



IPA Certificate

ICICI Bank Limited

ICICI Centre, 163, H.T. Parekh Marg, Churchgate, Mumbai - 400020

Date: 26/04/2024

CP Securities Account Details	
DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190

To,
THE INVESTORS IN COMMERCIAL PAPER

REF NO: INE245A14JM2

ISIN CODE: INE245A14JM2

MV of CP : Rs. 500 Crores Units : 10,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **The Tata Power Company Limited**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
INDIA_RATINGS	04/04/2024	12 Months	A1+	30 Calender days	Rs. 9,000 Crores
CRISIL	19/04/2024	1 Year	A1+	60 Calender days	Rs. 9,000 Crores

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



2. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

Credit Rating Agency	Rating letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount	Out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
INDIA_RATINGS	04/04/2024	12 Months	A1+	30 Calender days	Rs. 9,000 Crores	Rs. 1,400 Crores	Rs. 500 Crores	Rs. 7,100 Crores
CRISIL	19/04/2024	1 Year	A1+	60 Calender days	Rs. 9,000 Crores	Rs. 1,400 Crores	Rs. 500 Crores	Rs. 7,100 Crores

3. Offer letter of issuer dated 25/04/2024 and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 13,000 Crores**.
- 2) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and Original Jumbo Commercial Paper.

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI Bank Limited

^~a
Swapnali Jadhav
DMI
Authorised Signatory

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