

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	25-Apr-24	Tenor: 180 days	Due Date: 22-Oct-24
ISSUE REFERENCE:	:NWFL/CP/24-25/02	ISIN: INE918K14BK4	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	Disc Rate: 9.47%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: Crisil / CARE	
DATE OF RATING	:28-Mar-24 05-Apr-24		
VALIDITY FOR ISSUANCE	:26-Apr-24 05-Jun-24		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance		
FOR AMOUNT	₹ 10,00,00,00,000.00 ₹ 10,00,00,00,000.00		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT (if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to be listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 60,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	:07-09-2023		
Total Outstanding (As of Date)	₹ 6,00,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth Finance Limited., 801- 804, Inspire BKC, BKC, Bandra East, Mumbai - 400 051			
Line Of Business	:Systemically Important Non Deposit Taking Non-Banking Financial Company registered with the Reserve Bank of India			
Chief Executive	:Mr. Tushar Agrawal			
GROUP AFFILIATION (if any)	:Promoted by Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) ("NWML") and PAGAC Ecstasy Pte. Ltd. ("PAGAC")			
FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0	1,146	1,146	1,146
NET WORTH	0	76,802	69,640	65,149
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	1,26,168	99,349	80,187
-OTHER DEBT	0	1,48,485	1,42,401	57,188
GROSS INCOME	0	45,398	38,834	20,060
OPERATING PROFIT (PBITD)	0	31,656	25,180	11,723
GROSS PROFIT (PBTD)	0	9,753	5,946	1,903
NET PROFIT (POST TAX)	0	7,176	4,482	1,435
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			
MaterialLitigation,If Any:Nil	Regulatory Strictures,If Any:Nil			
Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL				
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL				

For Nuvama Wealth Finance Limited



Offer Date: 23 Apr 2024



Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Nuvama Wealth Finance Limited (formerly Edelweiss Finance & Investment Limited)

Corporate Identity Number: U67120MH1994PLC286057

Registered Office: 801- 804 Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 • Tel No: +91 22 6620 3030 •

<https://nuvamafinance.com>

