

**ISSUE OF COMMERCIAL PAPER(CP)  
CONSOLIDATED LETTER OF OFFER**

Term: 180 days Due Date: 05-Nov-24  
ISIN: INE523L14724  
Disc Rate: 9.65%  
Issued By: CRISIL | CARE

PROPOSED DATE OF ISSUE :09-May-24  
ISSUE REFERENCE: :NWIL/CP/24-25/01  
Issue Size(MATURITY VALUE) ₹ 1,00,00,00,000.00  
CREDIT RATING FOR CP :CRISIL A1+ | CARE A1+  
DATE OF RATING :25-Apr-24 | 06-May-24  
VALIDITY FOR ISSUANCE :24-Jun-24 | 06-Jul-24  
VALIDITY PERIOD FOR RATING :Rating is valid till the maturity of issuance.  
FOR AMOUNT :Rs.15,00,00,00,000.00 | Rs.15,00,00,00,000.00  
CONDITIONS(if any) :None  
Exact purpose of Issue of CP :Working Capital Requirements.  
CREDIT SUPPORT(if any) None  
A) DESCRIPTION OF INSTRUMENT :NA  
B) AMOUNT :NA  
C) ISSUED BY :NA  
D) IN FAVOUR OF :NA  
NET Worth of the Gaurantor Company (Name &Address) :None  
Names of Companies To Which Guarantor Has issued SimilarGuarantee :NA  
Extent of The Guarantee Offered By The Guarantor Company :NA  
Conditions Under Which The Guarantee Will Be Invoked :NA  
Name and Address of Trustee :None  
NET Worth of the Gaurantor Company :NA  
CONDITIONS IF ANY :None  
Details of Current Tranche :Annexure1  
Proposed to Be Listed/Unlisted :Proposed to Be Listed  
Market Conventions :FIMMDA CONVENTIONS  
CP Borrowing Limit ₹ 20,00,00,00,000.00  
Supported BR/Operation Committee Resolution for CP Borrowing Dated 25-Sep-23  
Total Outstanding (As of Date) ₹ 5,01,00,00,000.00  
Details of CP issue during last 15 months \* :Annexure2  
Details of other Debt Instrument Outstanding :Annexure3  
Bank fund based facilities from banks/Financial institution" if any :Annexure4  
ISSUING AND PAYING AGENT :ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer :Nuvama Wealth and Investment Limited., 801- 804, Inspire BKC, G Block, Bandra Kurla Complex,  
Line Of Business :Trading member and engaged in the business of stock broking  
Chief Executive :Mr. Rahul Jain  
GROUP AFFILIATION (if any) :Promoted by Nuvama Wealth Management Limited and PAGAC Ecstasy Pte. Ltd  
FINANCIAL SUMMARY (Rs. Lakhs)

	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0	43,045	43,045	34,719
NET WORTH	0	67,850	53,388	33,715
INVESTMENT IN	0	-	-	-
Subsidiary / Affiliate Companies	0	-	-	-
TOTAL DEBT OUTSTANDING	0	-	-	-
-SHORT TERM (< 1 YEAR)	0	1,18,494	89,612	21,622
-OTHER DEBT	0	1,30,115	22,335	-
GROSS INCOME	0	1,21,563	73,015	39,851
OPERATING PROFIT (PBITD)	0	37,049	22,599	5,622
GROSS PROFIT (PBTD)	0	21,201	16,664	2,938
NET PROFIT (POST TAX)	0	14,224	9,465	281

AUDIT QUALIFICATIONS (if any) :please refer Annual Reports  
Material Litigation, If Any: Nil Regulatory Strictures, If Any: Nil  
Details of Default of Cps, including Technical Delay in Redemption During Past Three Years: NIL  
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years: NIL

For Nuvama Wealth and Investment Limited

Offer Date: 09 May 2024




Original / Authenticated Copy of Any Document Related To Above Information Will Be Made Available To The Investors On Request

**Nuvama Wealth and Investment Limited (Formerly Edelweiss Broking Limited)**

Corporate Identity Number: U65100GJ2008PLC077462

Registered Office: 2nd Floor, Office No. 201-203, Zodiac Plaza, Xavier College Road, Off C.G. Road, Ahmedabad 380015  
Tel No: 07966629900

Corporate Office: 801- 804 Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East  
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