

**DEAL CONFIRMATION / CONTRACT NOTE**

DATE OF CONTRACT	: May 3, 2024	DUE DATE *	: August 1, 2024
CP (MATURITY VALUE)	: ₹ 150.00 CRORE	DISC. RATE	: 7.8800% p.a.
PRICE	: ₹ 98.0940	ISIN CODE	: INE957N14IH7
ISSUE REFERENCE	: HFCL/CP/24-25/8		
CREDIT RATING / ISSUED BY	: CRISIL A1+	ICRA A1+	
DATE OF RATING	: APRIL 10, 2024	APRIL 12, 2024	
VALIDITY FOR ISSUANCE	: 30 DAY(S)	90 (DAYS)	
VALIDITY PERIOD FOR RATING	: THROUGHOUT THE LIFE OF INSTRUMENT	THROUGHOUT THE LIFE OF INSTRUMENT	
FOR AMOUNT	: ₹ 6,000 CRORE	₹ 6,000 CRORE	
CONDITIONS (IF ANY)	: NONE	NONE	
CREDIT SUPPORT (IF ANY)	: NONE		
DESCRIPTION OF INSTRUMENT	: NA		
AMOUNT	: NA		
ISSUED BY	: NA		
IN FAVOUR OF	: NA		
CONDITIONS, IF ANY	: NA		
NAME OF GUARANTOR	: NA		
NAME OF TRUSTEE	: NA		
ISSUING AND PAYING AGENT :	: YES BANK House   3rd Floor, North wing   Off Western Express Highway   Santacruz East   Mumbai - 400 055		

**\*ISSUER'S LIABILITY UNDER THE CP WILL CONTINUE BEYOND DUE DATE, IN CASE THE CP IS NOT REDEEMED ON DUE DATE, EVEN IF THE CP IS IN DEMAT**

SELLER OF CP	: HERO FINCORP LTD
PURCHASER OF CP	: BARODA BNP PARIBAS LIQUID FUND

**SETTLEMENT INSTRUCTIONS**

VALUE DATE	: MAY 03 ,2024	
FUNDS (PLEASE CREDIT TO)	: BENEFICIARY NAME	- HERO FINCORP LIMITED
	: ACCOUNT NO.	- 001660100000133
	: IFSC CODE	- YESB0000016
	: AMOUNT	- ₹ 1,47,14,10,000.00 -
	: LEI	- 335800V4STZQVYOMAB47 (Expiry Dec 19, 2024)
CP (PLEASE DELIVER TO )	: DP ID	- IN303786
	: CLIENT ID	- 10006003
	: DP NAME	- SBI-SG GLOBAL SECURITIES SERVICES PVT LTD

MARKET CONVENTIONS : FIMMDA CONVENTIONS

**THE DEAL IS DONE BY**

(ON BEHALF OF SELLER)	: MR. PRATEEK GOYAL, HEAD – RESOURCE MOBILISATION
(ON BEHALF OF PURCHASER) :	
ON (TRADE DATE)	: May 3, 2024

OVER PHONE / IN PERSON

**NO RECOURSE IS AVAILABLE TO THE PURCHASER OF CP AGAINST PREVIOUS HOLDERS OF THE CP. THIS CONTRACT NOTE IS EXECUTED BY**

FOR HERO FINCORP LIMITED

**For Hero FinCorp Limited**

*Vaibhav*  
*R.D. Doshi*  
 Authorised Signatory Authorised Signatory

(ON BEHALF OF SELLER OF CP)

(ON BEHALF OF PURCHASER OF CP)

NOTE: ISSUER IS THE SELLER OF CP IN CASE OF PRIMARY MARKET DEAL

**Proposed CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/ P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019 and the listing will be subject to regulatory ability to do so.**

