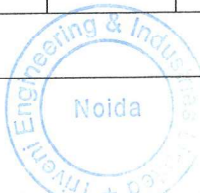


**LETTER OF OFFER  
PART – I**

• Proposed Date of Issue	April 26,2024							
• Credit Rating for CP	CRA – 1		CRA – 2					
	“ICRA A1+”		-					
• Date of Rating	April 23, 2024							
• Validity for Issuance	3 Months							
• Validity period for rating	One Year							
• For Amount	Rs 300 Crores							
• Conditions (if any)	Against Earmarking of Working capital limits							
• Exact purpose of Issue of CP	Working Capital Requirements							
• Credit Support (if any)	NIL							
• Description of Instrument	Commercial Paper							
• Amount	Rs. 50 Crore							
• Issued By	Triveni Engineering & Industries Ltd							
• In Favor of	To the investor in Commercial paper ✓							
• Net Worth of the Guarantor Company	No Guarantee							
Names of Companies to which Guarantor has issued similar guarantee	Nil							
Extent of the Guarantee Offered by Guarantor Company	Nil							
Conditions under which the Guarantee will be invoked	Nil							
Conditions (if any)	The Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019.							
• Details of Current Tranche:								
ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA			
INE256C14HA4	Rs. 50.00 Crore	28-06-2024	ICRA A1+	One Year	ICRA Limited			
• Issuing and Paying Agent	IDBI Bank Limited, 8 <sup>th</sup> Floor,Plate B , Block 2, NBCC Office Complex,East Kidwai Nagar, New Delhi-110 023							
• Name & address of the trustee	NA							
• Listing: Proposed to be listed/ unlisted	NSE							
Market Conventions	FIMMDA Conventions							
CP Borrowing Limit	Rs 300 Crores							
Supporting Board Resolution for CP Borrowing-Resolution Dated	December 3, 2021							
Total CP Outstanding (As on Date) :	Nil							
Details of CP issued in last 15 months: *								
ISIN	Issue Date	Amount (Rs. in Cr.)	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
	Nil							

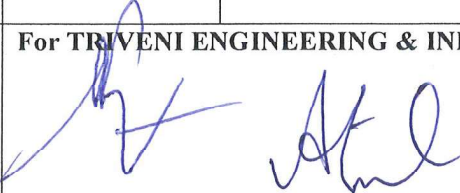

\*issuer’s liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument Outstanding					
ISIN	Issue Date	Amount In Cr	Maturity Date	Amount O/s in Cr	
NIL					



Bank fund based facilities from Banks / Financial institutions, if any: (Rs. in Crores)				
Name of the Bank	Nature of the facility	Limit Sanctioned As on 31.03.2024	O/S Amount As on 31.03.2024	Asset Classification
Punjab National Bank	Working Capital (Fund Based)	600	507.07	Standard Assets
Central Bank of India	Working Capital (Fund Based)	358	184.92	Standard Assets
State Bank of India	Working Capital (Fund Based)	320	279.89	Standard Assets
Axis Bank	Working Capital (Fund Based)	60	0	Standard Assets
IDBI Bank	Working Capital (Fund Based)	25	22	Standard Assets
Indusind Bank	Working Capital (Fund Based)	10	8	Standard Assets
Yes Bank	Working Capital (Fund Based)	50	45	Standard Assets
RBL Bank Limited	Working Capital (Fund Based)	72	0	Standard Assets
ICICI Bank Limited	Working Capital (Fund Based)	100	0	Standard Assets
HDFC Bank Limited	Working Capital (Fund Based)	90	0	Standard Assets
Bank of Baroda	Working Capital (Fund Based)	<b>140</b>	<b>0</b>	Standard Assets
		<b>1825</b>	<b>1046.88</b>	
Punjab National Bank	Working Capital (Non-Fund Based)	82.34	33.67	Standard Assets
Central Bank of India	Working Capital (Non-Fund Based)	1	0	Standard Assets
State Bank of India	Working Capital (Non-Fund Based)	37	4.6	Standard Assets
Axis Bank	Working Capital (Non-Fund Based)	190	109.27	Standard Assets
IDBI Bank	Working Capital (Non-Fund Based)	94.60	57.55	Standard Assets
Indusind Bank	Working Capital (Non-Fund Based)	70	21.99	Standard Assets
Yes Bank	Working Capital (Non-Fund Based)	200	68.32	Standard Assets
RBL Bank Limited	Working Capital (Non-Fund Based)	78.5	24.27	Standard Assets
ICICI Bank Limited	Working Capital (Non-Fund Based)	100	13.98	Standard Assets
HDFC Bank Limited	Working Capital (Non-Fund Based)	20	0	Standard Assets
Bank of Baroda	Working Capital (Non-Fund Based)	90	0	Standard Assets
		<b>963.44</b>	<b>333.65</b>	
RBL Bank Limited	Term Loan*	364.00	18.20	Standard Assets
RBL Bank Limited	Term Loan*	76.93	4.81	Standard Assets
Central Bank of India	Term Loan*	50.00	2.94	Standard Assets
Punjab National	Term Loan*	50.00	3.03	Standard Assets

