



ANNEXURE- I

ISSUE OF COMMERCIAL PAPER (CP):

FORMAT OF LETTER OF OFFER

**PART I**

- Proposed Date Of Issue : 26<sup>th</sup> April 2024
- Credit Rating For CP : A1+ by India Rating A1+ by CRISIL
- Date of Rating : 04<sup>th</sup> April 2024 19<sup>th</sup> April 2024
- Validity for issuance : 30 Calendar days 30 Calendar days
- Validity period for rating : 1 Year 1 Year
- For Amount : Rs.9000 Crores Rs 9000 Crores
- Conditions (If Any) : NIL
- Exact purpose Of Issue of CP : Cash flow mismatch
- Credit Support (If Any) : N.A.
- Description of Instrument : N.A.
- Amount : N.A.
- Issued By : N.A.
- In Favour of : N.A.
- Net Worth of the Guarantor Company : N.A.
- Names of Companies To Which Guarantor Has Issued Similar Guarantee : N.A.
- Extent of The Guarantee Offered By The Guarantor Company : N.A.
- Conditions under Which the Guarantee Will Be Invoked : N.A.
- Details of Current Tranche:

ISIN	AMOUNT (in crores)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE245A14JM2	500	24 <sup>th</sup> July 2024	India rating A1+ CRISIL A1+	1 Year 1 Year	India Rating CRISIL

- Name and address of the Trustee: : NA
- Listing: : listed
- Proposed to be listed/unlisted : listed
- Issuing and Paying Agent : **ICICI Bank Limited**  
163, Backbay Reclamation, Colaba,  
Mumbai - 400 020.
- Market Conventions : FIMMDA CONVENTIONS
- CP Borrowing Limit : Rs.13000Crores
- Supporting Board Resolution for CP Borrowing - Resolution Dated : BR dtd 19<sup>th</sup> May-2020

**TATA POWER**

**The Tata Power Company Limited**

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567



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**Total CP Outstanding (As on Date) : Rs. 1400Crores (Excluding this CP)**

**Details of CPs issued during the last 15months:\***

(Rupees in crores)

ISIN	ISSUE DATE	AMOUNT	MATURITY DATE	AMOUNT O/S	IPA	CRA	RATING	RATED AMOUNT
INE245A14EX0	11 <sup>th</sup> June 21	500	08 <sup>th</sup> Sep 21		ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14EY8	14 <sup>th</sup> June 21	500	13 <sup>th</sup> Sep 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14EZ5	15 <sup>th</sup> June 21	500	27 <sup>th</sup> Aug 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FA5	25 <sup>th</sup> June 21	500	22 <sup>nd</sup> Sep 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FB3	28 <sup>th</sup> June 21	500	17 <sup>th</sup> Sep 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FC1	24 <sup>th</sup> Aug 21	500	23 <sup>rd</sup> Nov 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FD9	25 <sup>th</sup> Aug 21	500	22 <sup>nd</sup> Nov 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FE7	08 <sup>th</sup> Sep 21	500	03 <sup>rd</sup> Dec 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FF4	09 <sup>th</sup> Sep 21	500	29 <sup>th</sup> Nov 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FG2	13 <sup>th</sup> Sep 21	300	10 <sup>th</sup> Dec 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FH0	17 <sup>th</sup> Sep 21	500	15 <sup>th</sup> Dec 21	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FI8	18 <sup>th</sup> Nov 21	500	15 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FJ6	22 <sup>nd</sup> Nov 21	500	17 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FK4	23 <sup>rd</sup> Nov 21	400	10 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FL2	29 <sup>th</sup> Nov 21	500	25 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FM0	02 <sup>nd</sup> Dec 21	500	28 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FN8	03 <sup>rd</sup> Dec 21	500	03 <sup>rd</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FO6	08 <sup>th</sup> Feb 22	300	30 <sup>th</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FP3	10 <sup>th</sup> Feb 22	400	25 <sup>th</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FQ1	17 <sup>th</sup> Feb 22	500	17 <sup>th</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FR9	21 <sup>st</sup> Feb 22	500	21 <sup>st</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FS7	25 <sup>th</sup> Feb 22	500	15 <sup>th</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FT5	28 <sup>th</sup> Feb 22	500	27 <sup>th</sup> May 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FU3	03 <sup>rd</sup> Mar 22	500	30 <sup>th</sup> May 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FV1	28 <sup>th</sup> Mar 22	400	24 <sup>th</sup> June 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FW9	29 <sup>th</sup> Apr 22	500	29 <sup>th</sup> June 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FX7	25 <sup>th</sup> May 22	500	20 <sup>th</sup> June 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FY5	27 <sup>th</sup> May 22	500	24 <sup>th</sup> Aug 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14FZ2	30 <sup>th</sup> May 22	500	26 <sup>th</sup> Aug 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GA3	06 <sup>th</sup> Jun 22	500	05 <sup>th</sup> Aug 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000

