



THE RAMCO CEMENTS LIMITED

ISSUE OF COMMERCIAL PAPER (CP) : LETTER OF OFFER
PART 1

Corporate Office:
Auras Corporate Centre, V Floor,
98-A, Dr. Radhakrishnan Salai, Mylapore,
Chennai - 600 004, India.
Tel: +91 44 2847 8666 Fax: +91 44 2847 8676
Website: www.ramcocements.in
Corporate Identity Number: L26941TN1957PLC003566

Proposed Date of Issue : 19-09-2018
Credit Rating For CP : "[ICRA] A1+ " "CRISIL A1+"
Date of Rating : 11-09-2018 06-08-2018
Validity for Issuance : 3 Months 60 Days
Validity Period of Rating : 30-11-2018 1 Year
For Amount : Rs.825 crores
Conditions (If Any) : None
Credit Support (If any): None
Exact Purpose of CP : For working capital requirements
Description of Instrument : Commercial Paper
Amount : Rs.40,00,00,000
Issued By : The Ramco Cements Limited
In Favour of : To the Investors of the CP
Net Worth of the Guarantor Company : Not Applicable

Names of Companies To Which
Guarantor Has Issued Similar Guarantee : Not Applicable

Extent of The Guarantee Offered by the
Guarantor Company : Not Applicable
Conditions Under Which The Guarantee
Will be Invoked : Not Applicable

Details of Current Tranche

ISIN	Amount(In Crs)	Current credit rating	Rating Agency	Validity period of rating	Name of the IPA	Maturity Date
INE331A14GJ2	40.00	A1+	ICRA	30-11-2018	HDFC Bank	28-09-2018

Issuing and Paying Agent : HDFC BANK LTD
Market Conventions : FIMMDA CONVENTIONS
CP Borrowing Limit : Rs.1000 crores
Supporting Board Resolution for CP
Borrowing Resolution Dated : Dated: 02.08.2018
Total CP Outstanding (As on Date) : Rs.485 Crores
Details of CPs issue during the last 15 months : Details given in Annexure
* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument
Outstanding : Nil

Bank Fund based facilities from
banks/Financial institutions, if any

Name of The Bank	Nature of Facility	O/s Amount (Rs in Crs)	Asset classification
Citi Bank / HDFC Bank	STL	262.00	Standard
HDFC Bank Limited / Canara	CC	52.60	
Total		314.60	

Name and address of the Issuer : The Ramco Cements Limited
No 98 A, Dr.Radhakrishnan Salai, Mylapore,
Chennai

Line of Business : Manufacturers of Cement

Chief Executive Officer : Shri A V DHARMAKRISHNAN

Group affiliation (if any) : Ramco Group

For THE RAMCO CEMENTS LIMITED,

K. Selvanayagam

K. SELVANAYAGAM
SECRETARY