



(सीआईएन/CIN) L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
आठवां तल, प्लेट-बी, ब्लॉक-2,
एनवीसीसी ऑफिस कॉम्प्लेक्स,
किदवाई नगर (पूर्व),
नई दिल्ली-110023
फोन : 011-69297100
वेबसाइट : www.idbibank.in

IDBI Bank Limited
8th Floor, Plate-B, Block-2,
NBCC Office Complex,
Kidwai Nagar (East),
New Delhi-110023
Tel. : 011-69297100
Website : www.idbibank.in

IPA Certificate

Date: 24 April 2024

CP securities Redemption Account Details : 10818442	CP Securities Account Details : 10818434
DP Name : IDBI Bank Ltd.	DP Name : IDBI Bank Ltd.
DP ID : IN300450	DP ID : IN300450
Client Name : IDBI BANK LTD	Client Name : IDBI BANK LTD
Client ID : 10818442	Client ID : 10818434

To,

The Investor in Commercial Paper,

Reference No. : CP/Issue/2024-25/2856
ISIN Code : INE256C14HA4
MV of CP : Rs. 50,00,00,000 (Units= 1000, 1 unit = Rs.5.00 lacs)
Value date of CP : 26-Apr-2024
Maturity Date of CP : 28-June-2024

We hereby confirm that 'TRIVENI ENGINEERING & INDUSTRIES LTD', the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference and we have valid agreement with the issuer.

We have verified the documents viz:

- 1.Board Resolution of the Issuers authorizing the issue of CP.
2. Details of Credit rating letters:

CRA	Rating Letter Date	Validity for Issuance	Rating	Validity Period for Rating	Ceiling Amount (₹)
ICRA	April 23, 2024	90 Days	[ICRA]A1+	One Year	300 Crores

3. Details of Credit rating letter considered for ceiling and CPs issued there under:

CRA (1)	Rating Letter Date (2)	Validity for Issuance (3)	Rating (4)	Validity Period for Rating (5)	Ceiling Amt. (6) Rs.	Out of (6) CPs issued and o/s (7) Rs.	CP issued now (8) Rs.	Balance available (6-7-8) Rs.
ICRA	April 23, 2024	90 Days	[ICRA] A1+	One Year	300 crores	NIL	50 crores	250 crores

- 4.Offer letter of issuer dated April 24, 2024 and certify that the documents are in order. Certified copies of original documents are held in our custody.



We hold:

1. Board resolution authorizing borrowal through CP issuance up to Rs 300 crore.
2. Original of duly stamped Jumbo Commercial Paper.

We have obtained confirmation from the issuers that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth and working capital facilities, that their borrowings from Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower. We confirm that all necessary guidelines including RBI guidelines have been complied with.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holder of CPs on the maturity date as per the BENPOS report received from the depositories.

For IDBI Bank Ltd


Aryind Kumar
AGM LCG
New Delhi

