

Annexure II
IPA Certificate – Allotment of CPs

Date: 16-May -2024

To

Vice President

Issuer Service Department
National Securities Depository Limited
4th Floor, A wing, Trade World
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400 013

Dear Sir,

Sub: Issue of Commercial Paper

We hereby certify that **NATIONAL BANK FOR AGRICULTURE & RURAL DEVELOPMENT** the Issuer has appointed us as the Issuing and Paying Agent (IPA) for the CP under reference and have entered into a valid IPA agreement with us.

We confirm that:

1. The Board Resolution of the Issuer authorizing the CP has been verified by us in original.
2. The Scanned copy of Signed Usance Promissory Note has been retained at our end.
3. The Issuer has complied with the RBI guidelines with reference to the issue of CP.
4. Funds have been received in CP Fund Account from the investors.

The details of CP to be credited in dematerialized form with NSDL are as follows:

ISIN	INE261F14LK8
Date of Allotment (Date of Credit)	16/05/2024
Date of Maturity	14/06/2024
Face Value per security	Rs.5,00,000/-
No. of Records	1
No. of Units to be credited	30,000

Note: - Electronic file containing details of investors in the prescribed format is being provided separately.

Yours faithfully
Axis Bank Limited

SHRIRAM PRABHU
ASSISTANT VICE PRESIDENT

NIKHIL KHATRI
VICE PRESIDENT

Note:

1. This certificate should be provided by the IPA on its letterhead.
2. This certificate should reach NSDL latest by 4.30 p.m. on the current day/ prior to the date of credit.

TREASURY OPERATIONS : Axis House, 4th Floor, South Wing, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400025.

Registered Address : "Trishul" - 3rd Floor, Opp. Samartheswar Temple, Near Law Garden, Ellisbridge, Ahmedabad - 380006. Telephone No. : 079-26409322 Fax No. : 079-26409321
CIN : L65110GJ1993PLC020769 Website : www.axisbank.com

