

**ISSUE OF COMMERCIAL PAPER(CP)
CONSOLIDATED LETTER OF OFFER**

PROPOSED DATE OF ISSUE	16-May-24	Tenor: 90 Days	Due Date: 14-Aug-24
ISSUE REFERENCE:	:----	ISIN: INE836K14268	
Issue Size(MATURITY VALUE)	₹ 1,00,00,00,000.00	Disc Rate: -----	
CREDIT RATING FOR CP	:ACUITE A1+ CRISIL A1+	Issued By: Acuite / Crisil	
DATE OF RATING	: 30-Apr-24 23-Apr-24		
VALIDITY FOR ISSUANCE	: 28-Jun-24 21-Jun-24		
VALIDITY PERIOD FOR RATING	Rating is Valid for till maturity of Issuance		
FOR AMOUNT	₹ 6500000000.00 ₹ 10000000000.00		
CONDITIONS(if any)	:None		
Exact purpose of Issue of CP	Short Term Investment in Working Capital		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Listed/Unlisted		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 20,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	Mar 11, 2024		
Total Outstanding (As of Date)	₹ 5,42,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks/Financial institution" if any	:NA		
ISSUING AND PAYING AGENT	:ICICI BANK LTD, FREE PRESS HOUSE, FREE PRESS HOUSE MARG, NARIMAN POINT, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:EDEL Finance Co Ltd., 294/3 Edelweiss House, Off CST Road, Kalina, Santacruz (E), Mumbai -
Line Of Business	:Lending & Investment
Chief Executive	:Mr. Rashesh Shah
GROUP AFFILIATION (if any)	:

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0	92,168	72,168	72167.5
NET WORTH	0	1,52,351	1,25,810	123599
INVESTMENT IN	0	-	-	0
Subsidiary / Affiliate Companies	0	2,76,997	2,75,941	200402.14
TOTAL DEBT OUTSTANDING	0	-	-	0
-SHORT TERM (< 1 YEAR)	0	21,799	41,479	45034.4
-OTHER DEBT	0	81,012	27,046	63234.9
GROSS INCOME	0	31,059	18,866	18778.4
OPERATING PROFIT (PBITD)	0	23,852	15,737	-8202.7
GROSS PROFIT (PBT)	0	8,629	596	-14808.3
NET PROFIT (POST TAX)	0	6,540	2,218	-12415.6

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports

Material Litigation, If Any: Nil Regulatory Strictures, If Any: Nil

Details of Default of Cps, Including Technical Delay in Redemption During Past Three Years: NIL

Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

For Edel Finance Company Limited

For EDEL Finance Co Ltd.
Offer Date: 14 May 2024



Director / Authorised Signatory

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request

Edel Finance Company Limited

Corporate Identity Number: U65920MH1989PLC053909

Registered Office: Edelweiss House, Off C.S.T. Road, Kalina, Mumbai - 400 098. Tel No.: +91 22 4009 4400 es@edelweissfin.com www.edelweissfin.com