

ANNEXURE- I

**ISSUE OF COMMERCIAL PAPER (CP):
LETTER OF OFFER**

PART I

- Proposed Date of Issue : 26 April 2024
- Credit Rating for CP : CRISIL A1+ (Issued by: CRISIL) & CARE A1+ (Issued by: CARE)
- Date of Rating : 28 March 2024 (CRISIL) & 22 March 2024 (CARE)
 - Validity for issuance: 30 Calendar days (from the date of CRISIL Credit Rating letter) & 2 Months (from the date of CARE Credit Rating letter)
 - Validity period for rating: As per CRISIL, rating is valid (unless revised) throughout the life of the Commercial Paper Programme with a maximum maturity of one year. As per CARE, Once the CP is placed, the rating is valid for the tenure of such instrument till redemption.
 - For Amount : Rated Amount by CARE is INR 750 Crores & Rated amount by CRISIL is INR 750 Crores
 - Conditions (If Any) : None

Exact purpose Of Issue of CP: To meet the working capital requirements

Credit Support (If Any) : Not Applicable

Description of Instrument : Commercial Paper

Amount : Rs. 100 Crores

Issued By : Angel One Limited

In Favour of :

Net Worth of the Guarantor Company : **Not Applicable**

Names of Companies To Which Guarantor Has Issued Similar Guarantee : **Not Applicable**

Extent of The Guarantee Offered By The Guarantor Company : **Not Applicable**

Conditions Under Which The Guarantee Will Be Invoked : **Not Applicable**

Details of Current Tranche:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE732I14792	Rs. 100 Crores	10 March 2025	CRISIL A1+ & CARE A1+	As per CRISIL, rating is valid (unless revised) throughout the life of the Commercial Paper Programme with a maximum maturity of one year. As per CARE,	CRISIL RATINGS LIMITED & CARE RATINGS Limited

				Once the CP is placed, the rating is valid for the tenure of such instrument till redemption	
--	--	--	--	--	--

Issuing and Paying Agent : HDFC Bank Ltd, Lodha – I Think Techno Campus, Office Floor – 4, Kanjurmarg (East), Mumbai, Maharashtra – 400042

Name & Address of Trustee : NA
Proposed to Be Listed / Unlisted: Proposed to Be Listed on NSE
Market Conventions : FIMMDA Conventions
CP Borrowing Limit : Rs. 750 Crores

Supporting Board Resolution for CP Borrowing - Resolution Dated: 24 August 2022

Total CP Outstanding (Face value): INR 135 Crores (Face value) as at 25th April 2024

Details of CPs issued during the last 15 months and earlier: *: As per below

ISIN	ISSUE DATE	Amount Issued	MATURITY DATE	AMOUNT O/S (Face Value) - As on Date	IPA	CRA	RATING	RATED AMOUNT
INE732I14198	15 th June 2021	INR 25 Crores	15 th July 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14206	5 th August 2021	INR 25 Crores	31 st August 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14214	12 th August 2021	INR 20 Crores	29 th September 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14222	8 th September 2021	INR 25 Crores	30 th September 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14230	16 th September 2021	INR 50 Crores	15 th November 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14248	07 th October 2021	INR 25 Crores	29 th October 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14255	21 st October 2021	INR 25 Crores	22 nd November 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores

INE732I14248	22nd October 2021	INR 50 Crores	29 th October 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 150 Crores
INE732I14271	1 st November 2021	INR 50 Crores	29 th November 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14263	1 st November 2021	INR 50 Crores	30 th November 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14289	23rd November 2021	INR 50 Crores	21 st January 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14305	3rd December 2021	INR 50 Crores	4th February 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14313	3rd December 2021	INR 50 Crores	31st December 2021	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14297	6 th December 2021	INR 25 Crores	18th February 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14321	8 th December 2021	INR 25 Crores	07th January 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14339	29 December 2021	INR 25 Crores	24 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14347	04 January 2022	INR 50 Crores	31 January 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14354	27 January 2022	INR 50 Crores	29 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14362	11 February 2022	INR 50 Crores	30 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14370	16 February 2022	INR 50 Crores	28 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores

