of Instrument : Commercial Paper
- Amount : 100 Cr
- Issued By : ICICI Securities Limited
- In favour of : Holder of CP
  
- Net Worth of the Guarantor Company : NA
- Names of Companies to Which Guarantor Has Issued Similar Guarantee : NA
- Extent of the Guarantee Offered By the Guarantor Company : NA
- Conditions under Which the Guarantee Will Be Invoked : NA

## • Details of Current Tranche:

ISIN	AMOUNT (In Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE763G14GA2	100	18/12/2018	A1+	1 Year	(Crisil & ICRA)

## • Issuing and Paying Agent

: ICICI BANK LTD. - CAPITAL MARKET DIVISION  
: 1ST FLOOR, 122 MISTRY BHAVAN, DINSHWA  
: VACCHA ROAD, NEXT TO K. C. COLLEGE,  
: CHURCHGATE, MUMBAI - 400020

## Market Conventions

: FIMMDA CONVENTIONS

## CP Borrowing Limit

: 1500 Crore

Supporting Board Resolution for CP Borrowing -  
Resolution Dated

: December 06, 2017

## Total CP Outstanding (As on Date)

: 475 Crore

Member of National Stock Exchange of India Ltd. & Bombay Stock Exchange Ltd.  
Capital Market : NSE Regn. No. INB 230773037, BSE Regn. No. INB 011286854  
Futures & Options : NSE Regn. No. INF 230773037, BSE Regn. No. INF 010773035  
Currency Derivatives : NSE Regn. No. INE 230773037  
CIN No.: L67120MH1995PLC086241

**ICICI Securities Limited**  
**Registered Office (Institutional):**  
ICICI Centre, H. T. Parekh Marg,  
Churchgate, Mumbai 400 020, India.  
Tel (91 22) 2288 2460/70  
Fax (91 22) 2288 2445

**Corporate Office (Retail):**  
Shree Sawan Knowledge Park, Plot No. D-507,  
T.T.C. Ind. Area, M.I.D.C, Turbhe, Navi Mumbai - 400 705  
Tel (91 22) 4070 1000  
Fax (91 22) 4070 1022

**Name of Compliance Officer (Broking Operations) :** Ms. Mamta Jayaram Shetty  
**Email Address:** complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000  
**Website Address:** www.icicisecurities.com / www.icicidirect.com



Details of CPs issued during the last 15 months: \* : As per Annexure 1

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding : NA

Bank fund based facilities from banks/Financial institutions, if any:

Name of the bank	Nature of facility	O/S amount/Limit	Asset classification
ICICI Bank Limited	Term Loan/Cash Credit	300 CR	Standard Asset
ICICI Bank Limited	Temporary Overdraft Facility	200 CR	Standard Asset
ICICI Bank Limited	Overdraft Against Fixed Deposit	100 CR	Standard Asset

Name and Address of Issuer : ICICI Securities Limited  
ICICI Centre H T Parekh Marg  
Churchgate Mumbai 400 020

Line of Business : Equity Broking, Investment Banking

Chief Executive (Managing Director / President/ CEO / CFO/ Top Most Executive) : Mrs Shilpa Kumar

Group Affiliation (If Any) : Subsidiary of ICICI Bank Ltd

Financial Summary : As per Annexure 2

Audit Qualifications (If Any) : NA

Material Litigation, If Any : NA

Regulatory Strictures, If Any : NA

Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years: NA

Details of Default and Delay in Redemption of Any Other Borrowings during Last Three Years: NA

For ICICI Securities Ltd.



Authorised Signatories

Date: September 17, 2018

Original / Authenticated copy of any document related to above information will be made available to the investors on request

