

LETTER OF OFFER PART – I

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similar guarantee Extent of the Guarar Company Conditions under wh			invoked	Nil	P shall he liste	d on the Stoc	k Exchange(s	in terms of para 4
similar guarantee Extent of the Guarar Company			lavoles d					
similar guarantee Extent of the Guarar	itee Offered by	Guarantor		1411				
	Extent of the Guarantee Offered by Guarantor			Nil				
Names of Companies to which Guarantor has issued			s issued	Nil				
Net Worth of the Guarantor Company				No Guarantee				
In Favor of				To the investo		ercial pape	r	
Issued By								
Amount				Rs. 50 Crore				
					aper			
Credit Support (if a	ny)			NIL				
				Working Capi	tal Requiren	nents		
				Rs 300 Crores				
Date of Rating	Date of Rating							·
Credit Rating for C	Р					CRA -	. 7	
				April 26,2024				
	Credit Rating for C Date of Rating Validity for Issuand Validity period for I For Amount Conditions (if any) Exact purpose of Iss Credit Support (if a Description of Instr	Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount	Credit Rating for CP Date of Rating Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount	Credit Rating for CP Date of Rating Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount	Credit Rating for CP CRA - 1 "ICRA A1+" Date of Rating Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount CRA - 1 "ICRA A1+" April 23, 2024 3 Months One Year Rs 300 Crores Working Capi NIL Commercial P Amount Rs. 50 Crore	Credit Rating for CP CRA - 1 "ICRA A1+" Date of Rating Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount CRA - 1 "ICRA A1+" April 23, 2024 3 Months One Year Rs 300 Crores Working Capital Requirent NIL Commercial Paper Amount Rs. 50 Crore	Credit Rating for CP CRA - 1 "ICRA A1+" April 23, 2024 Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount CRA - 1 "ICRA A1+" April 23, 2024 3 Months One Year Rs 300 Crores Working Capital Requirements NIL Commercial Paper Amount Rs. 50 Crore	Credit Rating for CP CRA - 1 "ICRA A1+" Date of Rating April 23, 2024 Validity for Issuance Validity period for rating For Amount Conditions (if any) Exact purpose of Issue of CP Credit Support (if any) Description of Instrument Amount CRA - 2 "ICRA A1+" One Year Symmetric April 23, 2024 April 24, 2024 April 23, 2024 April 24, 2024 April 24, 2024 April 24, 2024 April 25, 2024 April 24, 2024 April 25, 2024 April 24, 2024 April 24, 2024 April 25, 2024 April 24, 2024 April 25, 2024 April 24, 2024 April 25, 20

^{*}issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

	Details of Other De	ebt Instrumer	nt Outstanding			 •
	ISIN	Issue Date	Amount In Cr	Maturity Date	Amount O/s in Cr	
_	18	ering & Ingl		NII	_	



Name of the Bank	Nature of the facility	Limit Sanctioned As on 31.03.2024	O/S Amount As on 31.03.2024	Asset Classification
Punjab National Bank	Working Capital (Fund Based)	600	507.07	Standard Assets
Central Bank of India	Working Capital (Fund Based)	358	184.92	Standard Assets
State Bank of India	Working Capital (Fund Based)	320	279.89	Standard Assets
Axis Bank	Working Capital (Fund Based)	60	0	Standard Assets
IDBI Bank	Working Capital (Fund Based)	25	22	Standard Assets
Indusind Bank	Working Capital (Fund Based)	10	8	Standard Assets
Yes Bank	Working Capital (Fund Based)	50	45	Standard Assets
RBL Bank Limited	Working Capital (Fund Based)	72	0	Standard Assets
ICICI Bank Limited	Working Capital (Fund Based)	100	0	Standard Assets
HDFC Bank Limited	Working Capital (Fund Based)	90	0	Standard Assets
Bank of Baroda	Working Capital (Fund Based)	140	0	Standard Assets
		1825	1046.88	
Punjab National Bank	Working Capital (Non- Fund Based)	82.34	33.67	Standard Assets
Central Bank of India	Working Capital (Non- Fund Based)	1	0	Standard Assets
State Bank of India	Working Capital (Non- Fund Based)	37	4.6	Standard Assets
Axis Bank	Working Capital (Non- Fund Based)	190	109.27	Standard Assets
IDBI Bank	Working Capital (Non- Fund Based)	94.60	57.55	Standard Assets
Indusind Bank	Working Capital (Non- Fund Based)	70	21.99	Standard Assets
Yes Bank	Working Capital (Non- Fund Based)	200	68.32	Standard Assets
RBL Bank Limited	Working Capital (Non- Fund Based)	78.5	24.27	Standard Assets
ICICI Bank Limited	Working Capital (Non- Fund Based)	100	13.98	Standard Assets
HDFC Bank Limited	Working Capital (Non- Fund Based)	20	0	Standard Assets
Bank of Baroda	Working Capital (Non- Fund Based)	90	0	Standard Assets
	,	963.44	333.65	
RBL Bank Limited	Term Loan*	364.00	18.20	Standard Assets
RBL Bank Limited	Term Loan*	76.93	4.81	Standard Assets
Central Bank of India	Term Loan*	50.00	2.94	Standard Assets
Punjab National	Term Loan*	50.00	3.03	Standard Assets