INE732I14370	17 February 2022	INR 5 Crores	28 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14362	18 February 2022	INR 25 Crores	30 March 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Ltd.	A1+	INR 500 Crores
INE732I14388	30 March 2022	INR 25 Crores	30 June 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14388	13 April 2022	INR 25 Crores	30 June 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14396	13 April 2022	INR 50 Crores	31 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14404	13 April 2022	INR 25 Crores	30 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14396	19 April 2022	INR 10 Crores	31 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14396	19 April 2022	INR 50 Crores	31 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14404	19 April 2022	INR 50 Crores	30 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14404	02 May 2022	INR 50 Crores	30 May 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14388	31 May 2022	INR 25 Crores	30 June 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores

INE732I14412	31 May 2022	INR 50 Crores	30 August 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14388	01 June 2022	INR 50 Crores	30 June 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14412	01 June 2022	INR 50 Crores	30 August 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14420	02 June 2022	INR 55 Crores	29 June 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14412	17 June 2022	INR 10 Crores	30 August 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14412	17 June 2022	INR 25 Crores	30 August 2022	NIL	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	INR 500 Crores
INE732I14446	06 September 2022	INR 25 Crores	06 October 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14438	06 September 2022	INR 25 Crores	06 December 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14438	07 September 2022	INR 15 Crores	06 December 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.

INE732I14453	06 October 2022	INR 50 Crores	30 November 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14461	07 October 2022	INR 100 Crores	07 November 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14479	07 October 2022	INR 50 Crores	31 October 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14495	20 October 2022	INR 5 Crores	19 January 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14487	20 October 2022	INR 10 Crores	18 January 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14503	21 October 2022	INR 10 Crores	20 January 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 500 Crores.
INE732I14453	01 November 2022	INR 25 Crores	30 November 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14511	29 November 2022	INR 100 Crores	29 December 2022	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732I14529	13 December 2022	INR 25 Crores	14 March 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14537	18 January 2023	INR 10 Crores	17 March 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14545	19 January 2023	INR 13 Crores	19 April 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14552	31 January 2023	INR 10 Crores	02 May 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14560	21 February 2023	INR 5 Crores	23 May 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14578	28 April 2023	INR 10 Crores	28 July 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14586	26-May-2023	INR 25 Crores	25-Aug-2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14602	9-June-2023	INR 200 Crores	4-Sep-2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732I14594	9-June-2023	INR 200 Crores	5-Sep-2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14610	06 July 2023	INR 10 Crores	05 October 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14628	31 July 2023	INR 50 Crores	27 September 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14636	17 August 2023	INR 25 Crores	17 October 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14644	23 August 2023	INR 25 Crores	22 November 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14651	6 October 2023	INR 50 Crores	28 December 2023	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14669	17 October 2023	INR 25 Crores	17 January 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732I14677	9 November 2023	INR 10 Crores	8 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732114685	16 November 2023	INR 100 Crores	14 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114693	16 November 2023	INR 25 Crores	15 February 2024	Nil	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114701	30 November 2023	INR 25 Crores	29 February 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114719	1 January 2024	INR 50 Crores	20 March 2024	INR 50 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114727	05 January 2024	INR 25 Crores	21 March 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114735	19 January 2024	INR 25 Crores	18 July 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114743	06 February 2024	INR 25 Crores	27 March 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
INE732114750	15 February 2024	INR 75 Crores	15 May 2024	INR 75 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.

INE732I14776	29 February 2024	INR 25 Crore	30 May 2024	INR 25 Crores (face Value)	HDFC Bank Ltd.	CRISIL Ratings Limited & CARE Ratings Limited	CRISIL A1+ & CARE A1+	Amount rated by CRISIL: INR 750 Crores. Amount rated by CARE: INR 750 Crores.
--------------	------------------	--------------	-------------	----------------------------	----------------	---	-----------------------	---

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details Of Other Debt Instruments (other than CP) Outstanding : **NIL (As on date)**

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S

Details of secured/ unsecured loan facilities/ bank fund based facilities from banks or financial institutions, which is outstanding as on **March 31, 2024** :-

Lender's Name/ Name of the Bank	Nature of facility (OD/W CDL/CP)	Amount Sanctioned (Rs. In Crores)	Principal amount outstanding (Rs. In Crores)	Repayment schedule / date	Security (if any)	Credit rating, if applicable	Asset classification
State Bank of India	Overdraft/ Demand Loan	300	300	Repayable on Demand	Secured	CRISIL AA-/Stable	Standard
State Bank of India	Overdraft/ Demand Loan	1200	265	Repayable on Demand	Secured	Not Applicable	Standard
Kotak Mahindra Bank Limited	Overdraft/Working Capital Demand Loan	650	650	Repayable on Demand	Secured	CRISIL A1+	Standard
Indian Bank	Overdraft	100	100	Repayable on Demand	Secured	CRISIL A1+	Standard
Indian Bank	Overdraft	250	13	Repayable on Demand	Secured	Not Applicable	Standard
Tata Capital Financial Services Limited	Working Capital Demand Loan	125	125	Repayable on Demand	Secured	Not Applicable	Standard

