ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER



D 17 D / /77 1		ISSUE OF COMMERCIA	L FAFEK (CF) : LE	TIER OF OFFE	J.K		ना <u>बा</u> ड
Proposed Issue Date / Value	ue Date :					16 May 202	
		I	Credit Rating Details Credit Rating 1	1	<u> </u>	Crodi+ 1	Rating 2
Credit Rating issued by			ICRA A1+				ngs IND A1+
Date of Rating			10 May 2024				y 2024
Validity for Issuance			of issue of rating lette			from date of	f issue of rating letter
Validity period for Rating One year from the date			of issue	One year from the date of issue			
For Rating Amount Rs 70000 cr Conditions if any None				Rs 70000 cr			
Conditions if any			None	None			
Specific End use of fun purpose of the Issue of	f CP: institutions	nised through this Issue would exclusively for financing agric ions of National Bank for Agric	ulture/allied activities	and non-farm se	ctor under		
Credit Support if any				ı		None	
a) Description of l	Instrument				1	Not Applicab	ole
b) Amount					Not Applicable		
c) Issued by						Not Applicab	
d) in favor of				l.]	Not Applicab	le
Not Worth of the Cueronte	or Company			1	,	Not Applicab	alo.
Net Worth of the Guaranto Names of Companies To V	or Company Vhich Guarantor Has Issued Simi	ar Guarantee				Not Applicab Not Applicab	
	Offered By The Guarantor Compa			1	Not Applicable Not Applicable		
	Γhe Guarantee Will Be Invoked	·				Not Applicab	
·		Deta	ails of Current Tra	nche:			
ISIN	Amount	Maturity D		Current Credit Rating	Validity Period of Ratio		CRA
NE261F14LP7	Rs 3025 Crore	14 August 20	024	A1+	One year from the date of	issue	ICRA A1+
V	Post at a				N-+ A1:1:1		
Name and Address of the	ı rustee				Not Applicable Proposed to be listed on N	ISF	
Listing					i roposeu to se listeu on N	ijE	
ssuing and Paying Agent:	Axis Bank Ltd., Treas	ary Operations, Corporate Office	e, 4th Floor, Axis Hou	ise,			
		Compound, Pandurang Budhk					
							
Market Convention					FIMMDA CONVENTION		
CP Borrowing Limit				-	n	2c 70000 ov-	roc
	ion for CP Borrowing - Resolution	n Dated				Rs 70000 cro 19 March 202	
Total CP Oustanding (as o							g current issue)
Details of CPs issued in las						As per Annexi	
[•] Issuer's liability under th	ne CP will continue beyond due da	te, in case the CP is not redeem	ned on due date.				
Details of other Debt Instr					A	As per Annext	
Net worth as per the Lates	t Ralango choot						
		1 11 22 2				65,118.87 cr	
Shareholding of the Issuer	's promoters and the details of th	e shares pledged by the promot	ers, if any.				le
Shareholding of the Issuer		e shares pledged by the promot	ers, if any.		Credit rating Agency	65,118.87 cr	le Credit rating
Shareholding of the Issuer	's promoters and the details of th	e shares pledged by the promot	ers, if any.			65,118.87 cr	le
Shareholding of the Issuer	's promoters and the details of th	e shares pledged by the promot	ers, if any.		Credit rating Agency CRISIL	65,118.87 cr	le Credit rating AAA/Stable
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The Proposed CP shall be listed on the Stock Exchange(s) in terms of Para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dt. 10-18-2021 (Updated as on 13.04.2022).

राष्ट्रीय कृषि और ग्रामीण विकास बैंक

National Bank for Agriculture and Rural Development