



**ISSUE OF COMMERCIAL PAPER (CP):
LETTER OF OFFER**

PROPOSED DATE OF ISSUE : April 26, 2024
CREDIT RATING : A1+
DATE OF RATING : April 22, 2024
VALIDITY FOR ISSUANCE : CRISIL (60 Days), CARE RATING LIMITED (2 MONTHS)
This CP is issued under CRISIL rating & Care Rating
VALIDITY PERIOD FOR RATINGS : CRISIL (One Year) , CARE (July 26, 2024)
• FOR AMOUNT : Rs. 2000 Crore
CONDITIONS (if any) : NIL
EXACT PURPOSE OF ISSUE OF CP : Working Capital Purpose

CREDIT SUPPORT (if any) : NIL
a) DESCRIPTION OF INSTRUMENT : N.A.
b) AMOUNT : NIL
c) ISSUED BY : N.A.
d) IN FAVOUR OF : N.A.

NET WORTH OF THE GUARANTOR COMPANY : N.A.

NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : N.A.

EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NIL

CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : N.A.

DETAILS OF THE CURRENT TRANCHE :

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE896L14DN0	Rs.155,00,00,000/ -	July 26, 2024	A1+	One Year	CRISIL & CARE

Name and Address of the Trustee : N.A.

LISTING:

Proposed to be Listed / Unlisted : Proposed to be Listed

ISSUING AND PAYING AGENT : Axis Bank Ltd., Corporate Office, 4th Floor,
Bombay Dyeing Mills, Mumbai – 400 050

MARKET CONVENTIONS : FIMMDA Conventions
CP BORROWING LIMIT : Rs. 5,000 Crores
SUPPORTING BOARD RESOLUTION : February 11, 2022
TOTAL CP OUTSTANDING (as on date) : 233 Crs (Including Present Issue)



IndoStar Capital Finance Limited

Registered Office : Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road,
Chakala, Andheri (E), Mumbai – 400099. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com
CIN : L65100MH2009PLC268160



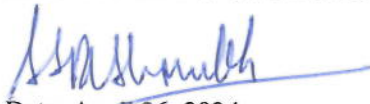
NAME AND ADDRESS OF ISSUER : IndoStar Capital Finance Ltd
Silver Utopia, Third Floor, Unit No 301-A,
Opposite P & G Plaza, Cardinal Gracious Road,
Chakala, Andheri(E), Mumbai 400093

LINE OF BUSINESS : Loans Company

EXECUTIVE VICE CHAIRMAN & CEO : Mr. Karthikeyan Srinivasan

GROUP AFFILIATION (if any) : Brookfield

AUTHORISED SIGNATORY OF THE ISSUER:



Date: April 26, 2024



Original/Authenticated copy of any document related to above information will be made available to the investor on request