**Hero FinCorp Limited**

CIN: U74899DL1991PLCO46774

**Registered Office:** 34, Community Centre, Basant Lok, Vasant Vihar, New Delhi, 110057 - INDIA

**Corporate Office:** 9, Community Centre, Basant Lok, Vasant Vihar, New Delhi, 110057 - INDIA

**Telephone:** +91-11-49487150; **Website:** www.HeroFinCorp.com

HFCL\_00725

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**ISSUE OF COMMERCIAL PAPER (CP) - LETTER OF OFFER**

**PART I**

- PROPOSED DATE OF ISSUE : MAY 03, 2024
- CREDIT RATING FOR CP : CRISIL A1+ ICRA A1+
- DATE OF RATING : APRIL 10, 2024 APRIL 12, 2024
- VALIDITY FOR ISSUANCE : 30 DAY(S) 90 (DAYS)
- VALIDITY PERIOD FOR RATING : THROUGHOUT THE LIFE OF INS THROUGHOUT THE LIFE OF INSTRUMENT
- FOR AMOUNT : ₹ 6,000 CRORE ₹ 6,000 CRORE
- CONDITIONS (IF ANY) : NONE NONE
- EXACT PURPOSE OF ISSUE OF CP : **PROCEEDS OF CP WILL BE UTILIZED FOR WORKING CAPITAL REQUIREMENTS**
- (Specific details of end use of CREDIT SUPPORT (IF ANY) : NONE
- DESCRIPTION OF INSTRUMENT : NA
- AMOUNT : NA
- ISSUED BY : NA
- IN FAVOUR OF : NA
- NET WORTH OF THE GUARANTOR COMPANY : NOT APPLICABLE
- NAMES OF COMPANIES TO WHICH GUARANTOR HAS ISSUED SIMILAR GUARANTEE : NA
- EXTENT OF THE GUARANTEE OFFERED BY THE GUARANTOR COMPANY : NA
- CONDITIONS UNDER WHICH THE GUARANTEE WILL BE INVOKED : NA

• Details of Current Tranche:

ISIN	AMOUNT	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE957N14IH7	₹ 1,50,00,00,000	01-08-2024	A1+ FROM CRISIL AND ICRA	Throughout the life of instrument	CRISIL AND ICRA

\*Issuers liability under the CP will continue beyond due date, in case the CP is not redeemed on due date

- NAME AND ADDRESS OF THE TRUSTEE : NONE
- LISTING : NSE
- (Proposed to be listed / Listed) : Proposed to be listed
- ISSUING AND PAYING AGENT : (NAME AND ADDRESS) : YES BANK House | 3rd Floor, North wing | Off Western Express Highway | Santacruz East | Mumbai - 400 055
- MARKET CONVENTIONS : FIMMDA CONVENTIONS
- CP BORROWING LIMIT : WITHIN THE OVERALL BORROWING LIMIT OF THE COMPANY (PRESENTLY UPTO ₹55,000 CRORE)
- SUPPORTING BOARD RESOLUTION FOR CP BORROWING : RESOLUTION DATED MAY 01, 2023
- TOTAL CP OUTSTANDING (AS ON DEAL DATE) : ₹ 4,425 CRORE
- DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS : REFER ANNEXURE - I
- DETAILS OF OTHER DEBT INSTRUMENTS OUTSTANDING AS ON 29 FEB'24 : REFER ANNEXURE - II
- BANK FUND BASED FACILITIES FROM BANKS/FINANCIAL INSTITUTIONS, IF ANY AS ON 29 FEB'24 : REFER ANNEXURE - III
- NAME AND ADDRESS OF ISSUER : HERO FINCORP LIMITED, 9 BASANT, VASANT VIHAR, NEW DELHI - 110057
- LINE OF BUSINESS : NON BANKING FINANCE COMPANY (NBFC)
- CHIEF EXECUTIVE (MANAGING DIRECTOR / PRESIDENT/ CEO / CFO/ TOP MOST EXECUTIVE) : MR. ABHIMANYU MUNJAL - Jt. MD & CEO
- GROUP AFFILIATION (IF ANY) : NA

FINANCIAL SUMMARY	CURRENT YEAR		PREVIOUS YEARS	
	31-03-2023 (IND-AS)	31-03-2022 (IND-AS)	31-03-2021 (IND-AS)	31-03-2020 (IND-AS)
AMOUNT IN ₹ CRORE				
• EQUITY	127.31	127.31	127.31	121.54
• NET WORTH	5288.62	4837.95	5041.54	4527.47
• INVESTMENT IN SUBSIDIARIES/AFFILIATES	800.00	500.00	500.00	400.22
• TOTAL DEBT OUTSTANDING	33383.67	26065.22	21816.43	20390.45
- SHORT TERM (< 1 YEAR)**	13179.17	12501.15	9348.62	9619.14
- OTHER DEBT	20204.50	13564.07	12467.81	10771.30
• GROSS INCOME	6032.93	4490.58	4091.64	3702.62
• OPERATING PROFIT (PBITD)	2705.75	1280.42	1671.23	2053.79
• GROSS PROFIT (PBTD)	741.75	-228.47	120.74	513.95
• NET PROFIT (POST TAX)	457.18	-194.96	70.73	309.22
Total Comprehensive Income				

\*\* Includes current maturities of long-term borrowings

Note: Financials of FY22, FY21, FY20 and FY19 are regrouped and re-classified.

