

**Godrej Consumer Products Limited**  
 Regd. Office: Godrej One,  
 4th floor, Pirojshanagar,  
 Eastern Express Highway,  
 Vikhroli (E), Mumbai 400 079, India,  
 Tel.: - +91-22-25188010/8020/8030  
 Fax: +91-22-2518 8040  
 Website : www.godrejcp.com

CIN : L24246MH2000PLC129806

**ISSUE OF COMMERCIAL PAPER (CP):**  
**Letter Of Offer**

**PART 1**

Proposed Date Of Issue : 09/05/2024  
 Credit Rating For CP : A1+ by ICRA A1+ by CRISIL  
 Date Of Rating : 08/03/2024 16/04/2024  
 Validity for issuance : 3 Months 60 days  
 Validity period for rating : 12 months 12 Months  
 For Amount : Rs. 3,000 Crores Rs. 3,000 Crores  
 Conditions(If Any) : -  
 Exact purpose of issue of CP : For Working Capital Requirements  
 Credit Support (if any) : No  
 a) Description of Instrument : N.A.  
 b) Amount : N.A.  
 c) Issued By : N.A.  
 d) In Favour of : N.A.  
 Net Worth of the Guarantor Company : N.A.  
 Name of Companies To Which Guarantor has Issued Similar Guarantee : N.A.  
 Extent of the Guarantee Offered By The Guarantor company : N.A.  
 Conditions Under Which The Guarantee Will be Invoked : N.A.  
 Details of Current Tranche :

ISIN	AMOUNT (In Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE102D14989	550	08/08/2024	ICRA A1+ CRISIL A1+	12 months 12 Months	ICRA CRISIL

Name and Address of the Trustee : N.A.  
 Listing : Proposed to be listed  
 ICICI BANK LIMITED ,  
 Issuing and Paying Agent : Transaction Banking Branch, office no. 201, 2nd Floor, A Wing, Arihant Aura Building, Turbhe MIDC, Thane Belapur Road, Navi Mumbai- 400705  
 Market Conventions : FIMMDA CONVENTIONS  
 CP Borrowing Limit : Rs. 3,000 Crores

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Supporting Board Resolution for CP  
Borrowing-Resolution Dated : 10/05/2023

Total CP Outstanding (As on Date) : Rs. 2,000 Crores

*Godrej*

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**Details of CP issued during the last 15 months : \***

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE102D14849	25/04/2023	750	25/09/2023	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	750
INE102D14856	02/05/2023	500	21/12/2023	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14864	04/05/2023	500	13/03/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14880	26/07/2023	250	23/10/2023	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14856	25/09/2023	750	21/12/2023	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14898	23/10/2023	250	22/01/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14906	21/12/2023	1,250	20/03/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14914	23/01/2024	250	15/03/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14930	13/03/2024	300	11/06/2024	300	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14922	13/03/2024	200	22/04/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
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INE102D14948	15/03/2024	250	07/06/2024	250	Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14948	20/03/2024	175	07/06/2024	175	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14955	20/03/2024	675	19/04/2024	0	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14930	20/03/2024	25	11/06/2024	25	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14963	20/03/2024	375	19/06/2024	375	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14971	19/04/2024	675	19/07/2024	675	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000
INE102D14948	22/04/2024	200	07/06/2024	200	ICICI Bank Ltd	CRISIL/ICRA	A1+	3,000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

#### Details of Other Debt Instruments Outstanding Nil

#### Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
HDFC Bank	OVERDRAFT	0	NA
ICICI Bnak	OVERDRAFT	0	NA

Name and address of issuer : GODREJ CONSUMER PRODUCTS LTD-CP ACCOUNT , GODREJ ONE,  
 FOURTH FLOOR, VIKHROLI (E), MUMBAI 400079

Line of business : FMCG

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : Rahul Agarwal



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Group Affiliation (if Any)

: Godrej Group

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Financial SUMMARY	H1-FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)	FY2021 (in Rs crs)
Equity	102.28	9,386.02	102.26	102.25
Net worth	10,173.70	9,386.02	7,851.12	6,359.18
Investment in Subsidiaries / Affiliates	5,336.96	5,099.13	4,409.40	3,923.76
Total debt Outstanding	1,963.80	0	0	0
Short Term	1,963.80	0	0	0.14
Other Debt	0	0	0	0
Gross Income	4,514	7,806.65	6,951.96	6,254.33
Operating Profit (PBITD)	1,393.63	2,008.25	1,712.11	1,680.12
Gross Profit (PBSD)	1,332.76	2,005.18	1,704.24	1,596.74
Net Profit (Post Tax)	875.35	1,513.70	1,479.15	1,224.34

Audit Qualifications (if any) : NA

Material Litigation, if any : NA

Regulatory Strictures, if any : NA

Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NA

Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NA

  
**Authorised Signatory**

Date: 08/05/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

