



ISSUE OF COMMERCIAL PAPER (CP):
Letter Of Offer

PART 1

Proposed Date Of Issue	: 09/05/2024	
Credit Rating For CP	: A1+ by INDIA RATINGS	A1+ by CRISIL
Date Of Rating	: 30/04/2024	30/04/2024
Validity for issuance	: 30 days	30 days
Validity period for rating	: 1 year	1 year
For Amount	: Rs. 5,000 Crores	Rs. 5,000 Crores
Conditions(If Any)	: Nil	Nil
Exact purpose of issue of CP	: Funds raised through this issue will be utilized for augmenting short term resources of the Company to support various activities such as lending, repayment of existing loans, statutory requirements	
Credit Support (if any)	: No	
a) Description of Instrument	: N.A.	
b) Amount	: N.A.	
c) Issued By	: N.A.	
d) In Favour of	: N.A.	
Net Worth of the Guarantor Company	: N.A.	
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.	
Extent of the Guarantee Offered By The Guarantor company	: N.A.	
Conditions Under Which The Guarantee Will be Invoked	: N.A.	
Details of Current Tranche	:	

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
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BAJAJ BROKING

Bajaj Financial Securities Limited

Corporate Office: Bajaj Financial Securities Limited,
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Viman Nagar, Pune - 411 014, Maharashtra, India

Registered Office: C/o Bajaj Auto Limited complex,
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Maharashtra, India

Tel: 020 - 4857 4444

Email: connect@bajajfinserv.in

Website: www.bajajbroking.in



Corporate ID: U67120PN2010PLC136026
SEBI Reg. No. (Trading): INZ000218931
BSE Cash/F&O (Member ID: 6706)
NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-418-2019
CDSL: 12088600 | NSDL: IN304300
AMFI: 163403 | SEBI (RA): INH000010043

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INE01C314817	235	08/08/2024	INDIA RATINGS A1+ CRISIL A1+	1 year 1 year	INDIA RATINGS CRISIL
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Name and Address of the Trustee : N.A.

Listing : Proposed to be listed

Issuing and Paying Agent : ICICI Bank Limited ,
2nd Floor, A Wing Shangri La Garden, Bund Garden, Pune
411001

Market Conventions : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs. 4,500 Crores

Supporting Board Resolution for CP Borrowing-Resolution
Dated : 11/01/2024

Total CP Outstanding (As on Date) : Rs. 3,825 Crores

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Details of CP issued during the last 15 months : *

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE01C314361	28/02/2023	300	30/05/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314387	13/03/2023	300	12/06/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314379	14/03/2023	200	13/06/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314395	13/04/2023	500	13/07/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314403	30/05/2023	300	29/08/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314411	02/06/2023	200	01/09/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314429	05/06/2023	100	31/08/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314437	07/06/2023	200	11/08/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314445	08/06/2023	50	08/08/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
					ICICI	CRISIL/INDIA		

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NSE Cash/F&O (Member ID: 90177)
POP: 325022021
SEBI Reg. No. (DP): IN-DP-416-2019
CDSL: 12086600 | NSDL: IN304300
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**FINSERV**

INE01C314452	21/07/2023	650	20/10/2023	0	Bank Ltd	RATINGS	A1+	2,100
INE01C314460	04/08/2023	450	03/11/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314486	07/08/2023	50	06/11/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314478	08/08/2023	50	07/11/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314494	21/08/2023	200	20/11/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314502	29/08/2023	300	28/11/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314510	04/09/2023	200	04/12/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314528	05/09/2023	100	05/12/2023	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	2,100
INE01C314536	20/10/2023	700	19/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314551	25/10/2023	300	24/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314544	26/10/2023	200	25/01/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314569	22/11/2023	400	21/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

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**FINSERV**

INE01C314577	23/11/2023	200	22/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314593	28/11/2023	150	27/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314585	29/11/2023	500	28/02/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314601	13/12/2023	25	12/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314619	13/12/2023	100	13/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314627	14/12/2023	175	14/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	15/12/2023	200	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	18/01/2024	550	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314635	19/01/2024	100	15/03/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314643	19/01/2024	700	19/04/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314650	02/02/2024	350	03/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

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INE01C314676	05/02/2024	150	06/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314668	08/02/2024	200	09/05/2024	0	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314684	14/02/2024	150	15/05/2024	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314692	15/02/2024	350	16/05/2024	350	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314700	16/02/2024	200	17/05/2024	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314726	21/02/2024	300	22/05/2024	300	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314718	23/02/2024	250	24/05/2024	250	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314734	05/03/2024	150	04/06/2024	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314742	07/03/2024	450	06/06/2024	450	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314759	13/03/2024	150	12/06/2024	150	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314759	14/03/2024	25	12/06/2024	25	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

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INE01C314767	15/03/2024	375	14/06/2024	375	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314775	24/04/2024	700	24/07/2024	700	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314791	29/04/2024	200	29/07/2024	200	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314783	30/04/2024	500	30/07/2024	500	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000
INE01C314809	03/05/2024	25	02/05/2025	25	ICICI Bank Ltd	CRISIL/INDIA RATINGS	A1+	5,000

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding Nil

Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
ICICI Bank Limited	Overdraft	0	Regular

Name and address of issuer : Bajaj Financial Securities Limited , 1st Floor Unit 9 & 10, Tower-B, Mantri IT Park, Nagar Road, Viman Nagar, Pune-411014

Line of business : Stock Broking

Chief Executive (Managing Director/President/CEO/CFO/Top Most Executive) : MANISH KUMAR JAIN

Group Affiliation (if Any) : Bajaj Group

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Financial SUMMARY	FY2024 (in Rs crs)	9M-FY2024 (in Rs crs)	FY2023 (in Rs crs)	FY2022 (in Rs crs)
Equity	802.88	631.65	631.65	631.65
Net worth	959.41	737.53	703.61	695.34
Investment in Subsidiaries / Affiliates	0	0	0	0
Total debt Outstanding	3,992.86	3,448.96	1,260.47	749.35
Short Term	3,992.86	3,448.96	1,260.47	749.35
Other Debt	0	0	0	0
Gross Income	486.07	314	204.38	124.32
Operating Profit (PBITD)	291.76	181.43	87.94	55.73
Gross Profit (PBTD)	85.70	56.02	19.34	26.58
Net Profit (Post Tax)	55.88	33.92	8.21	16.84

Audit Qualifications (if any) : NA
 Material Litigation, if any : NA
 Regulatory Strictures, if any : NA
 Details of Default of CPs, including Technical Delay in Redemption During Past three Years : NA
 Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : NA

Rahul Agarwal
Authorised Signatory



Date: 09/05/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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