ISSUE OF COMMERCIAL PAPER (CP): LETTER OF OFFER

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Proposed Issue Date / Valu		ISSUE OF COMMERCIA	L PAPER (CP) : LE	TTER OF OFFE	IK.		ना बा ई	
rroposed issue Date / vait	ie Date :					16 May 20		
			Credit Rating Details		<u> </u>	O 1"	t Dating o	
Credit Rating issued by			Credit Rating 1 ICRA A1+				t Rating 2 ings IND A1+	
Pate of Rating			10 May 2024				Ings IND AI+	
alidity for Issuance		03 months from date	of issue of rating lette	er	30 yan		of issue of rating letter	
Validity period for Rating One year from the date							the date of issue	
For Rating Amount Rs 70000 cr					Rs 70000 cr			
Conditions if any None				None				
Specific End use of fun ourpose of the Issue of	CP: institutions,	ised through this Issue would be exclusively for financing agricu- ons of National Bank for Agricu	ılture/allied activities	and non-farm se	ctor under			
1't Ct 'f						N		
redit Support if any						None	.1.1.	
a) Description of Instrument b) Amount					Not Applicable			
b) Amount c) Issued by					Not Applicable Not Applicable			
d) in favor of						Not Applica		
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et Worth of the Guaranto						Not Applica		
Names of Companies To Which Guarantor Has Issued Similar Guarantee					·	Not Applica		
	ffered By The Guarantor Compa	ny				Not Applica		
onditions Under Which T	'he Guarantee Will Be Invoked					Not Applica	anie	
		Deta	ails of Current Tra	nche:				
	Amount			Current	Validity Period of Rat	ing	CRA	
ISIN	Amount	Maturity Da		Credit Rating	validity Period of Rat	ıııg	CKA	
NE261F14LK8	Rs 1500 Crore	14 June 202	24	A1+	One year from the date o	of issue	ICRA A1+	
ame and Address of the T	Trustee				Not Applicable			
isting					Proposed to be listed on !	NSE		
cuing and Davis - 4	Avia Doul- 1+1 T.	um Oporations Com	o 4th Floor A	100				
suing and Paying Agent:		ıry Operations, Corporate Offic Compound, Pandurang Budhk						
	Bollibay Dyellig Wills	Compound, I andurang budnik	ai Maig, Woin, Muin	ai – 400025				
arket Convention				I	FIMMDA CONVENTION			
P Borrowing Limit						Rs 70000 cr	ores	
	ion for CP Borrowing - Resolution	Dated				19 March 2		
otal CP Oustanding (as o							ng current issue)	
etails of CPs issued in las						As per Anne	xure	
	e CP will continue beyond due da	te, in case the CP is not redeem	ed on due date.					
Details of other Debt Instru						As per Anne		
let worth as per the Lates	t Baiance sheet							
honoholdif-1 *	a promotora J.L 1 . " C.	showed plad d l of	one if ou		R	Rs 65,118.87		
	's promoters and the details of the	shares pledged by the promot	ers, if any.			Not applica	ible	
	's promoters and the details of the any, obtained by the Issuer	e shares pledged by the promote	ers, if any.		Credit rating Agency		ible Credit rating	
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The Proposed CP shall be listed on the Stock Exchange(s) in terms of Para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dt. 10-18-2021 (Updated as on 13.04.2022).

राष्ट्रीय कृषि और ग्रामीण विकास बैंक

National Bank for Agriculture and Rural Development