



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: October 25, 2017

The Managing Director,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
India

The Managing Director,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
India

Dear Sir/Madam,

Subject: Offer for Sale of equity shares of NLC India Limited (the “Company”) by its Promoter, the President of India, acting through the Ministry of Coal, Government of India, through the stock exchange mechanism (the “Notice”) intimated by way of notice on October 24, 2017

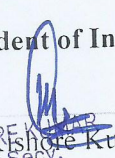
We refer to the notice dated October 24, 2017 (“Notice”) sent by the President of India, acting through the Ministry of Coal, Government of India (“Seller”) whereby the Seller proposed to sell up to 4,58,57,053 (3%) equity shares of the Company (“Base Offer Size”) on October 25, 2017 (“T day”) (for non-Retail Investors only) and on October 26, 2017 (“T+1 day”) (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 3,05,71,368 (2%) equity shares of the Company (the “Oversubscription Option”, the equity shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as “Offer Shares”), collectively representing 5% of the total paid up equity share capital of the Company on June 30, 2017 (held in dematerialized form in one or more demat accounts with the relevant depository participant), in accordance with the SEBI OFS Circulars and the notices and circulars issued by the BSE and NSE, from time to time, in this regard (such offer for sale hereinafter referred to as the “Offer”).

In this regard, we wish to intimate BSE and NSE of our intention to exercise the Oversubscription option to the extent of 3,05,71,368 equity shares of the Company in addition to 4,58,57,053 equity shares forming part of the Base Offer Size. Accordingly, the Offer Shares will be 7,64,28,421 equity shares of the Company.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the Notice filed with the Stock Exchanges.

Thanking You,
Yours faithfully,

For and on behalf of the President of India,


किशोर कुमार / KISHORE Kumar
Undersecretary, Under Secy.
भारत सरकार / Government of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi