

DEAL CONFIRMATION / CONTRACT NOTE

| | | | |
|----------------------------|--|-----------------------------------|---------------------|
| DATE OF CONTRACT | : April 25, 2024 | DUE DATE * | : November 19, 2024 |
| CP (MATURITY VALUE) | : ₹ 100.00 CRORE | DISC. RATE | : 8.2900% p.a. |
| PRICE | : ₹ 95.5097 | ISIN CODE | : INE957N14HN7 |
| ISSUE REFERENCE | : HFCL/CP/24-25/5 | | |
| CREDIT RATING / ISSUED BY | : CRISIL A1+ | ICRA A1+ | |
| DATE OF RATING | : APRIL 10, 2024 | APRIL 12, 2024 | |
| VALIDITY FOR ISSUANCE | : 30 DAY(S) | 90 (DAYS) | |
| VALIDITY PERIOD FOR RATING | : THROUGHOUT THE LIFE OF INSTRUMENT | THROUGHOUT THE LIFE OF INSTRUMENT | |
| FOR AMOUNT | : ₹ 6,000 CRORE | ₹ 6,000 CRORE | |
| CONDITIONS (IF ANY) | : NONE | NONE | |
| CREDIT SUPPORT (IF ANY) | : NONE | | |
| DESCRIPTION OF INSTRUMENT | : NA | | |
| AMOUNT | : NA | | |
| ISSUED BY | : NA | | |
| IN FAVOUR OF | : NA | | |
| CONDITIONS, IF ANY | : NA | | |
| NAME OF GUARANTOR | : NA | | |
| NAME OF TRUSTEE | : NA | | |
| ISSUING AND PAYING AGENT : | : YES BANK House 3rd Floor, North wing Off Western Express Highway Santacruz East Mumbai - 400 055 | | |

***ISSUER'S LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE, IN CASE THE CP IS NOT REDEEMED ON DUE DATE, EVEN IF THE CP IS IN DEMAT**

| | |
|-----------------|--|
| SELLER OF CP | : HERO FINCORP LTD |
| PURCHASER OF CP | : NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA MONEY MARKET FUND |

SETTLEMENT INSTRUCTIONS

| | |
|--------------------------|--|
| VALUE DATE | : APRIL 26, 2024 |
| FUNDS (PLEASE CREDIT TO) | : BENEFICIARY NAME - HERO FINCORP LIMITED |
| | : ACCOUNT NO. - 001660100000133 |
| | : IFSC CODE - YESB0000016 |
| | : AMOUNT - ₹ 95,50,97,000.00 |
| | : LEI - 335800V4STZQVYOMAB47 (Expiry Dec 19, 2024) |
| CP (PLEASE DELIVER TO) | : DP ID - IN300167 |
| | : CLIENT ID - 10015442 |
| | : DP NAME - DEUTSCHE BANK |

MARKET CONVENTIONS : FIMMDA CONVENTIONS

THE DEAL IS DONE BY

| | |
|----------------------------|---|
| (ON BEHALF OF SELLER) | : MR. PRATEEK GOYAL, HEAD – RESOURCE MOBILISATION |
| (ON BEHALF OF PURCHASER) : | |
| ON (TRADE DATE) | : April 25, 2024 |

OVER PHONE / IN PERSON

NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP. THIS CONTRACT NOTE IS EXECUTED BY

FOR HERO FINCORP LIMITED

For Hero FinCorp Limited




Authorised Signatory Authorised Signatory

(ON BEHALF OF SELLER OF CP)

(ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL

Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019 and the listing will be subject to regulatory ability to do so.

Hero FinCorp Ltd.

Registered Office : 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi, 110057 - INDIA
 Corporate Office: 09, Basant Lok, Vasant Vihar. New Delhi - 110057 INDIA
 Phones: +91-11-49487150: Fax: +91-11- 49487197 + 91-11- 49487198
 Email:- info.hfcl@herofincorp.com Website: www.herofincorp.com CIN:U74899DL1991PLC046774

HFCL_244145

DEAL CONFIRMATION / CONTRACT NOTE

| | | | |
|----------------------------|--|-----------------------------------|---------------------|
| DATE OF CONTRACT | : April 25, 2024 | DUE DATE * | : November 19, 2024 |
| CP (MATURITY VALUE) | : ₹ 25.00 CRORE | DISC. RATE | : 8.2900% p.a. |
| PRICE | : ₹ 95.5097 | ISIN CODE | : INE957N14HN7 |
| ISSUE REFERENCE | : HFCL/CP/24-25/6 | | |
| CREDIT RATING / ISSUED BY | : CRISIL A1+ | ICRA A1+ | |
| DATE OF RATING | : APRIL 10, 2024 | APRIL 12, 2024 | |
| VALIDITY FOR ISSUANCE | : 30 (DAYS) | 90 (DAYS) | |
| VALIDITY PERIOD FOR RATING | : THROUGHOUT THE LIFE OF INSTRUMENT | THROUGHOUT THE LIFE OF INSTRUMENT | |
| FOR AMOUNT | : ₹ 6,000 CRORE | ₹ 6,000 CRORE | |
| CONDITIONS (IF ANY) | : NONE | NONE | |
| CREDIT SUPPORT (IF ANY) | : NONE | | |
| DESCRIPTION OF INSTRUMENT | : NA | | |
| AMOUNT | : NA | | |
| ISSUED BY | : NA | | |
| IN FAVOUR OF | : NA | | |
| CONDITIONS, IF ANY | : NA | | |
| NAME OF GUARANTOR | : NA | | |
| NAME OF TRUSTEE | : NA | | |
| ISSUING AND PAYING AGENT : | : YES BANK House 3rd Floor, North wing Off Western Express Highway Santacruz East Mumbai - 400 055 | | |

***ISSUER'S LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE, IN CASE THE CP IS NOT REDEEMED ON DUE DATE, EVEN IF THE CP IS IN DEMAT**

| | |
|-----------------|---|
| SELLER OF CP | : HERO FINCORP LTD |
| PURCHASER OF CP | : TATA MUTUAL FUND - TATA ULTRA SHORT TERM FUND (TUSTF) |

SETTLEMENT INSTRUCTIONS

| | |
|--------------------------|--|
| VALUE DATE | : APRIL 26, 2024 |
| FUNDS (PLEASE CREDIT TO) | : BENEFICIARY NAME - HERO FINCORP LIMITED |
| | ACCOUNT NO. - 001660100000133 |
| | IFSC CODE - YESB0000016 |
| | AMOUNT - ₹ 23,87,74,250.00 |
| | LEI - 335800V4STZQVYOMAB47 (Expiry Dec 19, 2024) |

| | |
|-------------------------|-------------------------|
| CP (PLEASE DELIVER TO) | : DP ID - IN300126 |
| | CLIENT ID - 11271519 |
| | DP NAME - HDFC BANK LTD |

MARKET CONVENTIONS : FIMMDA CONVENTIONS

THE DEAL IS DONE BY

| | |
|--------------------------|---|
| (ON BEHALF OF SELLER) | : MR. PRATEEK GOYAL, HEAD – RESOURCE MOBILISATION |
| (ON BEHALF OF PURCHASER) | : |

ON (TRADE DATE) : April 25, 2024 AT (TIME) : OVER PHONE / IN PERSON

**NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP.
THIS CONTRACT NOTE IS EXECUTED BY**

FOR HERO FINCORP LIMITED

For Hero FinCorp Limited



AUTHORISED SIGNATORIES
(ON BEHALF OF SELLER OF CP)



Authorised Signatory

(ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL

Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI

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Email:- info.hfcl@herofincorp.com Website: www.herofincorp.com CIN:U74899DL1991PLC046774

HFCL_244146

ISSUE OF COMMERCIAL PAPER (CP) - LETTER OF OFFER

PART I

- PROPOSED DATE OF ISSUE : APRIL 26, 2024
- CREDIT RATING FOR CP : CRISIL A1+ ICRA A1+
- DATE OF RATING : APRIL 10, 2024 APRIL 12, 2024
- VALIDITY FOR ISSUANCE : 30 DAY(S) 90 (DAYS)
- VALIDITY PERIOD FOR RATING : THROUGHOUT THE LIFE OF IN: THROUGHOUT THE LIFE OF INSTRUMENT
- FOR AMOUNT : ₹ 6,000 CRORE ₹ 6,000 CRORE
- CONDITIONS (IF ANY) : NONE NONE
- EXACT PURPOSE OF ISSUE OF CP : PROCEEDS OF CP WILL BE UTILIZED FOR WORKING CAPITAL REQUIREMENTS
- (Specific details of end use of CREDIT SUPPORT (IF ANY) : NONE
- DESCRIPTION OF INSTRUMENT : NA
- AMOUNT : NA
- ISSUED BY : NA
- IN FAVOUR OF : NA
- NET WORTH OF THE GUARANTOR COMPANY : NOT APPLICABLE
- NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NA
- EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NA
- CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : NA

• Details of Current Tranche:

| ISIN | AMOUNT | MATURITY DATE | CURRENT CREDIT RATING | VALIDITY PERIOD OF RATING | CRA |
|--------------|------------------|---------------|--------------------------|-----------------------------------|-----------------|
| INE957N14HN7 | ₹ 1,25,00,00,000 | 19-11-2024 | A1+ FROM CRISIL AND ICRA | Throughout the life of instrument | CRISIL AND ICRA |

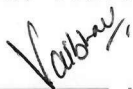
*Issuers liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

- NAME AND ADDRESS OF THE TRUSTEE : NONE
- LISTING (Proposed to be listed / Listed) : NSE Proposed to be listed
- ISSUING AND PAYING AGENT : (NAME AND ADDRESS) : YES BANK House | 3rd Floor, North wing | Off Western Express Highway | Santacruz East | Mumbai - 400 055
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : WITHIN THE OVERALL BORROWING LIMIT OF THE COMPANY (PRESENTLY UPTO ₹55,000 CRORE)
- SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATED MAY 01, 2023
- TOTAL CP OUTSTANDING (AS ON DEAL DATE) : ₹ 4,125 CRORE
- DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : REFER ANNEXURE - I
- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 29 FEB'24 : REFER ANNEXURE - II
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY AS ON 29 FEB'24 : REFER ANNEXURE - III
- NAME AND ADDRESS OF ISSUER : HERO FINCORP LIMITED, 9 BASANT, VASANT VIHAR, NEW DELHI -110057
- LINE OF BUSINESS : NON BANKING FINANCE COMPANY (NBFC)
- CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT/ CEO / CFO/ TOP MOST EXECUTIVE) : MR. ABHIMANYU MUNJAL - Jt. MD & CEO
- GROUP AFFILIATION (IF ANY) : NA

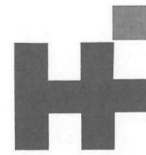
| FINANCIAL SUMMARY | CURRENT YEAR | | PREVIOUS YEARS | |
|---|---------------------|---------------------|---------------------|---------------------|
| | 31-03-2023 (IND-AS) | 31-03-2022 (IND-AS) | 31-03-2021 (IND-AS) | 31-03-2020 (IND-AS) |
| AMOUNT IN ₹ CRORE | | | | |
| • EQUITY | 127.31 | 127.31 | 127.31 | 121.54 |
| • NET WORTH | 5288.62 | 4837.95 | 5041.54 | 4527.47 |
| • INVESTMENT IN SUBSIDIARIES/AFFILIATES | 800.00 | 500.00 | 500.00 | 400.22 |
| • TOTAL DEBT OUTSTANDING | 33383.67 | 26065.22 | 21816.43 | 20390.45 |
| - SHORT TERM (< 1 YEAR)** | 13179.17 | 12501.15 | 9348.62 | 9619.14 |
| - OTHER DEBT | 20204.50 | 13564.07 | 12467.81 | 10771.30 |
| • GROSS INCOME | 6032.93 | 4490.58 | 4091.64 | 3702.62 |
| • OPERATING PROFIT (PBITD) | 2705.75 | 1280.42 | 1671.23 | 2053.79 |
| • GROSS PROFIT (PBDT) | 741.75 | -228.47 | 120.74 | 513.95 |
| • NET PROFIT (POST TAX) | 457.18 | -194.96 | 70.73 | 309.22 |
| Total Comprehensive Income | | | | |

** Includes current maturities of long-term borrowings
 Note: Financials of FY22, FY21, FY20 and FY19 are regrouped and re-classified.

For Hero FinCorp Limited




Authorised Signatory Authorised Signatory
 Hero FinCorp Ltd.
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AUDIT QUALIFICATIONS, IF ANY : NA
 MATERIAL LITIGATION, IF ANY : NIL
 REGULATORY STRICTURES, IF ANY : NA
 DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION : NONE
 DURING PAST FIVE YEARS
 DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER : NONE
 BORROWINGS DURING LAST FIVE YEARS
 LONG TERM RATING : CRISIL AND ICRA AA-
 UNACCEPTED CREDIT RATINGS, IF ANY, ASSIGNED TO THE ISSUER : NA
 ANY MATERIAL EVENT/ DEVELOPMENT HAVING IMPLICATIONS FOR THE : NA
 FINANCIALS/ CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES,
 CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR THE
 INVESTOR'S DECISION TO INVEST IN THE CP/NCD, IF ANY:

DETAILS OF DEBENTURE TRUSTEE FOR CP : NA
 SHAREHOLDING OF THE ISSUER'S PROMOTERS :

| NAME OF SHAREHOLDER | NO. OF EQUITY SHARES HELD | % OF HOLDING |
|---|---------------------------|--------------|
| Hero MotoCorp Limited | 5,24,31,893 | 41.19 |
| Bahadur Chand Investments Private Limited | 2,58,96,764 | 20.34 |
| Hero Investcorp Private Limited | 34,33,008 | 2.7 |
| Munjal Acme Packaging Systems Private Limited | 19,21,968 | 1.51 |
| Trust | 18,74,693 | 1.43 |
| Brijmohan Lal Om Prakash-Partnership Firm | 1,21,21,886 | 9.52 |
| Individuals | 36,26,220 | 2.85 |

DETAILS OF THE SHARES PLEDGED BY THE PROMOTERS : NA

DETAILS OF STATUTORY AUDITOR :

| NAME AND ADDRESS | DATE OF APPOINTMENT/ RESIGNATION | REMARKS |
|---|---|--|
| B R Maheswari & Co. LLP (Firm Registration No: 001035N/ N500050) M-118, Connaught Circuit, New Delhi - 110001 | Appointment w.e.f. 16th September, 2022 | RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAu/ SAs |
| Price Waterhouse LLP (Firm Registration No: 301112E/E300264) Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex Gate No. 3, Western Express Highway, Goregaon East, Mumbai - 400063 | Appointment w.e.f. 16th September, 2022 | RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAu/ SAs |
| B R Maheswari & Co. LLP (Firm Registration No: 001035N/ N500050) M-118, Connaught Circuit, New Delhi - 110001 | Date of Appointment w.e.f. 16th September, 2022 | RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAu/ SAs |
| Price Waterhouse LLP (Firm Registration No: 301112E/E300264) Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex Gate No. 3 Western Express Highway, Goregaon East, Mumbai - 400063 | Date of Appointment w.e.f. 16th September, 2022 | RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAu/ SAs |
| B S R & Co. LLP (Firm Registration No: 101248W/W100022) DLF Building No. 10, 12th Floor, Tower C, DLF Cyber City, Phase - II Gurugram 122002, Haryana | Date of Appointment w.e.f. 21st September, 2018 | RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAu/ SAs |

DETAILS OF THE CHANGE IN STATUTORY AUDITORS IN LAST THREE FINANCIAL YEARS:

For Hero FinCorp Limited

Vaibhav
 Authorised Signatory

Jein
 Authorised Signatory

Hero FinCorp Ltd.

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AN ISSUER WHICH IS EITHER AN NBFC OR AN HFC SHALL DISCLOSE THE RESIDUAL MATURITY PROFILE OF ITS ASSETS AND LIABILITIES IN THE FOLLOWING FORMAT:
AMOUNT IN LAKHS OR CRORE

| CATEGORY | UP TO 30/31 Days | >1M - 2M | >2M - 3M | >3M - 6M | >6M - 1Y | > 1Y - 3Y | >3Y - 5Y | >5Yrs | Total |
|------------------------------------|------------------|----------|----------|----------|----------|-----------|----------|----------|-----------|
| DEPOSIT | - | - | - | - | - | - | - | - | - |
| ADVANCES | 1,704.87 | 2,098.15 | 2,132.13 | 4,359.04 | 7,748.11 | 15,502.98 | 4,027.03 | 3,959.83 | 41,531.94 |
| INVESTMENTS | 1,879.55 | - | - | - | - | - | - | 816.80 | 2,496.15 |
| BORROWINGS | 513.1 | 1,375.55 | 2,182.40 | 2,842.76 | 8,642.27 | 12,147.18 | 4,172.10 | 593.8 | 32,488.95 |
| FOREIGN CURRENCY ASSETS (FCA) | - | - | - | - | - | - | - | - | - |
| FOREIGN CURRENCY LIABILITIES (FCL) | - | - | - | - | 25.23 | 3,978.34 | - | - | 4,003.57 |

AUTHORISED SIGNATORY OF THE ISSUER :

DATE : April 25, 2024

FOR HERO FINCORP LIMITED

AUTHORISED SIGNATORIES

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

We hereby confirm that CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular

For Hero FinCorp Limited


Authorised Signatory


Authorised Signatory

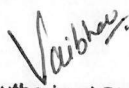
Hero FinCorp Ltd.


Registered Office : 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi, 110057 - INDIA
 Corporate Office: 09, Basant Lok, Vasant Vihar, New Delhi - 110057 INDIA
 Phones: +91-11-49487150: Fax: +91-11- 49487197 + 91-11- 49487198
 Email:- info.hfcl@herofincorp.com Website: www.herofincorp.com CIN:U74899DL1991PLC046774