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INE245A14GB1	10 <sup>th</sup> Jun 22	400	29 <sup>th</sup> July 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GC9	14 <sup>th</sup> Jun 22	500	22 <sup>nd</sup> July 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GD7	20 <sup>th</sup> Jun 22	500	20 <sup>th</sup> July 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GE5	22 <sup>nd</sup> Jun 22	500	12 <sup>th</sup> Aug 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GF2	04 <sup>th</sup> July 22	500	05 <sup>th</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GG0	06 <sup>th</sup> July 22	500	12 <sup>th</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GH8	12 <sup>th</sup> July 22	200	19 <sup>th</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GI6	18 <sup>th</sup> July 22	500	27 <sup>th</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GJ4	01 <sup>st</sup> Aug 22	400	15 <sup>th</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GK2	02 <sup>nd</sup> Aug 22	500	22 <sup>nd</sup> Sep 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GL0	02 <sup>nd</sup> Aug 22	500	12 <sup>th</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GM8	02 <sup>nd</sup> Aug 22	500	07 <sup>th</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GN6	03 <sup>rd</sup> Aug 22	500	21 <sup>st</sup> Oct 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GO4	05 <sup>th</sup> Aug 22	500	10 <sup>th</sup> Jan 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GP1	22 <sup>nd</sup> Aug 22	500	28 <sup>th</sup> Oct 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GQ9	24 <sup>th</sup> Aug 22	500	17 <sup>th</sup> Oct 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GR7	26 <sup>th</sup> Aug 22	500	19 <sup>th</sup> Oct 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GS5	05 <sup>th</sup> Sep 22	500	07 <sup>th</sup> Nov 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GT3	08 <sup>th</sup> Sep 22	200	11 <sup>th</sup> Nov 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GU1	12 <sup>th</sup> Sep 22	500	18 <sup>th</sup> Nov 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GV9	04 <sup>th</sup> Oct 22	500	02 <sup>nd</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GW7	17 <sup>th</sup> Oct 22	500	16 <sup>th</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GX5	19 <sup>th</sup> Oct 22	500	25 <sup>th</sup> Nov 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GY3	07 <sup>th</sup> Nov 22	500	16 <sup>th</sup> Jan 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14GZO	09 <sup>th</sup> Nov 22	500	25 <sup>th</sup> Jan 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HA1	11 <sup>th</sup> Nov 22	500	30 <sup>th</sup> Jan 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HB9	16 <sup>th</sup> Nov 22	500	06 <sup>th</sup> Jan 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HC7	18 <sup>th</sup> Nov 22	500	15 <sup>th</sup> Feb 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HD5	21 <sup>st</sup> Nov 22	500	20 <sup>th</sup> Feb 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HE3	25 <sup>th</sup> Nov 22	500	24 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HF0	02 <sup>nd</sup> Dec 22	500	28 <sup>th</sup> Feb 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HG8	7 <sup>th</sup> Dec 22	500	30 <sup>th</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HG8	12 <sup>th</sup> Dec 22	500	30 <sup>th</sup> Dec 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HH6	16 <sup>th</sup> Dec 22	500	14 <sup>th</sup> Mar 22	-	ICICI Bank	India Rating/CRISIL	A1+	9000

