

**IPA Certificate**

ICICI Bank Limited  
 Capital Markets Division  
 1<sup>st</sup> Floor, Mistry Bhavan  
 Dinshaw Vachha Road  
 Churchgate, Mumbai 400 020

Date: September 18, 2018

IPA's CP Redemption A/C Details	IPA's CP Allotment A/C Details
DP Name : ICICI BANK LTD	DP Name : ICICI BANK LTD
DP ID : IN 301348	DP ID : IN 301348
Client Name: ICICI BANK LTD	Client Name: ICICI BANK LTD
Client ID : 2 0 0 0 1 2 0 6	Client ID: 2 0 0 0 1 1 9 0

To

THE INVESTOR COMMERCIAL PAPER  
 ISIN CODE: INE763G14GA2

MV of CP: ₹ 1,000,000,000.00/- (Rupees Hundred Crore only) Units = 2,000 Units, 1 Unit = ₹ 5 Lakhs

Value Date of CP: Wednesday, September 19, 2018

Maturity Date of CP: Tuesday, December 18, 2018

We hereby confirm that **ICICI Securities Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with Issuer.

We have verified the documents viz:

- 1 Board Resolution of the Issuers authorizing the issue of CP.
- 2 Details of Credit rating letters:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity Period for rating	Ceiling Amount
(1)	(2)	(3)	(4)	(5)	(6)
CRISIL	06-08-2018	60 calendar days	A1+	05-08-2019	1,500 Crore
ICRA	07-08-2018	Three months	A1+	05-01-2019	1,500 Crore

For ICICI Bank Ltd

*Kiran Tanawade*  
 Authorised Signatory

Kiran Tanawade

Name: Deputy Manager

Designation: T-1383



**ICICI Bank Limited**

Capital Market Division  
 1st Floor, 122, Mistry Bhavan,  
 Dinshaw Vachha Road,  
 Backbay Reclamation,  
 Churchgate, Mumbai – 400 020

Tel.:(022) 66818800  
 Fax:(022) 22611138  
 Website www.icicibank.com  
 CIN :L65190GJ1994PLC021012

*Amandeep Anora*  
 Authorised Signatory

Name: Amandeep Anora  
 Designation: Managing Manager



Regd. Office : ICICI Bank Tower, Near Chakli Circle,  
 Old Padra Road, Vadodara 390 007,  
 India.  
 Corp. Office : ICICI Bank Towers, Bandra-Kurla  
 Complex, Mumbai 400051, India.

3. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

CRA	Rating Letter Dated	Validity for Issuance	Rating	Validity period for rating	Ceiling Amount	Out of (6) CPs issued and O/S	CP Issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CRISIL	06-08-2018	Two months	A1+	05-08-2019	1,500 Crore	525 crore	100 Crore	875 crore
ICRA	07-08-2018	Three months	A1+	05-01-2019	1,500 Crore	525 crore	100 Crore	875 crore

4 Offer letter dated September 18, 2018 and certify that the documents are in order. Certified copies of original documents are held in our custody.

**We hold:**

- Board Resolution authorizing borrowing through CP Issuance up to ₹ 15.00 billion
- Original of duly stamped Commercial Paper.
- Original of Unconditional Credit Enhancement letter issued by Bank/FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and we have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, Wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by the board of issuer company, whichever is lower.

**Redemption:**

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI Bank Ltd

*Kiran Tanawade*  
  
**Authorised Signatory**

**Name:** Kiran Tanawade  
**Designation:** Deputy Manager  
 T-1383

*Amandeep Anora*  
  
**Authorised Signatory**

**Name:** Amandeep Anora  
**Designation:** Managing Manager

**ICICI Bank Limited**

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