

IPA Certificate

Date: 16-05-2024

ICICI Bank Limited
HYD-500032

To _____
THE INVESTORS IN COMMERCIAL PAPER

IPA's CP Allotment A/C Details
DP Name : ICICI BANK LTD
DP ID : IN 301348
Client Name: ICICI BANK LTD
Client ID: 2 0 0 0 1 1 9 0

REF NO: INE071G14FN5

ISIN CODE: INE071G14FN5

MV of CP: Rs. 75 Crores

Units 1500

(1 Unit = Rs. 5.00 lacs)

We hereby confirm that **ICICI HOME FINANCE COMPANY LIMITED**, the Issuers have appointed us the Issuing and Paying Agent (IPA) for the CP under reference.

We have a valid IPA Agreement with the Issuer.

We have verified the documents viz:

1. Details of Credit rating letters:

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt (Rs Crores)
(1)	(2)	(3)	(4)	(5)	(6)
ICRA	26/04/2024	3 months	A1+	1 YEAR	4000 crs
CARE	07/05/2024	2 months	A1+	1 YEAR	4000 crs

2. Details of Credit rating letter considered for ceiling and CPs issued thereunder:

CRA	Rating letter dt	Validity for issuance	Rating	Validity period for rating	Ceiling Amt	out of (6) CPs issued and o/s	CP issued now	Balance available (6-7-8)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
ICRA	26/04/2024	3 months	A1+	1 YEAR	4000 crs	700 CRS	75 crs	3225 crs
CARE	07/05/2024	2 months	A1+	1 YEAR	4000 crs	700 CRS	75 crs	3225 crs

3. Offer Letter of issuer dated 15-05-2024 and certify that the documents are in order. Certified copies of original documents are held in our custody.

We hold:

1. Board resolution authorizing Borrowal through CP issuance up to **Rs. 4000 Crores.**
2. Original of Unconditional Credit Enhancement letter issued by Bank/ FI/Corporate for an amount covering this issue represented by ISIN number (above), (wherever applicable).

We have obtained from the issuers:

Confirmation that they have complied with Reserve Bank of India (RBI) requirements in respect of minimum net worth, wherever applicable, that their borrowings from all Banks/FIs are classified as standard assets, and further that the amount raised by means of CP including old outstanding is within the ceiling stated in the relevant letter of credit rating and powers delegated by board of issuer company, whichever is lower.

Redemption:

We will make the redemption payment, subject to the availability of funds in the CP issuer's account, to the holders of CPs as at the end of one working day prior to the maturity date of CP as per the BENPOS report received from the depositories.

For ICICI Bank Ltd

Authorised Signatory

Name: SWAPNALI JADHAV
Designation: Deputy Manager II
ICICI Bank Ltd
C.P. MUM