HFCL_244149

| Annexure I-DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS | | | | | | | | | | |
|--|------------|------------|-------------------|-----------------------|----------|--------|-------|--------|---------------------|-------------------|
| ISIN | Issue date | Due date | Amount (In Crore) | Amount O/S (In Crore) | IPA | CRA 1 | CRA 2 | Rating | Rated Amount CRISIL | Rated Amount ICRA |
| INE957N14GO7 | 09-12-2022 | 08-12-2023 | 125.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GP4 | 12-12-2022 | 12-12-2023 | 75.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GQ2 | 21-12-2022 | 21-12-2023 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GR0 | 27-12-2022 | 31-05-2023 | 25.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GU4 | 07-02-2023 | 29-01-2024 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GU4 | 08-02-2023 | 29-01-2024 | 100.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GT6 | 07-02-2023 | 07-02-2024 | 200.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GV2 | 16-02-2023 | 16-02-2024 | 250.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GW0 | 22-02-2023 | 22-02-2024 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GW0 | 23-02-2023 | 22-02-2024 | 100.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GT6 | 23-02-2023 | 07-02-2024 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GX8 | 13-03-2023 | 26-05-2023 | 100.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GZ3 | 15-03-2023 | 14-03-2024 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HA4 | 17-03-2023 | 15-03-2024 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GX8 | 27-03-2023 | 26-05-2023 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HB2 | 19-04-2023 | 18-04-2024 | 150.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HC0 | 04-05-2023 | 03-08-2023 | 25.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14GM1 | 17-05-2023 | 17-11-2023 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HE6 | 19-05-2023 | 17-05-2024 | 100.00 | 100.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HE6 | 19-05-2023 | 17-05-2024 | 60.00 | 60.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HD8 | 22-05-2023 | 21-08-2023 | 200.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HF3 | 29-05-2023 | 04-08-2023 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HF3 | 29-05-2023 | 04-08-2023 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HG1 | 07-06-2023 | 31-08-2023 | 200.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HH9 | 26-06-2023 | 14-06-2024 | 100.00 | 100.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HI7 | 21-07-2023 | 20-10-2023 | 200.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HJ5 | 25-07-2023 | 24-07-2024 | 150.00 | 150.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HJ5 | 25-07-2023 | 24-07-2024 | 50.00 | 50.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HK3 | 18-08-2023 | 08-11-2023 | 250.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HL1 | 21-08-2023 | 20-11-2023 | 100.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HM9 | 27-10-2023 | 25-10-2024 | 250.00 | 250.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HN7 | 20-11-2023 | 19-11-2024 | 40.00 | 40.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HO5 | 20-11-2023 | 22-01-2024 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HP2 | 24-11-2023 | 12-02-2024 | 100.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HQ0 | 28-12-2023 | 20-03-2024 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HQ0 | 28-12-2023 | 20-03-2024 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HA4 | 28-12-2023 | 15-03-2024 | 50.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HR8 | 29-12-2023 | 27-03-2024 | 25.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HR8 | 29-12-2023 | 27-03-2024 | 25.00 | 0.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HS6 | 23-01-2024 | 13-12-2024 | 50.00 | 50.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HT4 | 21-02-2024 | 22-05-2024 | 200.00 | 200.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HU2 | 21-02-2024 | 18-02-2025 | 300.00 | 300.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HV0 | 23-02-2024 | 20-05-2024 | 150.00 | 150.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HX6 | 26-02-2024 | 24-05-2024 | 300.00 | 300.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HW8 | 26-02-2024 | 27-05-2024 | 200.00 | 200.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HW8 | 04-03-2024 | 27-05-2024 | 5.00 | 5.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HZ1 | 04-03-2024 | 30-05-2024 | 400.00 | 400.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HY4 | 05-03-2024 | 03-03-2025 | 250.00 | 250.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IA2 | 06-03-2024 | 03-06-2024 | 100.00 | 100.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IB0 | 07-03-2024 | 06-03-2025 | 400.00 | 400.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IC8 | 19-03-2024 | 27-02-2025 | 175.00 | 175.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14ID6 | 19-03-2024 | 18-03-2025 | 75.00 | 75.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HS6 | 20-03-2024 | 13-12-2024 | 200.00 | 200.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IE4 | 26-03-2024 | 31-01-2025 | 50.00 | 50.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IF1 | 28-03-2024 | 24-09-2024 | 70.00 | 70.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IG9 | 22-04-2024 | 22-07-2024 | 250.00 | 250.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IG9 | 22-04-2024 | 22-07-2024 | 50.00 | 50.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14IG9 | 23-04-2024 | 22-07-2024 | 100.00 | 100.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| INE957N14HS6 | 24-04-2024 | 13-12-2024 | 50.00 | 50.00 | Yes bank | CRISIL | ICRA | A1+ | 6000 | 6000 |
| Total | | | | 4,125.00 | | | | | | |