**Hero FinCorp Limited**

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**For Hero FinCorp Limited**


  
 Authorised Signatory Authorised Signatory

AUDIT QUALIFICATIONS, IF ANY : NA  
 MATERIAL LITIGATION, IF ANY : NIL  
 REGULATORY STRICTURES, IF ANY : NA  
 DETAILS OF DEFAULT OF CPs, INCLUDING TECHNICAL DELAY IN REDEMPTION DURING PAST FIVE YEARS : NONE  
 DETAILS OF DEFAULT AND DELAY IN REDEMPTION OF ANY OTHER BORROWINGS DURING LAST FIVE YEARS : NONE  
 LONG TERM RATING : CRISIL AND ICRA AA+  
 UNACCEPTED CREDIT RATINGS, IF ANY, ASSIGNED TO THE ISSUER : NA  
 ANY MATERIAL EVENT/ DEVELOPMENT HAVING IMPLICATIONS FOR THE FINANCIALS/ CREDIT QUALITY RESULTING IN MATERIAL LIABILITIES, CORPORATE RESTRUCTURING EVENT WHICH MAY AFFECT THE ISSUE OR THE INVESTOR'S DECISION TO INVEST IN THE CP/NCD, IF ANY: NA

DETAILS OF DEBENTURE TRUSTEE FOR CP : NA  
 SHAREHOLDING OF THE ISSUER'S PROMOTERS :

NAME OF SHAREHOLDER	NO. OF EQUITY SHARES HELD	% OF HOLDING
Hero MotoCorp Limited	5,24,31,893	41.19
Bahadur Chand Investments Private Limited	2,58,96,764	20.34
Hero Investcorp Private Limited	34,33,008	2.7
Munjal Acme Packaging Systems Private Limited	19,21,968	1.51
Trust	18,24,693	1.43
Brijmohan Lal Om Prakash-Partnership Firm	1,21,21,886	9.52
Individuals	36,26,220	2.85

DETAILS OF THE SHARES PLEDGED BY THE PROMOTERS : NA

DETAILS OF STATUTORY AUDITOR :

NAME AND ADDRESS	DATE OF APPOINTMENT/ RESIGNATION	REMARKS
B R Maheswari & Co. LLP (Firm Registration No: 001035N/ N500050) M-118, Connaught Circus, New Delhi – 110001	Appointment w.e.f. 16th September, 2022	RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAs/ SAs
Price Waterhouse LLP (Firm Registration No: 301112E/E300264) Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex Gate No. 3, Western Express Highway, Goregaon East, Mumbai –400063	Appointment w.e.f. 16th September, 2022	RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAs/ SAs
B R Maheswari & Co. LLP (Firm Registration No: 001035N/ N500050) M-118, Connaught Circus, New Delhi – 110001	Date of Appointment w.e.f. 16th September, 2022	RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAs/ SAs
Price Waterhouse LLP (Firm Registration No: 301112E/E300264) Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex Gate No. 3 Western Express Highway, Goregaon East, Mumbai –400063	Date of Appointment w.e.f. 16th September, 2022	RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAs/ SAs
B S R & Co. LLP (Firm Registration No 101248W/W100022) DLF Building No. 10, 12th Floor, Tower C, DLF Cyber City, Phase – II Gurgaon 122002, Haryana	Date of Appointment w.e.f. 21st September, 2018	RBI Circular no. 2021-22/25 dated 27th April 2021 for the appointment of SCAs/ SAs

DETAILS OF THE CHANGE IN STATUTORY AUDITORS IN LAST THREE FINANCIAL YEARS:

**For Hero FinCorp Limited**

*Vaibhaw*  
*ASD*  
 Authorised Signatory Authorised Signatory

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AN ISSUER WHICH IS EITHER AN NBFC OR AN HFC SHALL DISCLOSE THE RESIDUAL MATURITY PROFILE OF ITS ASSETS AND LIABILITIES IN THE FOLLOWING FORMAT:  
 AMOUNT IN LAKHS OR CRORE