	Bank							
	Axis Bank	Term Loan* Term Loan*		70.00	43.75	Standard Assets		
	ICICI Bank Limited			70.00	43.75	Standard Assets		
	RBL Bank Limited	Term Loan	*	26.22	18.03	Standard Assets		
	ICICI Bank Limited	Term Loan	*	93.83	85.00	Standard Assets		
	Axis Bank	Term Loan	*	90.00 890.98	56.00 275.51	Standard Assets		
	Grand Total			3679.42	1656.04			
	* Term Loan Figures are the undiscounted figures as on 31.03.2024.							
	Name & Address of the issuer		Triveni Engineering & Industries Ltd A-44, Hosiery Complex, Phase-II Extension, Noida-201 305, Uttar Pradesh.					
	Line of Business		Manufacturing of Sugar, Alcohol for Industrial & human consumption, Industrial Gears and Water & waste water Treatment					
	Chief Executive (Managing Director/ President/ CEO/ CFO /Top Most Executive			ruv M. Sawhney				
Ī	Group Affiliation (if any)		None			3		
	Financial Summary	Current Half Year	Previous YEARS					
		30/09/2023		Year 1 2022-23	Year 2 2021-22	Year 3 2020-21		
						(Rs. in Crore		
	1 0	21.89		21.89	24.18	24.18		
9	Tangible Net worth	2681.33		2621.56	1772.61	1462		
	Investment in Subsidiaries/ Affiliates	50.04		47.35	52.84	41.95		
	Total Debt Outstanding – Short Term (<1 Year)	134.56		680.68	1232.25	666.17		
	- Other Debt	161.09		144.29	271.50	277.48		
	Gross Income –	3048.24		6306.9	4677.44	4693.21		
•	Total Revenue	3040.24						
9		205.33	à	696.51	660.17	584.23		
0	Total Revenue Operating Profit (PBITD) Gross Profit (PBDT)		3	696.51 646.67	660.17 610.69	584.23 532.79		
	Total Revenue Operating Profit (PBITD) Gross Profit	205.33						
•	Total Revenue Operating Profit (PBITD) Gross Profit (PBDT) Net Profit (Post Tax) Audit Qualification (if	205.33 178.65	None	646.67 1924.01	610.69 382.16	532.79 273.31		
	Total Revenue Operating Profit (PBITD) Gross Profit (PBDT) Net Profit (Post Tax) Audit	205.33 178.65	No mate	646.67 1924.01 erial litigation except	610.69 382.16	532.79 273.31		



	Strictures (if any)		/
-			NT .
	Details of Default		None
	of CPs, including		
	Technical Delay		3
	in Redemption		
	During past three		
-	years		N
	Details of Default		None
	and delay in		
	Redemption of		
	any other		
	Borrowing during		
	last three years.	\wedge	
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		AUTHORISED S	
		Original/ Authentic	ated copy of any document related to above information will be made available to the
		Investor on request	
		Date:	
		24.04.2024	. *