Lender's Name/ Name of the Bank	Nature of facility (OD/W CDL/CP)	Amount Sanctioned (Rs. In Crores)	Principal amount outstanding (Rs. In Crores)	Repayment schedule / date	Security (if any)	Credit rating, if applicable	Asset classification
Infina Finance Private Limited	Working Capital Demand Loan	150	150	Repayable on Demand	Secured	Not Applicable	Standard
Bajaj Finance Limited	Working Capital Demand Loan	100	100	Repayable on Demand	Secured	Not Applicable	Standard
Aditya Birla Finance Limited	Working Capital Demand Loan	250	250	Repayable on Demand	Secured	Not Applicable	Standard
Aditya Birla Finance Limited	Working Capital Demand Loan	100	100	Repayable on Demand	Secured	Not Applicable	Standard
Bank of India	Overdraft	100	8	Repayable on Demand	Secured	Not Applicable	Standard
Federal Bank	Overdraft/Working Capital Demand Loan	50	50	Repayable on Demand	Secured	CRISIL A1+	Standard
IDBI Bank	Overdraft	300	5	Repayable on Demand	Secured	Not Applicable	Standard
RBL Bank	Overdraft/Working Capital Demand Loan	200	200	Repayable on Demand	Secured	CRISIL A1+	Standard
ICICI Bank	Overdraft/Working Capital Demand Loan	90	82	Repayable on Demand	Secured	CRISIL A1+	Standard
INDIAN ENERGY EXCHANGE LIMITED	Commercial Paper	NA	25	18 July 2024 (Repayment date)	Unsecured	CRISIL A1+ & CARE A1+	Standard
Quant Mutual Fund	Commercial Paper	NA	50	15 May 2024 (Repayment date)	Unsecured	CRISIL A1+ & CARE A1+	Standard
Mirae Asset Mutual Fund	Commercial Paper	NA	25	15 May 2024 (Repayment date)	Unsecured	CRISIL A1+ & CARE A1+	Standard
DEVI SEA FOODS LIMITED	Commercial Paper	NA	10	24 May 2024 (Repayment date)	Unsecured	CRISIL A1+ & CARE A1+	Standard

Lender's Name/ Name of the Bank	Nature of facility (OD/W CDL/CP)	Amount Sanctioned (Rs. In Crores)	Principal amount outstanding (Rs. In Crores)	Repayment schedule / date	Security (if any)	Credit rating, if applicable	Asset classification
TRANSPORT CORPORATION OF INDIA LTD.	Commercial Paper	NA	25	30 May 2024 (Repayment date)	Unsecured	CRISIL A1+ & CARE A1+	Standard

Name & Address of Issuer: Angel One Limited , 601, 6th Floor, Ackruti Star, Central Road, MIDC, Andheri East, Mumbai, Maharashtra- 400093
Line of Business: Fintech - Stock Broking
Chief Executive: Mr. Dinesh Thakkar (CMD)
Group Affiliation (If Any): Angel Group

Financial Summary (Standalone) (Rs. in Crores):

Particulars	Quarter 1 Financial Year 2022 (Unaudited)	Financial Year 2021 (Audited)	Financial Year 2020 (Audited)	Financial Year 2019 (Audited)
- Equity Share Capital	82	82	72	72
- Net Worth (Incl. Share Capital)	1173	1,102	569	504
- Investment in Subsidiaries / Affiliates	95	95	95	95
- Total Debt Outstanding	1,190	1,171	487	866
- Short Term (< 1 year)	1,184	1,164	470	843
- Other Debt	6	7	17	23
- Gross Income (PBITD)	178	455	186	203
- Operating Profit (PBSD)	162	416	137	137
- Gross Profit (PBT)	158	398	117	119
- Net Profit (Post Tax)	118	290	87	77

Audit Qualifications (If Any) : None

Material Litigation, If Any: None

Regulatory Strictures, If Any : None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years:
Not Applicable



Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: None

For Angel One Limited (Formerly Known as Angel Broking Limited)

Authorized Signatory of the Issuer

Date: 24 April 2024

Original /Authenticated copy of any documents related to above information will be made available to Investors on Request