For Hero FinCorp Limited

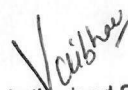


 Authorised Signatory


 Authorised Signatory

**Annexure II -Details Of Other Debt Instruments Outstanding as on 29
Feb'24**

| ISIN | Issue date | Due date | Amount (In Crore) | Amount O/S (In Crore) |
|--------------|------------|------------|----------------------|-----------------------------|
| INE957N08011 | 15-09-2015 | 15-09-2025 | 100.0 | 100.0 |
| INE957N08029 | 03-08-2016 | 03-08-2026 | 100.0 | 100.0 |
| INE957N08037 | 20-06-2017 | 18-06-2027 | 100.0 | 100.0 |
| INE957N08045 | 06-12-2018 | 24-11-2028 | 125.0 | 125.0 |
| INE957N07443 | 27-12-2018 | 27-12-2028 | 50.0 | 50.0 |
| INE957N07476 | 27-12-2019 | 27-12-2028 | 50.0 | 50.0 |
| INE957N08052 | 05-02-2020 | 05-02-2030 | 100.0 | 100.0 |
| INE957N08060 | 04-03-2020 | 04-03-2030 | 25.0 | 25.0 |
| INE957N07500 | 24-07-2020 | 24-07-2025 | 25.0 | 25.0 |
| INE957N07526 | 10-09-2020 | 10-09-2024 | 150.0 | 150.0 |
| INE957N08078 | 11-12-2020 | 11-12-2030 | 45.0 | 45.0 |
| INE957N07542 | 03-11-2020 | 03-11-2025 | 100.0 | 100.0 |
| INE957N07559 | 24-12-2020 | 27-12-2028 | 50.0 | 50.0 |
| INE957N07534 | 03-11-2020 | 21-05-2024 | 25.0 | 25.0 |
| INE957N07567 | 19-01-2021 | 19-01-2026 | 25.0 | 25.0 |
| INE957N07583 | 19-03-2021 | 15-03-2024 | 100.0 | 100.0 |
| INE957N07591 | 07-05-2021 | 07-05-2031 | 25.0 | 25.0 |
| INE957N07625 | 20-07-2021 | 19-07-2024 | 215.0 | 215.0 |
| INE957N07633 | 03-08-2021 | 02-08-2024 | 200.0 | 200.0 |
| INE957N07617 | 14-07-2021 | 15-04-2025 | 50.0 | 50.0 |
| INE957N07641 | 11-08-2021 | 09-08-2024 | 150.0 | 150.0 |
| INE957N07658 | 27-12-2021 | 27-12-2028 | 50.0 | 50.0 |
| INE957N07674 | 04-05-2022 | 04-05-2027 | 250.0 | 250.0 |
| INE957N07674 | 04-05-2022 | 04-05-2027 | 50.0 | 50.0 |
| INE957N08086 | 18-07-2022 | 16-07-2032 | 100.0 | 100.0 |
| INE957N07682 | 29-07-2022 | 29-07-2025 | 400.0 | 400.0 |
| INE957N08094 | 21-10-2022 | 21-10-2032 | 55.0 | 55.0 |
| INE957N07716 | 22-11-2022 | 22-11-2024 | 265.0 | 265.0 |
| INE957N07708 | 22-11-2022 | 20-12-2024 | 20.0 | 20.0 |
| INE957N08102 | 01-12-2022 | 01-12-2032 | 100.0 | 100.0 |
| INE957N07724 | 13-12-2022 | 13-08-2024 | 139.0 | 139.0 |
| INE957N07732 | 27-12-2022 | 27-12-2028 | 50.0 | 50.0 |
| INE957N07740 | 30-12-2022 | 30-12-2024 | 35.0 | 35.0 |
| INE957N07757 | 12-05-2023 | 12-05-2026 | 50.0 | 50.0 |
| INE957N08110 | 05-01-2024 | 05-01-2034 | 55.0 | 55.0 |
| | 02-02-2024 | 02-02-2029 | 25.0 | 25.0 |
| Total | | | 3,454.0 | 3,454.0 |

For Hero FinCorp Limited



 Authorised Signatory Authorised Signatory