



IPA Certificate

ICICI BANK LIMITED

ICICI Bank Towers, Bandra Kurla Complex, Bandra (East), Mumbai- 400051

Date: 25/04/2024

CP Securities Account Details	
DP Name	ICICI Bank
DP ID	IN301348
Client Name	ICICI Bank
Client ID	20001190

To,
THE INVESTORS IN COMMERCIAL PAPER

REF NO: INE0CCU14039

ISIN CODE: INE0CCU14039

MV of CP : Rs. 350 Crores Units : 7,000 Units (1 unit = Rs.5.00 lacs)

We hereby confirm that **Mindspace Business Parks REIT**, the Issuers have appointed us as the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA agreement with the issuer.

We have verified the documents viz:

1. Details of Credit rating letters

Credit Rating Agency	Rating Letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount
CRISIL	12/04/2024	30 days	A1+	Once the instrument is issued, the rating is valid throughout the life of the commercial paper programme with a maximum maturity period of 1 year, as further specified in rating letter.	Rs. 700 Crores
ICRA	12/04/2024	3 months	A1+	Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument).	Rs. 700 Crores

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.

2. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

Credit Rating Agency	Rating letter date	Validity for issuance	Rating	Validity period for rating	Ceiling Amount	Out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
CRISIL	12/04/2024	30 days	A1+	Once the instrument is issued, the rating is valid throughout the life of the commercial paper programme with a maximum maturity period of 1 year, as further specified in rating letter.	Rs. 700 Crores	Rs. 150 Crores	Rs. 350 Crores	Rs. 200 Crores
ICRA	12/04/2024	3 months	A1+	Once the instrument is issued, the rating is valid throughout the life of the captioned programme (which shall have a maximum maturity of twelve months from the date of the issuance of the instrument).	Rs. 700 Crores	Rs. 150 Crores	Rs. 350 Crores	Rs. 200 Crores

3. Offer letter of issuer dated 24/04/2024 and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

- 1) Board resolution authorizing borrowal through CP issuance up to **Rs. 2,500 Crores**.
- 2) Copy of Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable) and Original Jumbo Commercial Paper.

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI BANK LIMITED



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Swapnali Jadhav

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Authorised Signatory

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