

LETTER OF OFFER

PART I

- Proposed Date of Issue : April 26, 2024
- Credit Rating For CP : **CRA - 1** **CRA-2**
- Date of Rating : 22.04.2024 (ICRA) 22.04.2024 (CRISIL)
- Validity for issuance : 3 months 60 days
- Validity period for rating : 1 year 1 year
- For Amount : Rs. 3000 crore Rs. 3000 crore
- Conditions (If Any) : Not Applicable
- Exact purpose of Issue of CP : for Margin Trading facility to the clients
- Credit Support (If Any) : Not Applicable
- Description of Instrument : Commercial Paper
- Amount : Rs. 275 crores
- Issued By : SBICAP Securities Limited
- In Favour of : -----
- Net Worth of the Guarantor Company : Not Applicable
- Names of Companies to Which Guarantor Has Issued Similar Guarantee : Not Applicable
- Extent of the Guarantee offered by the Guarantor Company : Not Applicable
- Conditions under which the Guarantee will be Invoked : Not Applicable
- Details of Current Tranche:

ISIN	Amount	Maturity Date	Current Credit Rating	Validity Period of Rating	CRA
INE212K14627	Rs. 275 crores	26 th July, 2024	A1+	ICRA - 1 year CRISIL - 1 year	ICRA CRISIL

Name and address of the Trustee:

Not Applicable

Listing:

Proposed to be listed/unlisted

- Issuing and Paying Agent

Listed /~~Unlisted~~

: State Bank of India

Financial Institution Branch, Mumbai
Main Branch Building,
Mumbai Samachar Marg,
Horniman Circle, Fort - 400 023

Market Conventions

: FIMMDA CONVENTIONS

CP Borrowing Limit:

: Rs. 3000 crore

Supporting Board Resolution for CP Borrowing -

Resolution Dated

: 15th April, 2024

Total CP Outstanding (As on Date)

: Rs. 2,295/-

Corporate Identity Number (CIN): U65999MH2005PLC155485

NSE, BSE, MCX-SX & MCX | SEBI Registration No.: Stock Broker: INZ000200032 | DP Registration No.: IN-DP-314-2017

Research Analyst : INH000000602 | Portfolio Manager: INP000004912 | IRDA : CA0103 | AMFI ARN No. 0011

A wholly owned subsidiary of SBI Capital Markets Limited

Details of CPs issued during the last 15 months: *:

ISIN	Issue Date	Amount	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE212K14080	27 th December, 2022	Rs. 200 Crore	15 th March, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 19.12.2022 CRISIL - 21.12.2022	A1+	Rs. 1000 Cr
INE212K14098	20 th April, 2023	Rs. 200 Crore	26 th June, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 17.04.2023 CRISIL - 17.04.2023	A1+	Rs. 1000 Cr
INE212K14106	1 st June, 2023	Rs. 200 Crore	31 st August, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 24.05.2023 CRISIL - 23.05.2023	A1+	Rs. 1000 Cr
INE212K14114	16 th June, 2023	Rs. 200 Crore	15 th September, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 24.05.2023 CRISIL - 23.05.2023	A1+	Rs. 1000 Cr
INE212K14122	23 rd June, 2023	Rs. 100 Crore	22 nd September, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 24.05.2023 CRISIL - 23.05.2023	A1+	Rs. 1000 Cr
INE212K14148	26 th June, 2023	Rs. 100 Crore	14 th September, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 24.05.2023 CRISIL - 23.05.2023	A1+	Rs. 1000 Cr
INE212K14130	26 th June, 2023	Rs. 200 Crore	25 th September, 2023	Nil	State Bank of India, Capital Market Branch	ICRA - 24.05.2023 CRISIL - 23.05.2023	A1+	Rs. 1000 Cr
INE212K14155	25 th August, 2023	Rs. 100 Crore	24 th November, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 22.08.2023 CRISIL - 10.08.2023	A1+	Rs. 1000 Cr

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Mumbai 400013.



