

Nirlon knowledge Park
 9th Floor, Block B-6
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 Goregaon (East)
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CIN - U93090MH1937FTC291521

Annexure- VI
**ISSUE OF COMMERCIAL PAPER (CP)
 LETTER OF OFFER**
PART I

PROPOSED DATE OF ISSUE	: 25-Apr-24	
Credit Rating For CP	:ICRA A1 +	CRISIL A1 +
DATE OF RATING	: 15-Apr-24	17-Apr-24
Validity for Issuance	:14-Jul-24	17-May-24
Validity period for rating	:03 Months	60 days
For Amount	:4000 crore	
CONDITIONS (if any)	: N.A.	
Exact Purpose of Issue of CP	:Working Capital	
CREDIT SUPPORT (if any)	: N.A.	
DESCRIPTION OF INSTRUMENT	: Commercial Paper	
AMOUNT	: Rs.1250000000	
ISSUED BY	: Barclays Investment & Loans (India) Private Ltd	
IN FAVOUR OF	:	
Net Worth of the Guarantor Company	:N.A	
Names of Companies To Which		
Guarantor has Issued Similar Guarantee	:N.A	
Extent of The Guarantee Offered By		
The Guarantor Company	: N.A	
Conditions Under Which The Guarantee		
Will Be Invoked	:N.A	

Details of Current Tranche :

ISIN	Amount	Maturity Date	Current Credit	Validity Period Of	Credit Rating Agency
INE704114IS0	1250000000	23-Oct-24	1) ICRA A1 + 2) CRISIL A1 +	1) 03 Months 2) 30 days	1) ICRA A1 + 2) CRISIL A1 +

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Name & address of the Trustee :NA
Listing
Proposed to be listed/unlisted :Listed
ISSUING AND PAYING AGENT : HDFC Bank Ltd, Mumbai
MARKET CONVENTIONS : FIMMDA CONVENTIONS
CP Borrowing Limit : 4000 Crores
SUPPORTING BOARD RESOLUTION : Dt. February 09, 2024
TOTAL CP OUTSTANDING (as on date) : Rs. 30,390,000,000/- (Including Short term Debts)
(Annexure for the CP Outstanding is attached)
Details of CP Issued in last 15 Months : Annexure attached
Details of Default of CP's for past
three years : **NIL**
End Use Of Funds :Working Capital

Details Of Other Debt Instruments Outstanding : **NIL**

Bank Fund based facilities from Banks/Financial Institutions, If Any

Name of the bank	Nature of the Facility	Limit	O/S Amount	Asset Classification
HDFC Bank	CC/OD	1500,000,000	NIL	Standard
Barclays Bank PLC	OD/STL	1600,000,000	NIL	Standard
Bajaj Finance Limited	STL	1500,000,000	1,400,000,000	Standard

PART II

NAME AND ADDRESS OF ISSUER: Barclays Investment & Loans (India) Private Ltd
CIN - U93090MH1037ETC291521
LINE OF BUSINESS : NBFC
WHOLETIME DIRECTOR : Ruzbeh Sutaria
(MANAGING. DIRECTOR / PRESIDENT/MANAGER & CEO)
GROUP AFFILIATION (if any)

Financial summary (INR Mio)	Mar 23 - Audited	Mar 22 - Audited	Mar 21 - Audited
Equity (Including preference capital of INR 0.46 mio)	10,903.29	10,903.29	10,903.29
Net worth (As per Companies Act, 2013)	9,821.96	9,643.05	9,045.97
Investment in			
Subsidiaries/Affiliates	245.41	245.41	245.41
Total Debt outstanding	21,007.91	23,202.23	15,260.22
Short Term debt (less than 1 year)	20,975.23	23,172.57	15,233.30
Other debt	32.67	29.66	26.92
Gross Income	2,418.61	1,754.19	1,361.34
Operating profit (PBITD)	1,694.23	1,741.36	1,032.18
Gross Profit (PBSD)	258.93	849.98	443.93
Net Profit (Post Tax)	185.44	598.58	308.72

Audit Qualifications (If Any) : NIL
Material Litigation, If Any : NIL
Regulatory Strictures, If Any : NIL
Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years : NIL
Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years : NIL

For and on behalf of

Barclays Investments & Loans (India) Private Ltd