**ANNEXURE 1**

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount (Crores)
INE763G14E08	16-Jun-17	50,00,00,000.00	14-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EP5	21-Jun-17	50,00,00,000.00	19-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14ER1	28-Jun-17	25,00,00,000.00	22-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EQ3	29-Jun-17	50,00,00,000.00	27-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EQ3	29-Jun-17	25,00,00,000.00	27-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EQ3	29-Jun-17	25,00,00,000.00	27-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EQ3	29-Jun-17	50,00,00,000.00	27-Sep-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14ES9	28-Jul-17	50,00,00,000.00	26-Oct-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14ET7	04-Aug-17	90,00,00,000.00	31-Oct-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EU5	06-Sep-17	50,00,00,000.00	05-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EV3	08-Sep-17	25,00,00,000.00	07-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EV3	08-Sep-17	50,00,00,000.00	07-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EW1	14-Sep-17	50,00,00,000.00	14-Nov-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EW1	14-Sep-17	1,25,00,00,000.00	14-Nov-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EW1	14-Sep-17	25,00,00,000.00	14-Nov-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EX9	14-Sep-17	1,50,00,00,000.00	20-Nov-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EX9	14-Sep-17	50,00,00,000.00	20-Nov-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EY7	28-Sep-17	25,00,00,000.00	27-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EZ4	10-Oct-17	50,00,00,000.00	22-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14FA4	31-Oct-17	1,00,00,00,000.00	29-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14EZ4	31-Oct-17	50,00,00,000.00	22-Dec-17	Nil	IDBI Bank	Crisil	A1+	1000
INE763G14FB2	14-Nov-17	50,00,00,000.00	09-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FB2	14-Nov-17	50,00,00,000.00	09-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FB2	14-Nov-17	50,00,00,000.00	09-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FB2	14-Nov-17	50,00,00,000.00	09-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FC0	20-Nov-17	1,00,00,00,000.00	16-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FC0	20-Nov-17	50,00,00,000.00	16-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FD8	20-Nov-17	50,00,00,000.00	15-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FE6	07-Dec-17	50,00,00,000.00	07-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FE6	07-Dec-17	50,00,00,000.00	07-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FE6	07-Dec-17	25,00,00,000.00	07-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FF3	15-Dec-17	50,00,00,000.00	15-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FF3	15-Dec-17	50,00,00,000.00	15-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FG1	22-Dec-17	50,00,00,000.00	22-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FH9	27-Dec-17	20,00,00,000.00	23-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FI7	28-Dec-17	25,00,00,000.00	26-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FK3	29-Dec-17	50,00,00,000.00	27-Feb-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FJ5	29-Dec-17	25,00,00,000.00	16-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FJ5	29-Dec-17	75,00,00,000.00	16-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FL1	09-Feb-18	50,00,00,000.00	27-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FL1	09-Feb-18	50,00,00,000.00	27-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FL1	16-Feb-18	50,00,00,000.00	27-Mar-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FM9	16-Feb-18	95,00,00,000.00	26-Apr-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FM9	16-Feb-18	5,00,00,000.00	26-Apr-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FN7	12-Mar-18	1,50,00,00,000.00	11-May-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FN7	12-Mar-18	50,00,00,000.00	11-May-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FO5	14-Mar-18	2,00,00,00,000.00	29-May-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FP2	27-Mar-18	30,00,00,000.00	22-Jun-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FP2	27-Mar-18	70,00,00,000.00	22-Jun-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FP2	27-Mar-18	80,00,00,000.00	22-Jun-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FQ0	26-Apr-18	75,00,00,000.00	25-Jul-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FR8	11-May-18	1,00,00,00,000.00	09-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FR8	11-May-18	1,00,00,00,000.00	09-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FR8	11-May-18	50,00,00,000.00	09-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FS6	29-May-18	1,00,00,00,000.00	27-Jul-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FT4	29-May-18	50,00,00,000.00	24-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FT4	29-May-18	10,00,00,000.00	24-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FU2	22-Jun-18	1,00,00,00,000.00	19-Sep-18	1,00,00,00,000.00	IDBI Bank	Crisil	A1+	1500
INE763G14FV0	22-Jun-18	1,00,00,00,000.00	21-Aug-18	Nil	IDBI Bank	Crisil	A1+	1500
INE763G14FX6	09-Aug-18	75,00,00,000.00	09-Oct-18	75,00,00,000.00	ICICI Bank	Crisil	A1+	1500
INE763G14FW8	09-Aug-18	1,00,00,00,000.00	06-Nov-18	1,00,00,00,000.00	ICICI Bank	Crisil	A1+	1500
INE763G14FY4	21-Aug-18	30,00,00,000.00	16-Nov-18	30,00,00,000.00	ICICI Bank	Crisil	A1+	1500
INE763G14FY4	21-Aug-18	70,00,00,000.00	16-Nov-18	70,00,00,000.00	ICICI Bank	Crisil	A1+	1500
INE763G14FZ1	24-Aug-18	50,00,00,000.00	23-Oct-18	50,00,00,000.00	ICICI Bank	Crisil	A1+	1500
INE763G14FZ1	24-Aug-18	50,00,00,000.00	23-Oct-18	50,00,00,000.00	ICICI Bank	Crisil	A1+	1500

*m.palace*

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