

LETTER OF OFFER

PART I

Proposed DATE OF ISSUE : May 9, 2024
 CREDIT RATING : ICRA A1+ Issued by: ICRA
 DATE OF RATING : April 26, 2024
 VALIDITY : 1 Year
 FOR AMOUNT : Rs. 2000 Crores
 CREDIT RATING : CRISIL A1+ Issued by: CRISIL
 DATE OF RATING : May 3, 2024
 VALIDITY : 1 Year
 FOR AMOUNT : Rs. 3000 Crores
 CONDITIONS (if any) : Stand Alone Basis
 Exact purpose Of Issue of CP : Working Capital Requirement
 CREDIT SUPPORT (if any) : None
 DESCRIPTION OF INSTRUMENT : Commercial Paper
 AMOUNT : 2000000000 (Rupees Two Hundred Crores Only)
 ISSUED BY : 360 ONE PRIME LIMITED
 IN FAVOUR OF : ISSUER OF CP / HOLDERS OF CP
 Net Worth Of Guarantor Company : NA
 Names of Companies to which Guarantor has issued similar Guarantee : NA
 Extent of the Gurantee offered by the Guarator Company : NA
 Conditions under which the Guarantee will be invoked : NA
 Details of Current Tranche :

ISIN	AMOUNT (Rs. in Crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE248U14PN9	200.00	07-Aug-24	A1+	1 Year	ICRA & CRISIL

Proposed to be Listed/Unlisted: Listed
 ISSUING AND PAYING AGENT : HDFC Bank Limited
 Market Conventions: : FIMMDA Conventions
 CP Borrowing Limit : Rs. 9500 Crores
 Supported Board Resolution Dated : July 19, 2023
 Total O/S Excl. Current Issue : Rs 1205 Crores Under CP Rating Rs. 2000 Crores & NIL Under IPO Rating Rs. 6000 Crores
 Details Of Outstanding Cps, Other Debt Instruments
 And Bank Fund Based Facilities : As per Annexure 1
 END USE OF FUNDS : Primary purpose is onward lending, working capital requirements and any other general corporate purposes.

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP in demat form is extinguished on due date**

Name and Address of issuer : 360 ONE Prime Limited, Mumbai - 400021
 Line of Business : Non Banking Finance Institution
 Chief Executive : Mr. Niraj Murarka (Managing Partner)
 GROUP AFFILIATION (if any) : India Infoline Limited

FINANCIAL SUMMARY	31-Mar-21	31-Mar-20	31-Mar-19
EQUITY	3,054,938,030	3,054,938,030	3,054,938,030
NET WORTH	14,181,826,555	15,674,613,407	19,008,824,758
INVESTMENT IN Subsidiary / Affiliate Companies			
TOTAL DEBT OUTSTANDING			
-SHORT TERM (< 1 YEAR)	3,016,530,137	28,861,772,136	15,186,905,538
-OTHER DEBT	43,334,658,631	59,615,441,170	45,320,123,530
GROSS INCOME	9,706,504,562	9,882,935,433	11,938,012,209
OPERATING PROFIT (PBITD)	5,847,509,712	5,847,509,712	8,744,914,908
GROSS PROFIT (PBTB)	2,144,658,423	915,496,372	4,486,853,327
NET PROFIT (POST TAX)	1,566,830,968	494,781,178	2,915,148,032
Audit Qualifications (If Any)	: None		
Material Litigation, If Any:	: None		
Regulatory Strictures, If Any	: None		
Details Of Default Of Cps, Including Technical Delay In Redemption Or Any Other Borrowings For Past 3 Years	: Nil		

On Behalf of 360 ONE Prime Limited

AUTHORISED SIGNATORY

Offer Date: May 9, 2024

Original/ Authenticated copy of Any document related to above information will be made available to the investor on request

360 ONE PRIME LIMITED
 (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)
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 6th Floor, 360 ONE Centre, Kamala City, Senapati Bapat Marg,
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