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INE245A14HI4	06 <sup>th</sup> Jan 23	500	01 <sup>st</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HJ2	10 <sup>th</sup> Jan 23	500	10 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HK0	16 <sup>th</sup> Jan 23	500	20 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HL8	20 <sup>th</sup> Jan 23	500	24 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HM6	25 <sup>th</sup> Jan 23	500	24 <sup>th</sup> April 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HN4	10 <sup>th</sup> Feb 23	500	13 <sup>th</sup> April 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HO2	17 <sup>th</sup> Feb 23	500	27 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HP9	20 <sup>th</sup> Feb 23	500	19 <sup>th</sup> May 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HQ7	21 <sup>st</sup> Feb 23	500	12 <sup>th</sup> May 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HR5	24 <sup>th</sup> Feb 23	500	24 <sup>th</sup> May 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HS3	28 <sup>th</sup> Feb 23	500	26 <sup>th</sup> May 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HT1	01 <sup>st</sup> Mar 23	500	16 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HU9	10 <sup>th</sup> Mar 23	500	17 <sup>th</sup> Mar 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HV7	14 <sup>th</sup> Mar 23	500	09 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HW5	06 <sup>th</sup> April 23	500	26 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HX3	13 <sup>th</sup> April 23	500	21 <sup>st</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HY1	19 <sup>th</sup> April 23	500	16 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14HZ8	21 <sup>st</sup> April 23	500	29 <sup>th</sup> May 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IA9	24 <sup>th</sup> April 23	500	13 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IB5	26 <sup>th</sup> April 23	500	06 <sup>th</sup> July 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IC5	28 <sup>th</sup> April 23	300	13 <sup>th</sup> July 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14ID3	09 <sup>th</sup> May 23	300	20 <sup>th</sup> July 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IE1	12 <sup>th</sup> May 23	500	22 <sup>nd</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IF8	19 <sup>th</sup> May 23	400	17 <sup>th</sup> Aug 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IG6	24 <sup>th</sup> May 23	500	22 <sup>nd</sup> Aug 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IH4	26 <sup>th</sup> May 23	400	24 <sup>th</sup> Aug 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IX3	29 <sup>th</sup> May 23	500	21 <sup>st</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14II2	9 <sup>th</sup> June 23	500	6 <sup>th</sup> Sep 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IJ0	13 <sup>th</sup> June 23	500	29 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IK8	15 <sup>th</sup> June 23	500	30 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IJ0	16 <sup>th</sup> June'23	500	29 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IK8	19 <sup>th</sup> June'23	500	30 <sup>th</sup> June 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IL6	21 <sup>st</sup> June'23	500	20 <sup>th</sup> Sep' 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IM4	22 <sup>nd</sup> June'23	500	13 <sup>th</sup> Sep' 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000

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INE245A14IK8	23 <sup>rd</sup> June 23	500	30 <sup>th</sup> June '23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IN2	26 <sup>th</sup> June 23	500	30 <sup>th</sup> Aug'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IO0	27 <sup>th</sup> June 23	500	14 <sup>th</sup> Aug'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IP7	28 <sup>th</sup> June 23	500	28 <sup>th</sup> Aug'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IQ5	30 <sup>th</sup> June 23	1000	25 <sup>th</sup> Sep' 23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IR3	19 <sup>th</sup> July 23	500	8 <sup>th</sup> Sep'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IS1	21 <sup>st</sup> July'23	300	11 <sup>th</sup> Aug'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IT9	14 <sup>th</sup> Aug'23	500	10 <sup>th</sup> Nov 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IU7	17 <sup>th</sup> Aug'23	400	7 <sup>th</sup> Nov 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IV5	22 <sup>nd</sup> Aug'23	500	17 <sup>th</sup> Nov 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IX1	24 <sup>th</sup> Aug'23	1700	31 <sup>st</sup> Aug'23	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IW3	24 <sup>th</sup> Aug'23	400	21 <sup>st</sup> Nov 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IY9	06 <sup>th</sup> Sept'23	500	04 <sup>th</sup> Dec 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14IZ6	18 <sup>th</sup> Sept'23	300	26 <sup>th</sup> Oct 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JB5	27 <sup>th</sup> Oct'23	200	14 <sup>th</sup> Dec 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JA7	20 <sup>th</sup> Sept'23	500	18 <sup>th</sup> Dec 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JC3	07 <sup>th</sup> Nov'23	500	01 <sup>st</sup> Feb 2024	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JD1	16 <sup>th</sup> Nov'23	350	08 <sup>th</sup> Dec' 2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JE9	17 <sup>th</sup> Nov'23	500	14 <sup>th</sup> Feb'2024	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JF6	21 <sup>st</sup> Nov'23	300	16 <sup>th</sup> Feb'2024	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JG4	24 <sup>th</sup> Nov'23	1000	07 <sup>th</sup> Dec'2023	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JH2	04 <sup>th</sup> Dec '23	500	01 <sup>st</sup> March'24	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JI0	18 <sup>th</sup> Dec'23	500	15 <sup>th</sup> March'24	-	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JJ8	14 <sup>th</sup> Feb '24	500	10 <sup>th</sup> May'24	500	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JK6	16 <sup>th</sup> Feb'24	400	15 <sup>th</sup> May'24	400	ICICI Bank	India Rating/CRISIL	A1+	9000
INE245A14JL4	01 <sup>st</sup> March '24	500	30 <sup>th</sup> May '24	500	ICICI Bank	India Rating/CRISIL	A1+	9000