CATEGORY	UP TO 30/31 Days	>1M - 2M	>2M - 3M	>3M - 6M	>6M - 1Y	> 1Y - 3Y	>3Y - 5Y	>5Yrs	Total
DEPOSIT	-	-	-	-	-	-	-	-	-
ADVANCES	1,704.87	2,098.15	2,132.13	4,359.04	7,748.11	15,502.98	4,027.03	3,959.63	41,531.94
INVESTMENTS	1,679.55	-	-	-	-	-	-	816.60	2,496.15
BORROWINGS	513.1	1,375.55	2,182.40	2,842.76	8,642.27	12,147.18	4,172.10	593.6	32,468.95
FOREIGN CURRENCY ASSETS (FCA)	-	-	-	-	-	-	-	-	-
FOREIGN CURRENCY LIABILITIES (FCL)	-	-	-	-	25.23	3,976.34	-	-	4,001.57

**For Hero FinCorp Limited**

AUTHORISED SIGNATORY OF THE ISSUER

DATE

May 3, 2024

FOR HERO FINCORP LIMITED

*[Signature]*  
*[Signature]*  
 Authorised Signatory Authorised Signatory

AUTHORISED SIGNATORIES

ORIGINAL / AUTHENTICATED COPY OF ANY DOCUMENT RELATED TO ABOVE INFORMATION WILL BE MADE AVAILABLE TO THE INVESTORS ON REQUEST

We hereby confirm that CP shall be listed on the Stock Exchange(s) in terms of para 4 of the SEBI Circular SEBI/HO/IMD/DF2/CIR/P/2019/104 dt. 01-10-2019 & SEBI Circular SEBI/HO/DDHS/CIR/P/2019/115 dt. 22-10-2019 and the listing will be subject to regulatory ability to do so.

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HECL 00737

Annexure I -DETAILS OF CPs ISSUED DURING THE LAST 15 MONTHS										
ISIN	Issue date	Due date	Amount (In Crore)	Amount O/S (In Crore)	IPA	CRA 1	CRA 2	Rating	Rated Amount CRISIL	Rated Amount ICRA
INE957N14G07	09-12-2022	08-12-2023	125.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GP4	12-12-2022	12-12-2023	75.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GQ2	21-12-2022	21-12-2023	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GR0	27-12-2022	31-05-2023	25.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GU4	07-02-2023	29-01-2024	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GU4	08-02-2023	29-01-2024	100.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GT6	07-02-2023	07-02-2024	200.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GV2	16-02-2023	16-02-2024	250.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GW0	22-02-2023	22-02-2024	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GW0	23-02-2023	22-02-2024	100.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GT6	23-02-2023	07-02-2024	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GX8	13-03-2023	26-05-2023	100.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GZ3	15-03-2023	14-03-2024	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HA4	17-03-2023	15-03-2024	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GX8	27-03-2023	26-05-2023	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HB2	19-04-2023	18-04-2024	150.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HC0	04-05-2023	03-08-2023	25.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14GM1	17-05-2023	17-11-2023	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HE6	19-05-2023	17-05-2024	100.00	100.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HE6	19-05-2023	17-05-2024	60.00	60.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HD8	22-05-2023	21-08-2023	200.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HF3	29-05-2023	04-08-2023	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HF3	29-05-2023	04-08-2023	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HG1	07-06-2023	31-08-2023	200.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HH9	26-06-2023	14-06-2024	100.00	100.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HI7	21-07-2023	20-10-2023	200.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HJ5	25-07-2023	24-07-2024	150.00	150.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HJ5	25-07-2023	24-07-2024	50.00	50.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HK3	18-08-2023	08-11-2023	250.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HL1	21-08-2023	20-11-2023	100.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HM9	27-10-2023	25-10-2024	250.00	250.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HN7	20-11-2023	19-11-2024	40.00	40.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HO5	20-11-2023	22-01-2024	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HP2	24-11-2023	12-02-2024	100.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HQ0	28-12-2023	20-03-2024	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HQ0	28-12-2023	20-03-2024	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HA4	28-12-2023	15-03-2024	50.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HR8	29-12-2023	27-03-2024	25.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HR8	29-12-2023	27-03-2024	25.00	0.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HS6	23-01-2024	13-12-2024	50.00	50.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HT4	21-02-2024	22-05-2024	200.00	200.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HU2	21-02-2024	18-02-2025	300.00	300.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HV0	23-02-2024	20-05-2024	150.00	150.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HX6	26-02-2024	24-05-2024	300.00	300.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HW8	26-02-2024	27-05-2024	200.00	200.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HW8	04-03-2024	27-05-2024	5.00	5.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HZ1	04-03-2024	30-05-2024	400.00	400.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HY4	05-03-2024	03-03-2025	250.00	250.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IA2	06-03-2024	03-06-2024	100.00	100.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IB0	07-03-2024	06-03-2025	400.00	400.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IC8	19-03-2024	27-02-2025	175.00	175.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14ID6	19-03-2024	18-03-2025	75.00	75.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HS6	20-03-2024	13-12-2024	200.00	200.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IE4	26-03-2024	31-01-2025	50.00	50.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IF1	28-03-2024	24-09-2024	70.00	70.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IG9	22-04-2024	22-07-2024	250.00	250.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IG9	22-04-2024	22-07-2024	50.00	50.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IG9	23-04-2024	22-07-2024	100.00	100.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HS6	24-04-2024	13-12-2024	50.00	50.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14HN7	26-04-2024	19-11-2024	125.00	125.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IE4	30-04-2024	31-05-2024	25.00	25.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
INE957N14IH7	03-05-2024	01-08-2024	150.00	150.00	Yes bank	CRISIL	ICRA	A1+	6000	6000
Total				4,425.00						