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INE212K14155	28 th August, 2023	Rs. 100 Crore	24 th November, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 22.08.2023 CRISIL - 10.08.2023	A1+ A1+	Rs. 1000 Cr
INE212K14163	1 st September, 2023	Rs. 100 Crore	1 st December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 22.08.2023 CRISIL - 10.08.2023	A1+ A1+	Rs. 1000 Cr
INE212K14171	11 th September, 2023	Rs. 200 Crore	11 th December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14189	13 th September, 2023	Rs. 100 Crore	13 th December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14197	15 th September, 2023	Rs. 100 Crore	15 th December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14205	21 st September, 2023	Rs. 100 Crore	21 st December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14213	22 nd September, 2023	Rs. 250 Crore	22 nd December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14213	25 th September, 2023	Rs. 50 Crore	22 nd December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14205	27 th September, 2023	Rs. 100 Crore	21 st December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr

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INE212K14212	29 th September, 2023	Rs. 100 Crore	29 th December, 2023	Nil	State Bank of India, Financial Institutions Branch	ICRA - 05.09.2023 CRISIL - 01.09.2023	A1+ A1+	Rs. 1550 Cr
INE212K14239	19 th October, 2023	Rs. 300 Crore	18 th January, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 06.10.2023 CRISIL - 18.10.2023	A1+ A1+	Rs. 2000 Cr
INE212K14254	23 rd November, 2023	Rs. 200 Crore	22 nd February, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14247	24 th November, 2023	Rs. 200 Crore	23 rd February, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14262	8 th December, 2023	Rs. 200 Crore	7 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14270	12 th December, 2023	Rs. 100 Crore	12 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 17.11.2023	A1+ A1+	Rs. 2000 Cr
INE212K14288	18 th December, 2023	Rs. 100 Crore	18 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14296	20 th December, 2023	Rs. 100 Crore	26 th February, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14304	21 st December, 2023	Rs. 225 crores	21 st March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023 CRISIL - 15.12.2023	A1+ A1+	Rs. 2000 Cr
INE212K14312	22 nd December, 2023	Rs. 25 Crores	22 nd March, 2024	Nil	State Bank of India, Financial	ICRA - 20.11.2023	A1+	Rs. 2000 Cr

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					Institutions Branch	CRISIL - 15.12.2023	A1+	
INE212K14320	27 th December, 2023	Rs. 150 Crores	27 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 20.11.2023	A1+	Rs. 2000 Cr
INE212K14338	29 th December, 2023	Rs. 100 Crores	29 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	CRISIL - 15.12.2023	A1+	Rs. 2500 Cr
INE212K14346	1 st January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023	A1+	Rs. 2500 Cr
INE212K14346	3 rd January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	CRISIL - 26.12.2023	A1+	Rs. 2500 Cr
INE212K14353	5 th January, 2024	Rs. 100 Crores	19 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023	A1+	Rs. 2500 Cr
INE212K14312	8 th January, 2024	Rs. 100 Crores	22 nd March, 2024	Nil	State Bank of India, Financial Institutions Branch	CRISIL - 26.12.2023	A1+	Rs. 2500 Cr
INE212K14361	9 th January, 2024	Rs. 100 Crores	26 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023	A1+	Rs. 2500 Cr
INE212K14379	10 th January, 2024	Rs. 150 Crores	11 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	CRISIL - 26.12.2023	A1+	Rs. 2500 Cr
INE212K14346	10 th January, 2024	Rs. 100 Crores	15 th March, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023	A1+	Rs. 2500 Cr
						CRISIL - 26.12.2023	A1+	

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INE212K14387	16 th January, 2024	Rs. 25 Crores	2 nd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023 CRISIL - 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14395	16 th January, 2024	Rs. 25 Crores	3 rd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 27.12.2023 CRISIL - 26.12.2023	A1+ A1+	Rs. 2500 Cr
INE212K14411	23 rd January, 2024	Rs. 150 Crores	23 rd April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14403	23 rd January, 2024	Rs. 100 Crores	22 nd May, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14429	24 th January, 2024	Rs. 200 Crores	24 th April, 2024	Nil	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14437	25 th January, 2024	Rs. 100 Crores	15 th May, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14445	25 th January, 2024	Rs. 100 Crores	25 th April, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14452	25 th January, 2024	Rs. 50 Crores	30 th May, 2024	Rs. 50 crores	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14460	29 th January, 2024	Rs. 100 Crores	29 th April, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 12.01.2024 CRISIL - 19.01.2024	A1+ A1+	Rs. 3000 Cr
INE212K14478	23 rd February, 2024	Rs. 200 Crores	21 st February, 2025	Rs. 200 crores	State Bank of India, Financial	ICRA - 19.02.2024	A1+	Rs. 3000 Cr