Bank					
Axis Bank	Term Loan*	70.00	43.75	Standard Assets	
ICICI Bank Limited	Term Loan*	70.00	43.75	Standard Assets	
RBL Bank Limited	Term Loan*	26.22	18.03	Standard Assets	
ICICI Bank Limited	Term Loan*	93.83	85.00	Standard Assets	
Axis Bank	Term Loan*	90.00	56.00	Standard Assets	
		<b>890.98</b>	<b>275.51</b>		
<b>Grand Total</b>		<b>3679.42</b>	<b>1656.04</b>		
* Term Loan Figures are the undiscounted figures as on 31.03.2024.					
Name & Address of the issuer	Triveni Engineering & Industries Ltd A-44, Hosiery Complex, Phase-II Extension, Noida-201 305, Uttar Pradesh.				
Line of Business	Manufacturing of Sugar, Alcohol for Industrial & human consumption, Industrial Gears and Water & waste water Treatment				
Chief Executive (Managing Director/ President/ CEO/ CFO /Top Most Executive)	Mr. Dhruv M. Sawhney				
Group Affiliation (if any)	None				
<b>Financial Summary</b>	<b>Current Half Year 30/09/2023</b>	<b>Previous YEARS</b>			
		<b>Year 1 2022-23</b>	<b>Year 2 2021-22</b>	<b>Year 3 2020-21</b>	
					<i>(Rs. in Crore)</i>
• Equity	21.89	21.89	24.18	24.18	
• Tangible Net worth	2681.33	2621.56	1772.61	1462	
• Investment in Subsidiaries/ Affiliates	50.04	47.35	52.84	41.95	
• Total Debt Outstanding – Short Term (<1 Year)	134.56	680.68	1232.25	666.17	
- Other Debt	161.09	144.29	271.50	277.48	
• Gross Income – Total Revenue	3048.24	6306.9	4677.44	4693.21	
• Operating Profit (PBITD)	205.33	696.51	660.17	584.23	
• Gross Profit (PBDT)	178.65	646.67	610.69	532.79	
• Net Profit (Post Tax)	94.73	1924.01	382.16	273.31	
Audit Qualification (if any)	None				
Material Litigation (if any)	No material litigation except as given in the financials				
Regulatory	No regulatory strictures except as given in the financials				

Strictures (if any)		
Details of Default of CPs, including Technical Delay in Redemption During past three years		None
Details of Default and delay in Redemption of any other Borrowing during last three years.		None
	<p><b>For TRIVENI ENGINEERING &amp; INDUSTRIES LTD</b></p>   <p><b>AUTHORISED SIGNATORY</b> <i>Original/ Authenticated copy of any document related to above information will be made available to the Investor on request</i></p>	
	<b>Date:</b> <b>24.04.2024</b>	