For Hero FinCorp Limited

Authorised Signatory Authorised Signatory

AS

Vaibhav

Adarsh

**Annexure II -Details Of Other Debt Instruments Outstanding as on  
29 Feb'24**

ISIN	Issue date	Due date	Amount (In Crore)	Amount O/S (In Crore)
INE957N08011	15-09-2015	15-09-2025	100.0	100.0
INE957N08029	03-08-2016	03-08-2026	100.0	100.0
INE957N08037	20-06-2017	18-06-2027	100.0	100.0
INE957N08045	06-12-2018	24-11-2028	125.0	125.0
INE957N07443	27-12-2018	27-12-2028	50.0	50.0
INE957N07476	27-12-2019	27-12-2028	50.0	50.0
INE957N08052	05-02-2020	05-02-2030	100.0	100.0
INE957N08060	04-03-2020	04-03-2030	25.0	25.0
INE957N07500	24-07-2020	24-07-2025	25.0	25.0
INE957N07526	10-09-2020	10-09-2024	150.0	150.0
INE957N08078	11-12-2020	11-12-2030	45.0	45.0
INE957N07542	03-11-2020	03-11-2025	100.0	100.0
INE957N07559	24-12-2020	27-12-2028	50.0	50.0
INE957N07534	03-11-2020	21-05-2024	25.0	25.0
INE957N07567	19-01-2021	19-01-2026	25.0	25.0
INE957N07583	19-03-2021	15-03-2024	100.0	100.0
INE957N07591	07-05-2021	07-05-2031	25.0	25.0
INE957N07625	20-07-2021	19-07-2024	215.0	215.0
INE957N07633	03-08-2021	02-08-2024	200.0	200.0
INE957N07617	14-07-2021	15-04-2025	50.0	50.0
INE957N07641	11-08-2021	09-08-2024	150.0	150.0
INE957N07658	27-12-2021	27-12-2028	50.0	50.0
INE957N07674	04-05-2022	04-05-2027	250.0	250.0
INE957N07674	04-05-2022	04-05-2027	50.0	50.0
INE957N08086	18-07-2022	16-07-2032	100.0	100.0
INE957N07682	29-07-2022	29-07-2025	400.0	400.0
INE957N08094	21-10-2022	21-10-2032	55.0	55.0
INE957N07716	22-11-2022	22-11-2024	265.0	265.0
INE957N07708	22-11-2022	20-12-2024	20.0	20.0
INE957N08102	01-12-2022	01-12-2032	100.0	100.0
INE957N07724	13-12-2022	13-08-2024	139.0	139.0
INE957N07732	27-12-2022	27-12-2028	50.0	50.0
INE957N07740	30-12-2022	30-12-2024	35.0	35.0
INE957N07757	12-05-2023	12-05-2026	50.0	50.0
INE957N08110	05-01-2024	05-01-2034	55.0	55.0
	02-02-2024	02-02-2029	25.0	25.0
Total			3,454.0	3,454.0