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					Institutions Branch	CRISIL - 19.02.2024	A1+	
INE212K14486	26 th February, 2024	Rs. 20 crores	27 th May, 2024	Rs. 20 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14536	11 th March, 2024	Rs. 100 crores	10 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14528	12 th March, 2024	Rs. 125 crores	11 th June, 2024	Rs. 125 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14494	13 th March, 2024	Rs. 100 crores	12 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14510	14 th March, 2024	Rs. 100 crores	13 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14502	15 th March, 2024	Rs. 100 crores	14 th June, 2024	Rs. 300 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14544	18 th March, 2024	Rs. 100 crores	17 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 19.02.2024	A1+	Rs. 3000 Cr
						CRISIL - 19.02.2024	A1+	
INE212K14551	19 th March, 2024	Rs. 100 crores	18 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 15.03.2024	A1+	Rs. 3000 Cr
						CRISIL - 15.03.2024	A1+	
INE212K14569	20 th March, 2024	Rs. 100 crores	19 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 15.03.2024	A1+	Rs. 3000 Cr
						CRISIL - 15.03.2024	A1+	

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INE212K14569	21 st March, 2024	Rs. 200 crores	19 th June, 2024	Rs. 200 crores	State Bank of India, Financial Institutions Branch	ICRA - 15.03.2024 CRISIL - 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14585	22 nd March, 2024	Rs. 200 crores	21 st June, 2024	Rs. 200 crores	State Bank of India, Financial Institutions Branch	ICRA - 15.03.2024 CRISIL - 15.03.2024	A1+ A1+	Rs. 3000 Cr
INE212K14593	26 th March, 2024	Rs. 100 crores	25 th June, 2024	Rs. 100 crores	State Bank of India, Financial Institutions Branch	ICRA - 15.03.2024 CRISIL - 15.03.2024	A1+ A1+	Rs. 3000 Cr

* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instruments Outstanding: NIL

ISIN	Issue Date	Amount	Maturity Date	Amount O/S
NIL				

Bank fund-based facilities from banks/Financial institutions, if any: (as on 31st March, 2024)

Name of the Bank	Nature of facility	Sanctioned Amount as on March 31, 2024	Outstanding Amount as on March 31, 2024	Asset Classification
State Bank of India	Bank Overdraft - Fund based	Rs. 100 Cr	-	Standard
State Bank of India	Bank Overdraft - Fund based	Rs. 200 Cr	-	Standard
Canara Bank	Bank Guarantee - Non fund based	Rs. 200 Cr	Rs. 79.00 Cr	Standard
Indian Bank	Bank Guarantee - Non fund based	Rs. 100 Cr	Rs. 100.00 Cr	Standard
IDBI Bank	Bank Guarantee - Non fund based	Rs. 200 Cr	Rs. 200.00 Cr	Standard
Kotak Bank Limited	Bank Overdraft - Fund based	Rs. 350 Cr	-	Standard

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Name and Address of Issuer : SBICAP Securities Limited
 Line of Business : Broking, Asset Distribution & Retail Distribution
 Chief Executive (Managing Director /
~~President~~/CEO /CFO/ ~~Top Most Executive~~) : Shri Deepak Kumar Lalla (MD & CEO)
 Shri Sushanta Kumar Das (WTD & CFO)
 Group Affiliation (If Any) : Step down subsidiary of State Bank of India
 Wholly-owned subsidiary of SBI Capital Markets Limited.

Financial Summary:

Financial Year Summary Type	Quarter 4	Year 1	Year 2	Year 3
	31-03-2024	31-03-2024	31-03-2023	31-03-2022
Equity (Rs. in Cr)	1,512.66	1,512.66	1083.72	799.92
Net Worth (Rs. in Cr)	1,512.66	1,512.66	1083.72	799.92
Investment in subsidiaries/affiliates (Rs. in Cr)	0	0	0	0
Short Term (Rs. in Cr) (<1 year)	0	0	465.39	732.18
Other Debt (Rs. in Cr)	967.96	2,645.86	0	0
Gross Income (Rs. in Cr)	585.94	1,805.88	1203.2	830.87
Operating Profit PBITD (Rs. in Cr)	254.09	773.51	478.89	346.41
Gross Profit (PBTID) (Rs. in Cr)	196.95	641.95	438.92	334.71
Net profit (Post Tax) (Rs. in Cr)	136.85	453.16	308.01	232.89

Audit Qualifications (If Any): None

Material Litigation, If Any: There are no material litigation/s as on date. However, all pending litigation by and against the Company are in the ordinary course of business. There are no regulatory strictures on the Company.

Regulatory Strictures, If Any: None

Details of Default of CPs, Including Technical Delay in Redemption During Past Three Years: None

Details of Default and Delay in Redemption of Any Other Borrowings During Last Three Years: None

Authorised Signatory of the Issuer: Ms. Dhanashri Kenkre, Company Secretary

Date : 24th April, 2024

Original / authenticated copy of any document related to above information will be made available to the investors on request.

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