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

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Details of outstanding Debt instruments as on 31<sup>st</sup> Dec, 2023 with below details if any else mention as NIL (Rupees in crores)

ISIN	Tenor/ Period of maturity	Coupon	Debenture as per Books	Date of allotment	Redemption date/ Schedule	Credit rating	Secured/ Unsecured
INE245A07242	23-07-2025	9.15	0	23 <sup>rd</sup> July 10	23 <sup>rd</sup> July 23	Crisil/ICRA	Secured
INE245A07259	23-07-2025	9.15	20,00,00,000	23 <sup>rd</sup> July 10	23 <sup>rd</sup> July 24	Crisil/ICRA	Secured
INE245A07267	23-07-2025	9.15	20,00,00,000	23 <sup>rd</sup> July 10	23 <sup>rd</sup> July 25	Crisil/ICRA	Secured
INE245A07390	17-09-2025	9.15	0	17 <sup>th</sup> Sep 10	17 <sup>th</sup> Sep 23	Crisil/ICRA	Secured
INE245A07408	17-09-2025	9.15	16,00,00,000	17 <sup>th</sup> Sep 10	17 <sup>th</sup> Sep 24	Crisil/ICRA	Secured
INE245A07416	17-09-2025	9.15	26,00,00,000	17 <sup>th</sup> Sep 10	17 <sup>th</sup> Sep 25	Crisil/ICRA	Secured
INE245A07432	31-03-2028	9.55	148,43,75,000	14 <sup>th</sup> Nov 19	31 <sup>st</sup> Mar 28	India Ratings	secured
INE245A08125	15-11-2024	7.99	0	16 <sup>th</sup> Nov 17	16 <sup>th</sup> Nov 23	India Ratings/Care Ratings	Unsecured
INE245A08133	15-11-2024	7.99	3,00,00,00,000	16 <sup>th</sup> Nov 17	15 <sup>th</sup> Nov 24	India Ratings/Care Ratings	Unsecured
INE245A08141	21-02-2025	9%	2,50,00,00,000	21 <sup>st</sup> Nov 19	21 <sup>st</sup> Feb 25	Care Ratings/India Ratings	Unsecured
INE245A08190	27-11-2023	6	0	27 <sup>th</sup> Nov 20	27 <sup>th</sup> Nov 23	Crisil	Unsecured
INE245A08174	28-04-2023	7.6	0	29 <sup>th</sup> April 20	28 <sup>th</sup> April 2023	India Ratings	Unsecured
INE245A08182	31-08-2023	8.21	0	4 <sup>th</sup> June 20	31 <sup>th</sup> Aug 2023	India Ratings	Unsecured
INE245A08208	23-02-2021	6.18	0	23 <sup>rd</sup> Feb 21	23 <sup>rd</sup> Feb 24	India Ratings	Unsecured
INE245A08216	23-02-2021	7.05	5,00,00,00,000	23 <sup>rd</sup> Feb 21	23 <sup>rd</sup> Feb 26	India Ratings	Unsecured
INE245A08232	24-03-2021	7.77	1,50,00,00,000	24 <sup>th</sup> Mar 21	23 <sup>th</sup> Feb 29	India Ratings	Unsecured
INE245A08224	24-03-2021	7.77	1,50,00,00,000	24 <sup>th</sup> Mar 21	22 <sup>nd</sup> Mar 30	India Ratings	Unsecured
INE245A08240	24-03-2021	7.77	2,00,00,00,000	24 <sup>th</sup> Mar 21	24 <sup>th</sup> Mar 31	India Ratings	Unsecured
INE295J08014	25-08-2023	9.7	0	27 <sup>th</sup> Aug 18	27 <sup>th</sup> Aug 23	India Ratings/Care Ratings	Unsecured