**For Hero FinCorp Limited**

  
 Vaibhav  
 Authorised Signatory

  
 Rajan  
 Authorised Signatory

9

**Annexure III - Bank fund based facilities from Banks/ Financial Institutions**

Bank Sanctions as on 29-February-2024

Rs. in Crore

Bank / Institution	Facility	Secured / Unsecured	Sanctioned Quantum	O/s Amt	Asset Classification
Axis Bank	CC/WCDL	Secured	50.00	-	Standard
Axis Bank	Term Loan	Secured	350.00	196.68	Standard
Axis Trustee-2 (as Facility Agent)	ECB	Secured	411.81	411.81	Standard
Bank of Baroda	CC/WCDL	Secured	100.00	60.00	Standard
Bank of Baroda	ECB	Secured	1,654.23	1,654.23	Standard
Bank of Baroda	Term Loan	Secured	3,200.00	1,865.00	Standard
Bank of India	Term Loan	Secured	500.00	300.00	Standard
Bank of Maharashtra	Term Loan	Secured	800.00	579.07	Standard
MUFG Bank	WCDL	Secured	200.00	200.00	Standard
MUFG Bank	Term Loan	Secured	415.00	415.00	Standard
BNP Paribas	CC/WCDL	Unsecured	450.00	-	Standard
Canara Bank	Term Loan	Secured	6,750.00	4,050.00	Standard
Catholic Syrian Bank	Term Loan	Secured	50.00	10.00	Standard
Central Bank of India	Term Loan	Secured	930.00	380.11	Standard
Citi Bank	CC/WCDL	Secured	320.00	-	Standard
CTBC Bank	WCDL	Secured	80.00	80.00	Standard
DCB Bank	CC/WCDL	Secured	75.00	-	Standard
Deutsche Bank	Term Loan	Secured	650.00	650.00	Standard
Emirates NBD Bank	Term Loan	Secured	100.00	83.33	Standard
Federal Bank	Term Loan	Secured	305.00	192.78	Standard
HDFC Bank	Term Loan	Secured	6,700.00	4,629.17	Standard
Federal Bank	CC	Secured	-	-	Standard
HDFC Bank	CC/WCDL	Secured	520.00	232.00	Standard
HDFC Bank	CC/WCDL	Unsecured	200.00	200.00	Standard
HSBC	CC/WCDL	Secured	50.00	-	Standard
HSBC	Term Loan	Secured	800.00	567.88	Standard
ICICI Bank	Term Loan	Secured	1,920.00	1,190.48	Standard
ICICI Bank	CC/WCDL	Secured	200.00	120.92	Standard
Indian Bank	Term Loan	Secured	4,000.00	2,160.31	Standard
Indian Bank	CC/WCDL	Secured	200.00	120.00	Standard
Indian Overseas Bank	Term Loan	Secured	-	-	Standard
Karnataka Bank	Term Loan	Secured	200.00	40.00	Standard
Mizuho Bank	WCDL	Unsecured	-	-	Standard
Punjab and Sind Bank	Term Loan	Secured	-	-	Standard
Punjab National Bank	Term Loan	Secured	1,250.00	624.38	Standard
Punjab National Bank	CC/WCDL	Secured	700.00	-	Standard
RBL Bank Limited	CC/WCDL	Secured	125.00	100.00	Standard
RBL Bank Limited	Term Loan	Secured	300.00	166.67	Standard
SIDBI	Term Loan	Secured	3,700.00	2,645.42	Standard
South Indian Bank	Term Loan	Secured	50.00	25.00	Standard
Standard Chartered	CC/WCDL	Secured	100.00	-	Standard
State Bank of India	CC/WCDL	Secured	100.00	-	Standard
Union Bank of India	Term Loan	Secured	2,050.00	1,401.11	Standard
Union Bank of India	CC	Secured	-	-	Standard
DBS Bank	ECB	Secured	1,350.00	1,350.00	Standard
Axis Trustee-1 (as Facility Agent)	ECB	Secured	1,138.78	1,138.78	Standard
Bank of America	CC/WCDL	Secured	700.00	683.99	Standard
Yes Bank	CC/WCDL	Secured	150.00	-	Standard
Yes Bank	Term Loan	Secured	500.00	275.00	Standard
State Bank of India	Term Loan	Secured	1,650.00	1,400.00	Standard
UCO Bank	Term Loan	Secured	100.00	85.00	Standard
<b>Total</b>			<b>46,145</b>	<b>30,284</b>	

**For Hero FinCorp Limited**

*Vibhav*

*S. D. Singh*

Authorised Signatory Authorised Signatory

*AS*