

**ISSUE OF COMMERCIAL PAPER(CP)
LETTER OF OFFER**

PROPOSED DATE OF ISSUE	26-Apr-24	Tenor: 91 days	Due Date: 26-Jul-24
ISSUE REFERENCE:	:NWML/CP/24-25/04	ISIN: INE531F14EB8	
Issue Size(MATURITY VALUE)	₹ 25,00,00,000.00	Disc Rate: 9.25%	
CREDIT RATING FOR CP	:CRISIL A1+ CARE A1+	Issued By: CRISIL CARE	
DATE OF RATING	:28-Mar-24 05-Apr-24		
VALIDITY FOR ISSUANCE	:26-Apr-24 05-Jun-24		
VALIDITY PERIOD FOR RATING	:Rating is valid till the maturity of issuance.		
FOR AMOUNT	:Rs.500,00,00,000.00 Rs.500,00,00,000.00/-		
CONDITIONS(If any)	:None		
Exact purpose of Issue of CP	:Working Capital		
CREDIT SUPPORT(if any)	:None		
A) DESCRIPTION OF INSTRUMENT	:NA		
B) AMOUNT	:NA		
C) ISSUED BY	:NA		
D) IN FAVOUR OF	:NA		
NET Worth of the Gaurantor Company (Name &Address)	:None		
Names of Companies To Which Guarantor Has Issued SimilarGuarantee	:NA		
Extent of The Guarantee Offered By The Guarantor Company	:NA		
Conditions Under Which The Guarantee Will Be Invoked	:NA		
Name and Address of Trustee	:None		
NET Worth of the Gaurantor Company	:NA		
CONDITIONS IF ANY	:None		
Details of Current Tranche	:Annexure1		
Proposed to Be Listed/Unlisted	:Proposed to Be Listed		
Market Conventions	:FIMMDA CONVENTIONS		
CP Borrowing Limit	₹ 10,00,00,00,000.00		
Supported BR/Operation Committee Resolution for CP Borrowing Dated	25-Sep-23		
Total Outstanding (As of Date)	₹ 2,40,00,00,000.00		
Details of CP issue during last 15 months *	:Annexure2		
Deatils of other Debt Instrument Outstanding	:Annexure3		
Bank fund based facilities from banks\Financial institution" if any	:Annexure 4		
ISSUING AND PAYING AGENT	:ICICI Bank Ltd, 215, Free Press House, Free Press Marg, Nariman Point, Mumbai - 400021		

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Name and Address of issuer	:Nuvama Wealth Management Limited.,801- 804, Wing A, Building No. 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051			
Line Of Business	:Trading and clearing member and provides securities broking, investment advisory and research analysis services.			
Chief Executive	:Mr. Ashish Kehair			
GROUP AFFILIATION (if any)	:Promoted by PAGAC Ecstasy Pte. Ltd.			
FINANCIAL SUMMARY (Rs. Lakhs)	Last Qtr NA	FY 23	FY 22	FY 21
EQUITY	0	3,506	1,717	1,717
NET WORTH	0	1,62,654	1,59,182	1,47,886
INVESTMENT IN	0			
Subsidiary / Affiliate Companies	0	1,31,113	1,27,913	1,17,066
TOTAL DEBT OUTSTANDING	0			
-SHORT TERM (< 1 YEAR)	0	31,553	-	4,848
-OTHER DEBT	0	-	-	-
GROSS INCOME	0	39,422	35,562	56,719
OPERATING PROFIT (PBITD)	0	8,381	22,758	18,775
GROSS PROFIT (PBTD)	0	5,295	21,575	9,205
NET PROFIT (POST TAX)	0	630	18,794	6,350
AUDIT QUALIFICATIONS (if any)	:please refer Annual Reports			
Material.Litigation,If Any:Nil	Regulatory Strictures,If Any:Nil			
Details of Default of Cps,Including Technical Delay in Redemption During Past Three Years: NIL				
Details of Default and Delay in Redemption of Any Other Borrowing During Last Three Years:NIL				

For Nuvama Wealth Management Limited
Offer Date: 25 Apr 2024




Original / Authenticated Copy Of Any Document Related To Above Information Will Be Made Available To The Investors On Request