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ECL
Finance Ltd.

ISSUE OF COMMERCIAL PAPER(CP)
CONSOLIDATED LETTER OF OFFER

PROPOSED DATE OF ISSUE : 09/05/2024
ISSUE REFERENCE : ECL/CP/24-25/160

Issue Size (MATURITY VALUE) : 20,00,00,000
CREDIT RATING FOR CP : ACUTE A1+ | CRISIL A1+

DATE OF RATING : 30/04/2024 | 23/04/2024

VALIDITY FOR ISSUANCE : 28/06/2024 | 21/06/2024

VALIDITY PERIOD FOR RATING : Rating Valid for the tenure of such instrument till redemption i.e :08/08/2024

FOR AMOUNT : ₹ 5,00,00,00,000 | ₹ 10,00,00,00,000

CONDITIONS (if any) : None
Exact purpose of Issue of CP : Working Capital

CREDIT SUPPORT (if any) : None

A) DESCRIPTION OF INSTRUMENT : NA
B) AMOUNT : NA
C) ISSUED BY : NA
D) IN FAVOUR OF : NA
NET Worth of the Guarantor Company (Name & Address) : None
Names of Companies to Which Guarantor Has Issued Similar Guarantee : NA

Extent of the Guarantee Offered by the Guarantor Company : NA
Conditions under Which the Guarantee Will Be Invoked : NA
Name and Address of Trustee : None
NET Worth of the Guarantor Company : NA
CONDITIONS IF ANY : None
Details of Current Tranche : Annexure1
Proposed to Be Listed/Unlisted : Listed/Unlisted
Market Conventions : FIMMDA CONVENTIONS
CP Borrowing Limit : ₹ 30,00,00,00,000.00
Supported BR/Operation Committee Resolution for CP Borrowing Dated : 28/11/2022
Total Outstanding (As of Date) : 1,52,00,00,000
Details of CP issue during last 15 months * : Annexure2
Details of other Debt Instrument Outstanding : Annexure3
Bank fund based facilities from banks/Financial institution" if any : Annexure4
ISSUING AND PAYING AGENT : ICICI Bank LTD,

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer : ECL Finance Ltd, Tower 3, Wing B, Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (W), Mumbai-400070

Line of Business : Leasing And finance

Chief Executive :

GROUP AFFILIATION (if any) :

FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr. NA	FY 23	FY 22	FY 21
EQUITY	0	21,383	21,383	21,382.68
NET WORTH	0	2,67,160	2,48,611	2,39,158
INVESTMENT IN	0	-	-	0
Subsidiary / Affiliate Companies	0	-	8,721	8,284.47
TOTAL DEBT OUTSTANDING	0	-	-	0
-SHORT TERM (< 1 YEAR)	0	5,92,340	4,08,587	7,00,785.9
-OTHER DEBT	0	4,14,480	6,86,928	8,94,831.9
GROSS INCOME	0	1,60,220	1,66,077	2,01,204.4
OPERATING PROFIT (PBTD)	0	1,16,321	1,46,902	1,54,607.62
GROSS PROFIT (PBTD)	0	14,462	6,623	-13,999.36
NET PROFIT (POST TAX)	0	11,084	7,137	396.76

AUDIT QUALIFICATIONS (if any) : please refer Annual Reports

Material Litigation, if Any: Nil Regulatory Strictures, if Any Nil
Details of Default of Cps, including Technical Delay in Redemption During Past Three Years: Nil
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: Nil

For ECL Finance Limited

For ECL Finance Limited

Offer Date: :09/05/2024

Authorised Signatory / Director

Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investor On Request

ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

Registered Office : Tower 3, Wing 'B', Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (W), Mumbai - 400070 ☎+91 22 4272 2200

<https://eclfinance.edelweissfin.com>