



FINSERV

LETTER OF OFFER

Part I

Proposed Date of Issue (Value Date) : 26.04.2024

Credit Rating For CP	Date Of Rating	Validity for Issuance	Validity Period for Rating	For Amount (Rs)	CRA
CRISIL A1+	29.03.2024	30 DAYS	One Year	25000.00 Crores	CRISIL Rating
ICRA A1+	03.04.2024	3 MONTHS	One Year	25000.00 Crores	ICRA Rating

Conditions (If Any) : Nil

Exact purpose Of Issue of CP : The funds raised through this issue will be utilized for augmenting short term resources of the company to support various activities such as lending, repayment of existing loans, statutory requirements, and working capital requirements.

Credit Support (If Any) : Nil (Stand Alone)

Description of Instrument : Commercial Paper

Amount : Rs. 650.00 Crores

Issued By : Bajaj Finance Limited

In Favour of : Investment In Commercial Paper

Net Worth of the Gurantor Company : NA

Names of Companies To which Gurantor Has Issued Similar Gurantee : NA

Extent of The Gurantee Offered By The Gurantor Company : NA

Conditions Under Which The Gurantee Will Be Invoked : NA

Details of Current Tranche :

ISIN	Amount (Rs)	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE296A14YB7	650.00 Crores	26.07.2024	CRISIL A1+	One Year	CRISIL Rating

Name and Address of the Trustee : NA

Listing: Proposed to be Listed

BAJAJ FINANCE LIMITED

www.bajajfinserv.in/corporate-bajaj-finance

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, India

Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014, Maharashtra, India
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364

Registered Office: C/o Bajaj Auto Limited complex, Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, India

Corporate ID No.: L65910MH1987PLC042961

LEI No: 335800YTEXC3D04Z6F68



Issuing and paying Agent : Central Bank of India , Corporate Finance Branch , ,
M.G.Road Fort , MUMBAI - 400023

Market Conventions : FIMMDA CONVENTIONS

CP Borrowing Limit : Rs. 25000.00 Crores

Supporting Board Resolution for CP Borrowing : 20th March 2024

Resolution Dated

Total CP Outstanding (As on Date) : Rs. 19480.00 Crores (Face Value)

Details of CPs issued during the last 15 months * : Refer Annexure

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date**

Details of Other Debt Instruments Outstanding: : Refer Annexure

Bank fund based facilities from banks/Financial Institutions, if any : Refer Annexure

Name and Address of Issuer : Bajaj Finance Limited , Viman nagar , Survey No ,
208/1-B , Maharashtra - 411014

Line of Business : NBFC - DEPOSIT TAKING

M.D./ C.E.O. : Shri Rajeev Jain

Group Affiliation (If Any) : Bajaj Group

Financial Summary (Rs in Crores)	9 M FY 23 - 24	FY 2023	FY 2022	FY 2021
. Equity	123.54	120.89	120.66	120.32
. Net worth	68,463.89	51,493.13	41,935.22	35,938.74
. Investment In Subsidiaries/Affiliates	8,291.12	8,291.12	5,698.38	5,298.38
. Total Debt Outstanding	200,169.87	161,684.63	123,040.25	99,865.84
. -Other Debt	0.00	0.00	0.00	0.00
. Gross Income	34,179.29	35,686.57	27,871.48	23,546.33
. Operating Profit (PBTID)	22,919.70	23,610.51	16,514.43	13,111.52
. Gross Profit (PBTID)	12,937.06	14,325.28	8,941.30	5,665.13
. Net Profit (Post Tax)	9,242.20	10,289.74	6,350.49	3,955.51

Audit Qualification (If Any) : Nil

Material Litigation, If Any : Please refer Annual report

Regulatory Strictures, If Any : Nil

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years : Nil

Details of Default and Delay in Redemption of Any Other Borrowing of Any Other Borrowings During Last : Nil

For **Bajaj Finance Limited**

Authorized Signatories of the Issuer

Date : 23.04.2024

Original/Authenticated Copy of **BAJAJ FINANCE LIMITED** will be Made Available to the Investors on Request.

www.bajajfinserv.in/corporate-bajaj-finance

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