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

Website : [www.tatapower.com](http://www.tatapower.com) Email : [tatapower@tatapower.com](mailto:tatapower@tatapower.com) CIN : L28920MH1919PLC000567



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INE295J08022	25-08-2028	9.9	10,00,00,00,000	27th Aug 18	27 th Aug 28	India Ratings/Care Ratings	Unsecured
INE295J08063	20-07-2023	8.55	0	20th July 20	20th July 23	India Ratings/Care Ratings	Unsecured
INE295J08071	10-06-2024	5.7	5,70,00,00,000	10th June 22	10th June 24	India Ratings/Care Ratings	Unsecured
INE245A08265	29-12-2032	7.75	500,00,00,000	29th Dec 22	29th Dec 2032	India Ratings/Care Ratings	Unsecured
INE245A08125	08-01-2030	7.77	5,00,00,00,000	29th Dec 22	08th Jan 30	India Ratings/Care Ratings	Unsecured
INE245A08273	28-09-2032	7.715	10,000,000,000	28th Sept 23	28th Sep 32	India Ratings/Care Ratings	Unsecured

**Fund based facilities from banks/Financial institutions, if any:**

(Rupees in crore)

Instrument	Amount issued/Limit	Maturity date	Amount outstanding As on 31 <sup>st</sup> March 2024		Asset Classification	Name of credit rating agency	Bank Name
OD/CC Limit	100	Annual Renewal	0		Standard	CRISIL	SBI
OD/CC Limit	300	Annual Renewal	FB	-	Standard	CRISIL	IDFC Bank
			NFB	234			
OD/CC Limit	100	Annual Renewal	0		Standard	CRISIL	IDBI Bank
OD/CC Limit	150	Annual Renewal	90		Standard	CRISIL	HDFC Bank
OD/CC Limit	500	Annual Renewal	300		Standard	CRISIL	Bank of America
OD/CC Limit	185	Annual Renewal	0		Standard	CRISIL	IndusInd
OD/CC Limit	250	Annual Renewal	0		Standard	CRISIL	South Indian Bank
OD/CC Limit	225	Annual Renewal	0		Standard	CRISIL	Kotak Bank
OD/CC Limit	50	Annual Renewal	0		Standard	CRISIL	ICICI Bank
OD/CC Limit	200	Annual Renewal	45		Standard	CRISIL	Axis Bank

\*Limits are Fungible

Name and Address of Issuer

: The Tata Power Company Limited  
Corporate Centre, B, 34, Sant Tukaram Road,  
Carnac Bunder, Mumbai, Maharashtra-400009

Line of Business

: Generation, Transmission and Distribution of Power

CEO

:Mr. Praveer Sinha

Group Affiliation (If Any)

: Tata Group

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Tel 91 22 6665 8282 Fax 91 22 6665 8801

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Amount in Crs

Financial Summary	FY 23	FY 22	FY 21
Equity Capital	319.56	319.56	319.56
Preference Capital	Nil	Nil	Nil
Net Worth	13,699.59	10,879.80	9,878.07
Investment in Subsidiaries/Affiliates	10,764.98	9,543.14	9,236.00
Total Debt Outstanding			
☐ Short Term (< 1 Year)	10,593.18	6620.41	7,838.24
☐ Other Debt (Long term borrowing)	11,272.30	18,087.97	16,583.06
Gross Income	21,813.17	14,095.04	14,429.67
Operating Profit (PBDIT)	4,590.35	547.52	1,786.89
Gross Profit (PBDT)	2363.75	2,479.92	1,785.10
Net Profit (Post Tax)	3,267.90	3,250.76	339.71
AUDIT QUALIFICATIONS (if any)	Nil		

Audit Qualifications (If Any)	: None
Material Litigation (If Any)	: None
Regulatory Strictures (If Any)	: None
Details of Default of CPs, Including Technical Delay in Redemption during Past Three Years	: None
Details of Default and Delay in Redemption of Any Other Borrowings during Last Three Years	: None

Authorised Signatory of the Issuer

For The Tata Power Company Limited



Authorised Signatory

Date: 25/04/2024

**TATA POWER**

The Tata Power Company Limited

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

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