



ISSUE OF COMMERCIAL PAPER (CP):  
Letter Of Offer

**PART 1**

Proposed Date Of Issue	: 03/05/2024
Credit Rating For CP	: A1+ by CRISIL
Date Of Rating	: 30/04/2024
Validity for issuance	: 60 Days
Validity period for rating	: 1 Year
For Amount	: Rs. 500 Crores
Conditions(If Any)	: Nil
Exact purpose of issue of CP	: For Working Capital Requirements
Credit Support (if any)	: No
a) Description of Instrument	: N.A.
b) Amount	: N.A.
c) Issued By	: N.A.
d) In Favour of	: N.A.
Net Worth of the Guarantor Company	: N.A.
Name of Companies To Which Guarantor has Issued Similar Guarantee	: N.A.
Extent of the Guarantee Offered By The Guarantor company	: N.A.
Conditions Under Which The Guarantee Will be Invoked	: N.A.
Details of Current Tranche	:

ISIN	AMOUNT (in Rs crs)	MATURITY DATE	CURRENT CREDIT RATING	VALIDITY PERIOD OF RATING	CRA
INE751F14616	20	03/06/2024	CRISIL A1+	1 Year	CRISIL

Name and Address of the Trustee	: N.A.
Listing	: Unlisted
Issuing and Paying Agent	: ICICI BANK LIMITED , ICICI Bank limited, ICICI bank towers, 04th floor north tower, Opposite Asian heart hospital, Bandra kurla complex, Mumbai - 400051
Market Conventions	: FIMMDA CONVENTIONS
CP Borrowing Limit	: Rs. 500 Crores
Supporting Board Resolution for CP Borrowing-Resolution Dated	: 08/02/2022
Total CP Outstanding (As on Date)	: N.A.

**TATA INTERNATIONAL LIMITED**

Communication Address Lodha Excelus 24th Floor New Cuffe Parade Off Eastern Freeway Sewri-Chembur Road Near I Max Dome  
Wadala Mumbai 400 022 India Tel 91 22 6665 2200 Fax 91 22 6642 4770  
e-mail til.post@tatainternational.com website www.tatainternational.com  
CIN Number - U51900MH1962PLC012528



**Details of CP issued during the last 15 months : \***

ISIN	ISSUE DATE	AMOUNT (in Rs crs)	MATURITY DATE	AMOUNT O/S (in Rs crs)	IPA	CRA	RATING	RATED AMOUNT (in Rs crs)
INE751F14442	16/03/2023	20	15/06/2023	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE751F14459	21/04/2023	25	29/06/2023	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE751F14467	25/04/2023	20	14/06/2023	0	ICICI Bank Ltd	CARE/CRISIL	A1+	500
INE751F14475	10/07/2023	25	24/08/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14483	20/07/2023	30	27/09/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14491	20/07/2023	25	14/09/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14509	03/08/2023	50	01/09/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14525	15/09/2023	15	14/12/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14533	13/10/2023	30	11/01/2024	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14541	29/11/2023	30	29/12/2023	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14558	14/12/2023	25	15/01/2024	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14566	20/12/2023	25	18/01/2024	0	ICICI Bank	CRISIL	A1+	500

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					Ltd			
INE751F14574	16/01/2024	35	12/02/2024	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14582	23/01/2024	40	21/03/2024	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14590	20/02/2024	35	05/04/2024	0	ICICI Bank Ltd	CRISIL	A1+	500
INE751F14608	27/02/2024	45	26/03/2024	0	ICICI Bank Ltd	CRISIL	A1+	500

\* Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

#### Details of Other Debt Instruments Outstanding

ISIN	Issue Date	Amount (in Rs Crs)	Maturity Date	Amount o/s (in Rs crs)
INE751F08048	15/01/2020	800	31/12/2099	800

#### Bank fund-based facilities from Banks/Financial Institutions, if any

Name of the bank	Nature of facility	O/S amount/Limit (in Rs crs)	Asset classification
HDFC Limited	Term loan	471.60	Standard
State Bank of India	Working Capital	58.24	Standard
Deutsche Bank	Working Capital	94	Standard
Emirates NBD	Working Capital	73	Standard
Mashreq Bank	Working Capital	9.77	Standard
HSBC Limited	Working Capital	135.05	Standard
ICICI Bank	Working Capital	316.27	Standard
Standard Chartered Bank	Working Capital	28.42	Standard
May Bank	Working Capital	32	Standard
RBL Bank	Working Capital	50	Standard

Name and address of issuer : TATA INTERNATIONAL LIMITED , 24th Floor, Lodha Excelus, New Cuffe Parade, Off Eastern Freeway, Sewri-Chembur Road, Wadala, Mumbai 400037

Line of business : MANUFACTURING OF LEATHER PRODUCTS AND TRADING OF MINERALS, METALS AND AGRICULTURAL PRODUCTS

Chief Executive (Managing

#### TATA INTERNATIONAL LIMITED

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Director/President/CEO/CFO/Top Most Executive) : Mr. Anand Sen

Group Affiliation (if Any) : TATA

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<b>Financial SUMMARY</b>	<b>FY2022 (in Rs crs)</b>	<b>FY2021 (in Rs crs)</b>	<b>FY2020 (in Rs crs)</b>	<b>FY2019 (in Rs crs)</b>
Equity	65.19	60.15	40.10	40.10
Net worth	1,110.38	859.43	570.03	788.21
Investment in Subsidiaries / Affiliates	474.12	474.13	149.63	136.39
Total debt Outstanding	856.20	1,048.86	787.50	604.35
Short Term	809.04	997.51	787.50	604.35
Other Debt	47.16	51.35	0	0
Gross Income	6,519.48	3,806	4,679.68	5,023.34
Operating Profit (PBITD)	180.95	152	-32.69	136.90
Gross Profit (PBSD)	110.26	74	-53.86	89.44
Net Profit (Post Tax)	81.76	37	-87.95	79.68

Audit Qualifications (if any) : Nil  
Material Litigation, if any : As appearing financial statements  
Regulatory Strictures, if any : Nil  
Details of Default of CPs, including Technical Delay in Redemption During Past three Years : Nil  
Details of Default and Delay In Redemption of Any Other Borrowings During Past Three Years : Nil

**For TATA INTERNATIONAL LIMITED**

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Sumit Sharma  
Head- Group Treasury and Corporate Finance

**Authorised Signatory**

Date: 02/05/2024

Original / Authenticated Copy Of any Document Related To Above Information Will Be Made Available To The Investors On Request

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